

IHSG: 7,040.79 (+0.06%)



IHSG Statistics

Vol (Mil Lembar): 24.985

Prev: 7,036.19

Value (Rp Miliar): 16,046

Low – High: 6,926 – 7,056

Frequency: 1,278,484

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,040.79 (+0.06%)**. IHSG ditutup menguat terbatas setelah bergerak di area negatif sepanjang hari didorong nilai tukar rupiah yang mencapai Rp 15,200 per USD. Di sisi lain, pergerakan masih ditekan kekhawatiran akan kenaikan suku bunga.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **28,725.51 (-1.71%)**, NASDAQ ditutup **10,575.62 (-1.51%)**, S&P 500 ditutup **3,585.62 (-1.51%)**. Wall Street ditutup melemah pada perdagangan akhir September 2022. Pergerakan sangat fluktuatif dibayangi kenaikan inflasi, suku bunga dan kekhawatiran resesi. Sebelumnya Federal Reserve telah mengguncang pasar dengan terlibat dalam serangkaian kenaikan suku bunga tanpa henti dalam beberapa dekade untuk mengendalikan inflasi yang sangat tinggi. Ini membuat banyak pelaku pasar mencermati data ekonomi utama untuk melihat tanda-tanda resesi.

IHSG diprediksi Menguat

Resistance 2 : 7,137

Resistance 1 : 7,088

Support 1 : 6,958

Support 2 : 6,877

IHSG diprediksi menguat. Candlestick membentuk hanging man dengan stochastic membentuk goldencross di area level oversold mengindikasikan potensi rebound dalam jangka pendek. Pergerakan masih akan ditekan kekhawatiran potensi kenaikan suku bunga yang lebih tinggi bulan depan yang akan menekan perekonomian. Investor akan mencermati data inflasi yang akan dirilis.

Commodity	Last	Change	Change (%)
Gold	1,672.00	3.40	0.20%
Silver	19.04	0.33	1.75%
Copper	3.389	-0.04	-1.10%
Nickel	21,327.00	-1,141.50	-5.08%
Oil (WTI)	79.49	-1.74	-2.14%
Brent Oil	85.56	-1.94	-2.22%
Nat Gas	6.826	-0.061	-0.89%
Coal (ICE)	412.70	2.00	0.49%
CPO (Myr)	3,342.00	116.00	3.60%

Country Index	Last	Change	Change (%)
JCI	7,040.80	4.60	0.07%
NIKKEI	25,937.21	-484.84	-1.83%
HSI	17,222.83	56.96	0.33%
DJIA	28,725.51	-500.10	-1.71%
NASDAQ	10,575.62	-161.89	-1.51%
S&P 500	3,585.62	-54.85	-1.51%
EIDO	23.32	-0.13	-0.55%
FTSE	6,893.81	212.22	3.18%
CAC 40	5,762.34	85.47	1.51%
DAX	12,114.36	138.81	1.16%

Currencies	Last	Change	Change (%)
USD/IDR	15,227.50	-32.50	-0.21%
SGD/IDR	10,603.84	-44.41	-0.42%
USD/JPY	114.75	-29.70	-20.56%
EUR/USD	0.9799	-0.0015	-0.15%
USD/HKD	7.8498	0.0000	0.00%
USD/CNY	7.1160	-0.0845	-1.17%

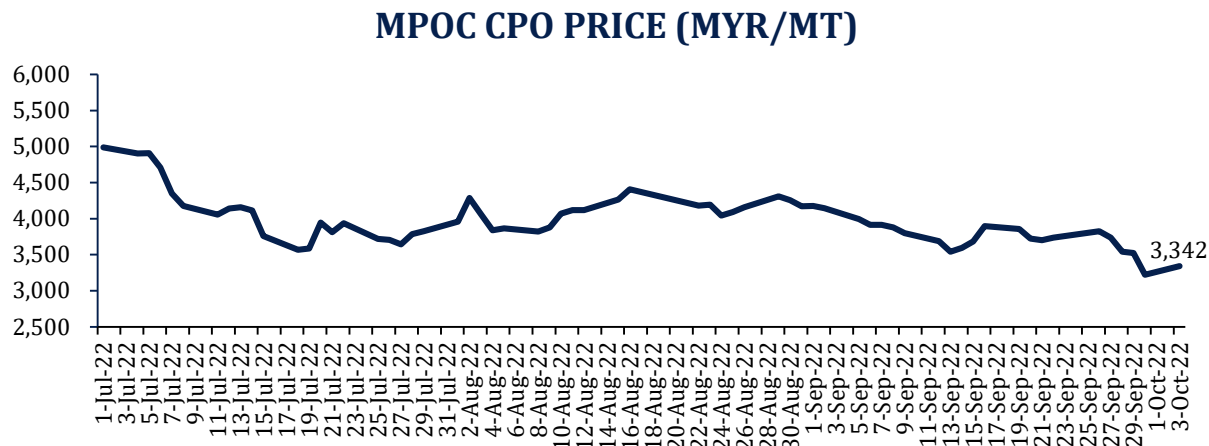
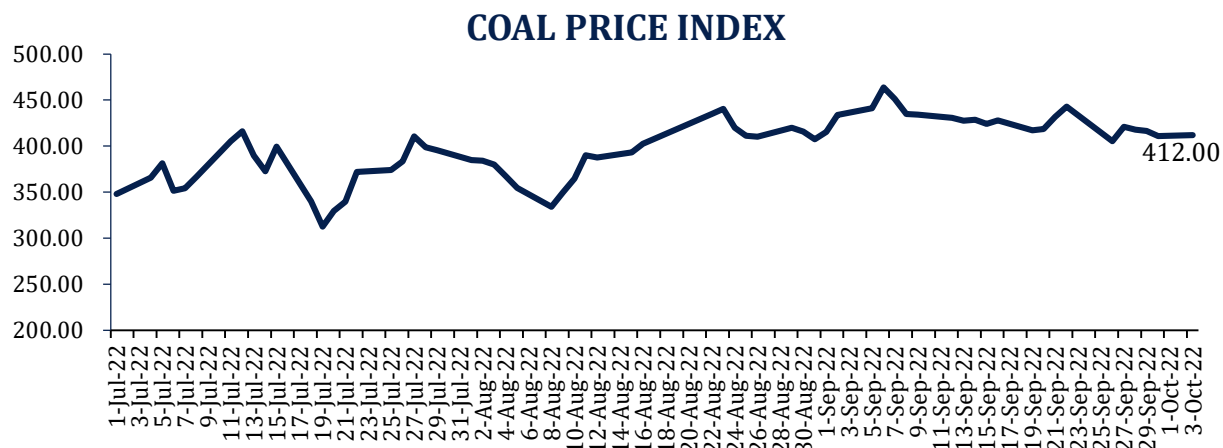
Top Gainers	Last	Change	Change (%)
BAPA	168	43	34.40%
HDFA	188	43	29.66%
SINI	545	109	25.00%
FIRE	274	54	24.55%
SLIS	412	70	20.47%

Top Losers	Last	Change	Change (%)
OKAS	173	-13	-6.99%
RIGS	600	-45	-6.98%
SUPR	38,675	-2,900	-6.98%
WAP0	214	-16	-6.96%
LMSH	670	-50	-6.94%

Top Value	Last	Change	Change (%)
BBCA	8,550	175	2.09%
BBRI	4,490	10	0.22%
BMRI	9,425	175	1.89%
TLKM	4,460	20	0.45%
ASII	6,625	-150	-2.21%

Contact: research@arthasekuritas.com

Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
03 Oct 2022	CHN	Holiday – National Day			
	IDN	Inflation (YoY)(Sep)		3.60%	3.04%
	USA	ISM Manufacturing PMI (Sep)		52.2	52.8
04 Oct 2022	CHN	Holiday – National Day			
05 Oct 2022	CHN	Holiday – National Day			
	USA	Crude Oil Inventories			-0.215M
06 Oct 2022	CHN	Holiday – National Day			
	USA	Initial Jobless Claims		203K	193K
06 Oct 2022	CHN	Holiday – National Day			

WIIM Wismilak Internasional Makmur Tbk (Target Price: 890 – 920)



Entry Level: 800 – 820

Stop Loss: 785

Mengalami koreksi namun masih bertahan diatas level support.

MEDC Medco Energy Indonesia Tbk (Target Price: 630 – 650)



Entry Level: 590 – 610

Stop Loss: 575

Candlestick membentuk higher high dan higher low dengan stochastic membentuk goldencross di area oversold mengindikasikan potensi penguatan.

BBCA Bank Central Asia Tbk (Target Price: 8,875 – 9,000)



Entry Level: 8,325 – 8,450

Stop Loss: 8,250

Candlestick membentuk higher high dan higher low dengan volume tinggi dan stochastic membentuk goldencross di area oversold mengindikasikan potensi penguatan.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
WIIM	HOLD	09 Sep 2022	800 – 820	625	810	+29.60%	890 – 920	785
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,375	-1.99%	7,950 – 8,200	7,150
BBCA	HOLD	30 Sep 2022	8,325 – 8,450	8,375	8,550	+2.09%	8,875 – 9,000	8,250
MEDC	BUY	03 Oct 2022	900 – 925	915	915	+0.00%	990 – 1,015	885

Other watch list:

ADRO, SMGR, BUMI, AKRA

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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PT Artha Sekuritas Indonesia

A Member of the Indonesia Stock Exchange

Rukan Mangga Dua Square Blok F no.40
Jalan Gunung Sahari Raya no.1
Ancol, Pademangan
Jakarta Utara, 14420

Telephone +(62) (21) 6231 2626

Fax +(62) (21) 6231 2525

Email cs@arthasekuritas.com

Website www.arthasekuritas.com