

IHSG: 7,075.38 (+0.04%)



IHSG Statistics

Vol (Mil Lembar): 25.709

Prev: 7,072.25

Value (Rp Miliar): 12,336

Low - High: 7,075 - 7,131 Frequency: 1,328,791

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,075.38 (+0.04%)**. IHSG ditutup menguat seiring penguatan bursa saham global serta turunnya yield obligasi yang mendorong pasar saham menjadi lebih menarik, di sisi lain pelemahan nilai tukar rupiah menjadi Rp 15,300 per saham menekan pergerakan IHSG.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **30,273.87 (-0.14%)**, NASDAQ ditutup **11,148.64 (-0.25%)**, S&P 500 ditutup **3,783.28 (-0.20%)**. Wall Street ditutup melemah pada hari Rabu setelah data ekonomi terbaru menunjukkan permintaan tenaga kerja Amerika Serikat (AS) yang kuat lagi menyarankan Federal Reserve mempertahankan suku bunga lebih tinggi lebih lama serta potensi pengetatan suku bunga yang lebih agresif untuk menekan inflasi yang dikhawatirkan pasar akan mengarah pada hard landing dan kemungkinan resesi. The Fed diperkirakan akan memberikan kenaikan suku bunga 75 basis poin keempat berturut-turut pada November.

IHSG diprediksi Menguat

Resistance 2 : 7,149

Resistance 1 : 7,112

Support 1 : 7,056

Support 2 : 7,037

IHSG diprediksi menguat. IHSG bergerak terbatas dengan stochastic bergerak membentuk goldencross di area oversold mengindikasikan potensi penguatan dalam jangka pendek. Investor akan mencermati perkembangan nilai tukar rupiah. Di sisi lain, ada tekanan dari data ekonomi AS dan potensi kenaikan suku bunga lebih tinggi pada November.

Commodity	Last	Change	Change (%)
Gold	1,720.80	-9.70	-0.56%
Silver	20.54	-0.56	-2.63%
Copper	3.543	0.05	1.37%
Nickel	22,630.00	659.00	3.00%
Oil (WTI)	87.76	1.24	1.43%
Brent Oil	93.75	2.07	2.26%
Nat Gas	6.932	0.111	1.63%
Coal (ICE)	404.50	-3.50	-0.86%
CPO (Myr)	3,614.00	188.00	5.49%

Country Index	Last	Change	Change (%)
JCI	7,075.38	3.12	0.04%
NIKKEI	27,120.53	128.32	0.48%
HSI	18,087.97	1,008.46	5.90%
DJIA	30,273.87	-42.45	-0.14%
NASDAQ	11,148.64	-27.77	-0.25%
S&P 500	3,783.28	-7.65	-0.20%
EIDO	23.67	-0.38	-1.58%
FTSE	7,052.62	-33.84	-0.48%
CAC 40	5,985.46	-54.23	-0.90%
DAX	12,517.18	-153.30	-1.21%

Currencies	Last	Change	Change (%)
USD/IDR	15,190.00	-110.00	-0.72%
SGD/IDR	10,654.42	-57.36	-0.54%
USD/JPY	144.63	0.54	0.37%
EUR/USD	0.9882	-0.0101	-1.01%
USD/HKD	7.8498	0.0006	0.01%
USD/CNY	7.1160	0.0000	0.00%

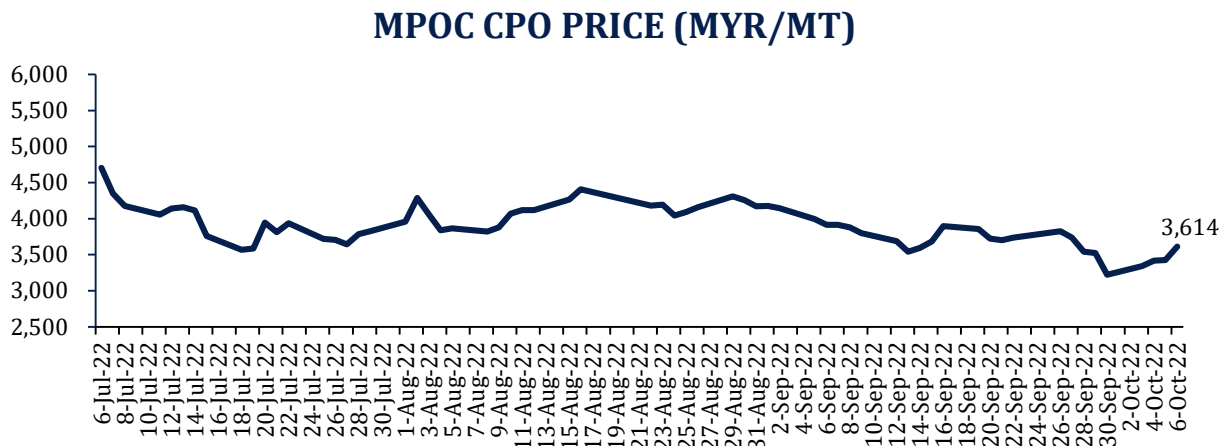
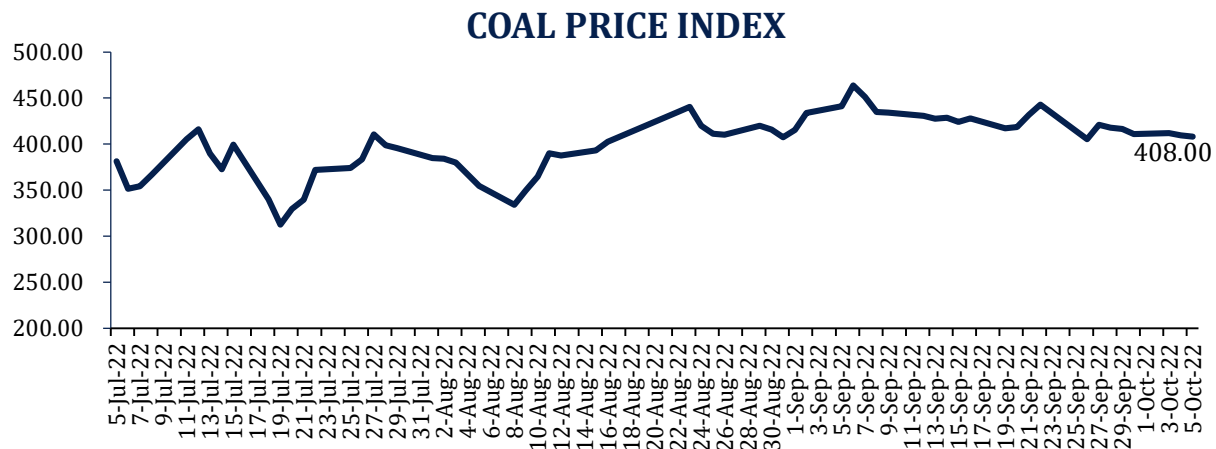
Top Gainers	Last	Change	Change (%)
CENT	181	31	20.67%
COAL	456	72	18.75%
OKAS	189	25	15.24%
TMAS	1,860	230	14.11%
SNLK	1,175	125	11.90%

Top Losers	Last	Change	Change (%)
HDFA	173	-13	-6.99%
TFAS	4,130	-310	-6.98%
GEMA	322	-24	-6.94%
TAYS	470	-35	-6.93%
NZIA	148	-11	-6.92%

Top Value	Last	Change	Change (%)
BUMI	165	12	7.84%
BBRI	4,540	-100	-2.16%
BBCA	8,450	-100	-1.17%
BRMS	167	7	4.38%
BMRI	9,275	50	0.54%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
03 Oct 2022	CHN	Holiday – National Day			
	IDN	Inflation (YoY)(Sep)	5.95%	6.00%	4.69%
	USA	ISM Manufacturing PMI (Sep)	52.0	52.2	52.8
04 Oct 2022	CHN	Holiday – National Day			
05 Oct 2022	CHN	Holiday – National Day			
	USA	Crude Oil Inventories	-1.356M		-0.215M
06 Oct 2022	CHN	Holiday – National Day			
	USA	Initial Jobless Claims		203K	193K
07 Oct 2022	CHN	Holiday – National Day			

MEDC Medco Energy Indonesia Tbk (Target Price: 990 – 1,015)



Entry Level: 900 – 925

Stop Loss: 885

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

ERAA Erajaya Swasembada Tbk (Target Price: 450 – 460)



Entry Level: 428 – 438

Stop Loss: 422

Candlestick membentuk higher high dan higher low dengan stochastic membentuk goldencross di area oversold mengindikasikan potensi penguatan.

ADRO Adaro Energy Indonesia Tbk (Target Price: 4,280 – 4,380)



Entry Level: 4,080 – 4,180

Stop Loss: 4,000

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,650	+1.66%	7,950 – 8,200	7,150
BBCA	HOLD	30 Sep 2022	8,325 – 8,450	8,375	8,450	+0.90%	8,875 – 9,000	8,250
MEDC	HOLD	03 Oct 2022	900 – 925	915	955	+4.37%	990 – 1,015	885
ERAA	Spec BUY	05 Oct 2022	428 – 438	432	442	+2.31%	450 – 460	422
ADRO	Spec BUY	05 Oct 2022	4,080 – 4,180	4,120	4,080	-0.97%	4,280 – 4,380	4,000

Other watch list:

HRUM, INDY, INCO, EMTK, KLBF

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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