

IHSG: 7,009.71 (-0.44%)



IHSG Statistics

Vol (Mil Lembar): 20.370

Prev: 7,040.79

Value (Rp Miliar): 10,773

Low - High: 6,995- 7,047 Frequency: 1,210,215

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,009.71 (-0.44%)**. IHSG ditutup melemah seiring pelemahan bursa saham Amerika di akhir pekan lalu. Pelemahan dibayangi melemahnya nilai tukar rupiah serta inflasi yang naik mencapai 5.95% YoY per September 2022.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **29,490.89 (+2.66%)**, NASDAQ ditutup **10,815.43 (+2.27%)**, S&P 500 ditutup **3,678.43 (+2.59%)**. Wall Street ditutup menguat kompak lebih dari 2% di awal pekan setelah imbal hasil US Treasury jatuh karena data manufaktur yang lebih lemah dari perkiraan, meningkatkan daya tarik pasar saham. Data terbaru menunjukkan, aktivitas manufaktur meningkat pada laju paling lambat dalam hampir 2.5 tahun pada September karena pesanan baru berkontraksi, kemungkinan karena kenaikan suku bunga untuk menjinakkan inflasi mendinginkan permintaan barang.

IHSG diprediksi Menguat

Resistance 2 : 7,069

Resistance 1 : 7,039

Support 1 : 6,987

Support 2 : 6,965

IHSG diprediksi menguat. IHSG bergerak terbatas dengan stochastic bergerak di area oversold mengindikasikan potensi rebound dalam jangka pendek. Pergerakan masih dibayangi kekhawatiran dari pelemahan nilai tukar rupiah serta inflasi per September yang tinggi. Di sisi lain, data manufaktur AS yang dirilis diatas ekspektasi mendorong pasar saham menjadi lebih menarik.

Commodity	Last	Change	Change (%)
Gold	1,702.00	30.00	1.79%
Silver	20.59	1.55	8.14%
Copper	3.419	0.03	0.89%
Nickel	21,299.00	-28.00	-0.13%
Oil (WTI)	83.63	4.14	5.21%
Brent Oil	88.77	3.21	3.75%
Nat Gas	6.502	-0.324	-4.75%
Coal (ICE)	409.50	-3.20	-0.78%
CPO (Myr)	3,416.00	74.00	2.21%

Country Index	Last	Change	Change (%)
JCI	7,009.72	-31.08	-0.44%
NIKKEI	26,204.43	267.22	1.03%
HSI	17,079.51	-143.32	-0.83%
DJIA	29,490.89	765.38	2.66%
NASDAQ	10,815.43	239.81	2.27%
S&P 500	3,678.43	92.81	2.59%
EIDO	23.56	0.24	1.03%
FTSE	6,908.76	14.95	0.22%
CAC 40	5,794.15	31.81	0.55%
DAX	12,209.48	95.12	0.79%

Currencies	Last	Change	Change (%)
USD/IDR	15,225.00	-2.50	-0.02%
SGD/IDR	10,687.34	83.50	0.79%
USD/JPY	114.53	-0.22	-0.19%
EUR/USD	0.9824	0.0025	0.26%
USD/HKD	7.8499	0.0001	0.00%
USD/CNY	7.1160	0.0000	0.00%

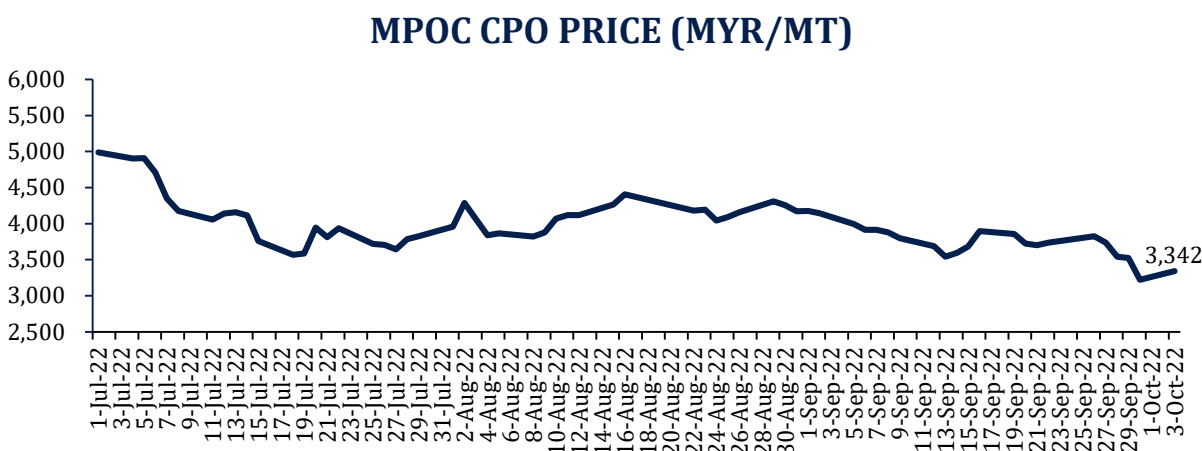
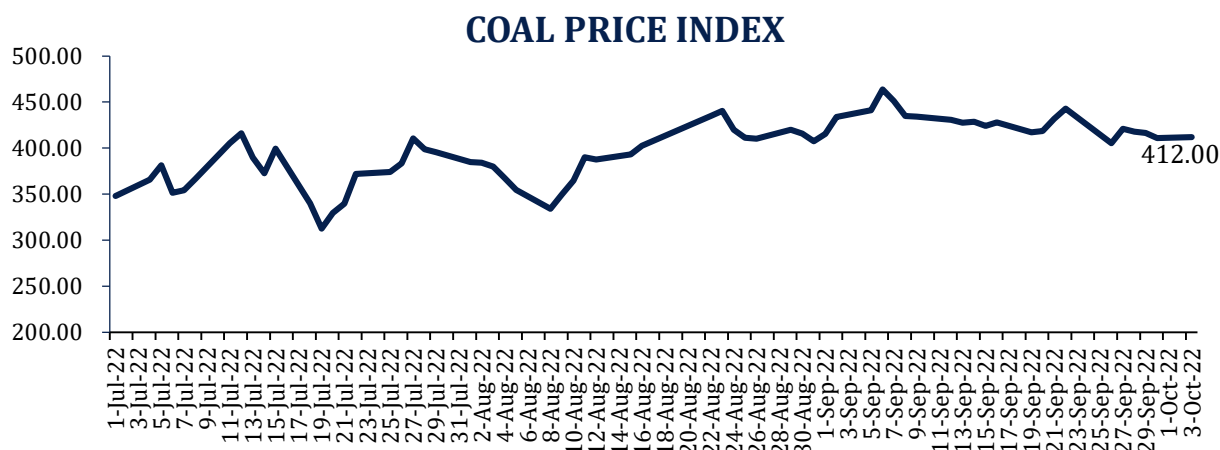
Top Gainers	Last	Change	Change (%)
BKDP	116	30	34.88%
PANI	1,130	215	23.50%
ARII	418	70	20.11%
BBLD	575	93	19.29%
FIRE	324	50	18.25%

Top Losers	Last	Change	Change (%)
OBMD	426	-32	-6.99%
PSKT	80	-6	-6.98%
BPII	10,700	-800	-6.96%
OKAS	161	-12	-6.94%
TFAS	4,770	-355	-6.93%

Top Value	Last	Change	Change (%)
BBCA	8,500	-50	-0.58%
BBRI	4,530	40	0.89%
BUMI	142	5	3.65%
TLKM	4,460	0	0.00%
UNTR	3,300	175	5.60%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
03 Oct 2022	CHN	Holiday – National Day			
	IDN	Inflation (YoY)(Sep)	5.95%	6.00%	4.69%
	USA	ISM Manufacturing PMI (Sep)	52.0	52.2	52.8
04 Oct 2022	CHN	Holiday – National Day			
05 Oct 2022	CHN	Holiday – National Day			
	USA	Crude Oil Inventories			-0.215M
06 Oct 2022	CHN	Holiday – National Day			
	USA	Initial Jobless Claims		203K	193K
06 Oct 2022	CHN	Holiday – National Day			

WIIM Wismilak Internasional Makmur Tbk (Target Price: 890 – 920)



Entry Level: 800 – 820

Stop Loss: 785

Mengalami koreksi dan breakdown support. Sell/Take Profit.

MEDC Medco Energy Indonesia Tbk (Target Price: 630 – 650)



Entry Level: 590 – 610

Stop Loss: 575

Candlestick membentuk higher high dan higher low dengan stochastic membentuk goldencross di area oversold mengindikasikan potensi penguatan.

BBCA Bank Central Asia Tbk (Target Price: 8,875 – 9,000)



Entry Level: 8,325 – 8,450

Stop Loss: 8,250

Mengalami koreksi namun masih bergerak dalam rentang trend penguatan.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
WIIM	SELL	09 Sep 2022	800 – 820	625	785	+25.60%	890 – 920	785
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,500	-0.33%	7,950 – 8,200	7,150
BBCA	HOLD	30 Sep 2022	8,325 – 8,450	8,375	8,500	+1.49%	8,875 – 9,000	8,250
MEDC	HOLD	03 Oct 2022	900 – 925	915	930	+1.64%	990 – 1,015	885

Other watch list:

TOWR, ADRO, HRUM, INDY, EMTK

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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