

07 Oct 2022

IHSG: 7,076.62 (+0.01%)



IHSG Statistics

Vol (Mil Lembar): 22.235

Prev: 7,075.38

Value (Rp Miliar): 15,930

Low – High: 7,066 – 7,135 Frequency: 1,199,398

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,076.62 (+0.01%)**. IHSG ditutup menguat terbatas setelah sempat menguat pada sesi pertama. Penguatan didorong penguatan nilai tukar rupiah, di sisi lain pergerakan tertekan seiring pelemahan bursa saham AS dan Eropa setelah adanya ekspektasi kenaikan suku bunga pada bulan November.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **29,926.94 (-1.15%)**, NASDAQ ditutup **11,073.31 (-0.68%)**, S&P 500 ditutup **3,744.52 (-1.02%)**. Bursa saham Wall Street ditutup lebih rendah pada hari Kamis seiring ekshawatiran meningkat menjelang rilis data nonfarm payrolls bulanan yang diawasi ketat pada hari Jumat, sikap suku bunga agresif Federal Reserve akan menyebabkan resesi. Konsensus memperkirakan peluang hampir 86% dari kenaikan suku bunga 75 basis poin keempat berturut-turut ketika para pembuat kebijakan bertemu pada 1-2 November.

IHSG diprediksi Menguat

Resistance 2 : 7,161

Resistance 1 : 7,118

Support 1 : 7,049

Support 2 : 7,023

IHSG diprediksi menguat. Candlestick membentuk doji dengan volume rendah disertai indikator MACD bergerak ke arah trend akumulasi mengindikasikan potensi penguatan jangka pendek dengan rentang terbatas. Investor akan mencermati perkembangan nilai tukar rupiah.

Commodity	Last	Change	Change (%)
Gold	1,720.80	0.00	0.00%
Silver	20.66	0.12	0.56%
Copper	3.437	-0.11	-2.99%
Nickel	22,675.50	45.50	0.20%
Oil (WTI)	88.45	0.69	0.79%
Brent Oil	94.84	1.09	1.16%
Nat Gas	6.868	-0.064	-0.92%
Coal (ICE)	404.95	0.45	0.11%
CPO (Myr)	3,642.00	28.00	0.77%

Country Index	Last	Change	Change (%)
JCI	7,076.62	1.24	0.02%
NIKKEI	27,311.30	190.77	0.70%
HSI	18,012.15	-75.82	-0.42%
DJIA	29,926.94	-346.93	-1.15%
NASDAQ	11,073.31	-75.33	-0.68%
S&P 500	3,744.52	-38.76	-1.02%
EIDO	23.57	-0.10	-0.42%
FTSE	6,997.27	-55.35	-0.78%
CAC 40	5,936.42	-49.04	-0.82%
DAX	12,470.78	-46.40	-0.37%

Currencies	Last	Change	Change (%)
USD/IDR	15,185.00	-5.00	-0.03%
SGD/IDR	10,622.60	-31.82	-0.30%
USD/JPY	145.12	0.49	0.34%
EUR/USD	0.9788	-0.0094	-0.95%
USD/HKD	7.8498	0.0000	0.00%
USD/CNY	7.1160	0.0000	0.00%

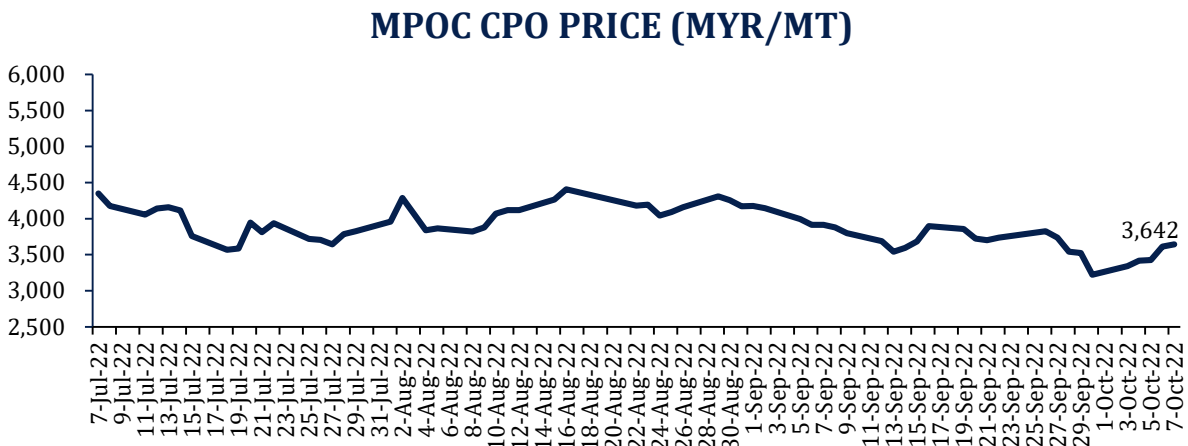
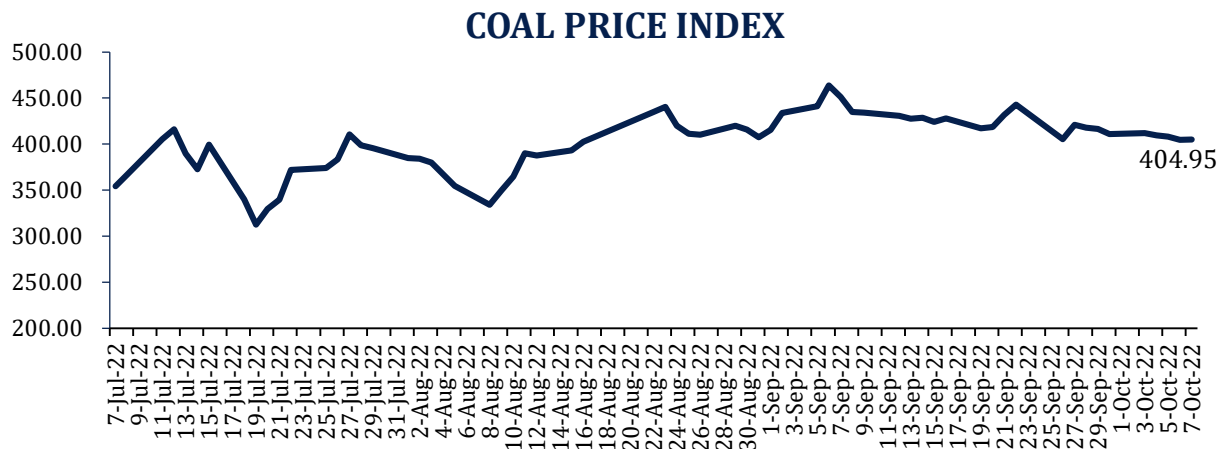
Top Gainers	Last	Change	Change (%)
PGLI	306	54	21.43%
META	174	28	19.18%
TNCA	472	70	17.41%
PNLF	575	65	12.75%
KRYA	282	30	11.90%

Top Losers	Last	Change	Change (%)
HDFA	161	-12	-6.94%
TGKA	7,725	-575	-6.93%
RANC	1,075	-80	-6.93%
INRU	745	-55	-6.88%
MAPB	1,840	-135	-6.84%

Top Value	Last	Change	Change (%)
ADRO	4,100	20	0.49%
BBRI	4,510	-30	-0.66%
BUMI	163	-2	-1.21%
BBCA	8,425	-25	-0.30%
TLKM	4,430	-30	-0.67%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
03 Oct 2022	CHN	Holiday – National Day			
	IDN	Inflation (YoY)(Sep)	5.95%	6.00%	4.69%
	USA	ISM Manufacturing PMI (Sep)	52.0	52.2	52.8
04 Oct 2022	CHN	Holiday – National Day			
05 Oct 2022	CHN	Holiday – National Day			
	USA	Crude Oil Inventories	-1.356M		-0.215M
06 Oct 2022	CHN	Holiday – National Day			
	USA	Initial Jobless Claims	219K	203K	193K
07 Oct 2022	CHN	Holiday – National Day			
	USA	Nonfarm Payroll		250K	315K

MEDC Medco Energy Indonesia Tbk (Target Price: 990 – 1,015)



Entry Level: 900 – 925

Stop Loss: 885

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

ERAA Erajaya Swasembada Tbk (Target Price: 450 – 460)



Entry Level: 428 – 438

Stop Loss: 422

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

ADRO Adaro Energy Indonesia Tbk (Target Price: 4,280 – 4,380)



Entry Level: 4,080 – 4,180

Stop Loss: 4,000

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,675	+1.99%	7,950 – 8,200	7,150
BBCA	HOLD	30 Sep 2022	8,325 – 8,450	8,375	8,425	+0.60%	8,875 – 9,000	8,250
MEDC	HOLD	03 Oct 2022	900 – 925	915	945	+3.28%	990 – 1,015	885
ERAA	Spec BUY	05 Oct 2022	428 – 438	432	434	+0.46%	450 – 460	422
ADRO	Spec BUY	05 Oct 2022	4,080 – 4,180	4,120	4,100	-0.49%	4,280 – 4,380	4,000

Other watch list:
INDY, UNVR, BMRI

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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