

10 Oct 2022

IHSG: 7,026.78 (-0.70%)



IHSG Statistics

Vol (Mil Lembar): 22.235

Prev: 7,076.62

Value (Rp Miliar): 15,930

Low - High: 7,008 - 7,081 Frequency: 1,199,398

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,026.78 (-0.70%)**. IHSG ditutup melemah seiring pelemahan bursa saham AS dan Eropa. Pergerakan ditekan kekhawatiran akan kenaikan suku bunga yang lebih tinggi pada bulan November setelah beberapa data ekonomi AS lebih buruk dari ekspektasi.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **29,296.79 (-2.11%)**, NASDAQ ditutup **10,652.41 (-3.80%)**, S&P 500 ditutup **3,639.66 (-2.80%)**. Wall Street turun tajam di perdagangan terakhir pekan lalu menyusul laporan pekerjaan yang solid untuk September yang meningkatkan kemungkinan Federal Reserve (The Fed) makin agresif dalam menaikkan suku bunga yang dikhawatirkan investor akan mendorong ekonomi AS ke dalam resesi. Wall Street mendapat sentimen dari data tingkat pengangguran yang turun menjadi 3.5%, lebih rendah dari ekspektasi 3.7%. Ini menunjukkan ketahanan ekonomi Amerika Serikat dari agresivitas kenaikan suku bunga.

IHSG diprediksi Melemah

Resistance 2 : 7,111

Resistance 1 : 7,068

Support 1 : 6,995

Support 2 : 6,965

IHSG diprediksi melemah. Candlestick membentuk long black body dengan stochastic membentuk deadcross mengindikasikan potensi pelemahan dengan support terdekat di lower Bollinger band. Investor akan mencermati perkembangan nilai tukar rupiah, di sisi lain, pergerakan masih akan ditekan ekspektasi kenaikan suku bunga yang lebih tinggi pada bulan depan.

Commodity	Last	Change	Change (%)
Gold	1,709.30	-11.50	-0.67%
Silver	20.26	-0.41	-1.96%
Copper	3.383	-0.05	-1.58%
Nickel	22,434.00	-241.50	-1.07%
Oil (WTI)	92.64	4.19	4.74%
Brent Oil	98.45	3.61	3.81%
Nat Gas	6.608	-0.260	-3.79%
Coal (ICE)	379.85	-25.10	-6.20%
CPO (Myr)	3,700.00	58.00	1.59%

Country Index	Last	Change	Change (%)
JCI	7,026.78	-49.84	-0.70%
NIKKEI	27,116.11	-195.19	-0.71%
HSI	17,740.05	-272.10	-1.51%
DJIA	29,296.79	-630.15	-2.11%
NASDAQ	10,652.41	-420.90	-3.80%
S&P 500	3,639.66	-104.86	-2.80%
EIDO	23.14	-0.43	-1.82%
FTSE	6,991.09	-6.18	-0.09%
CAC 40	5,866.94	-69.48	-1.17%
DAX	12,273.00	-197.78	-1.59%

Currencies	Last	Change	Change (%)
USD/IDR	15,252.50	67.50	0.44%
SGD/IDR	10,639.04	16.44	0.15%
USD/JPY	145.33	0.21	0.14%
EUR/USD	0.9741	-0.0047	-0.48%
USD/HKD	7.8494	-0.0004	-0.01%
USD/CNY	7.1160	0.0000	0.00%

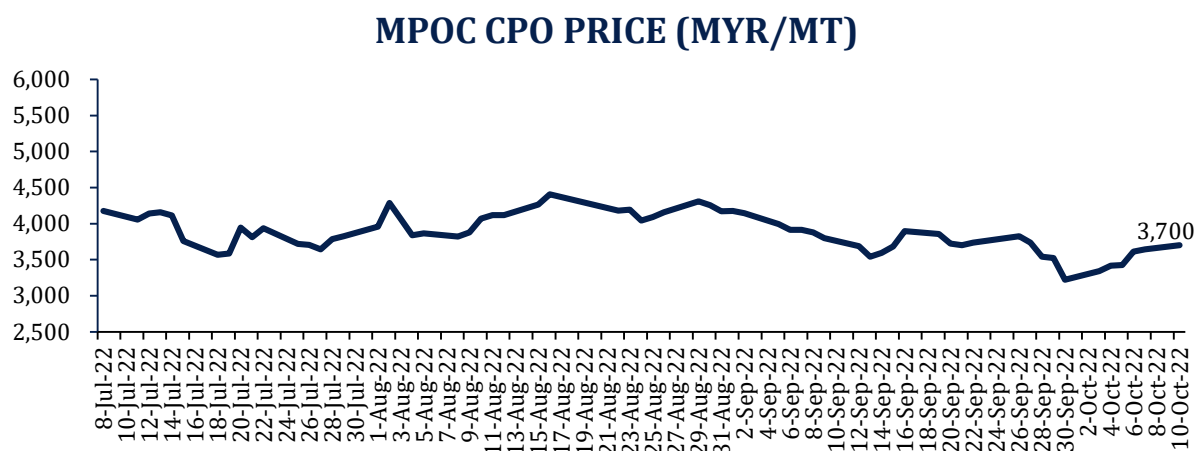
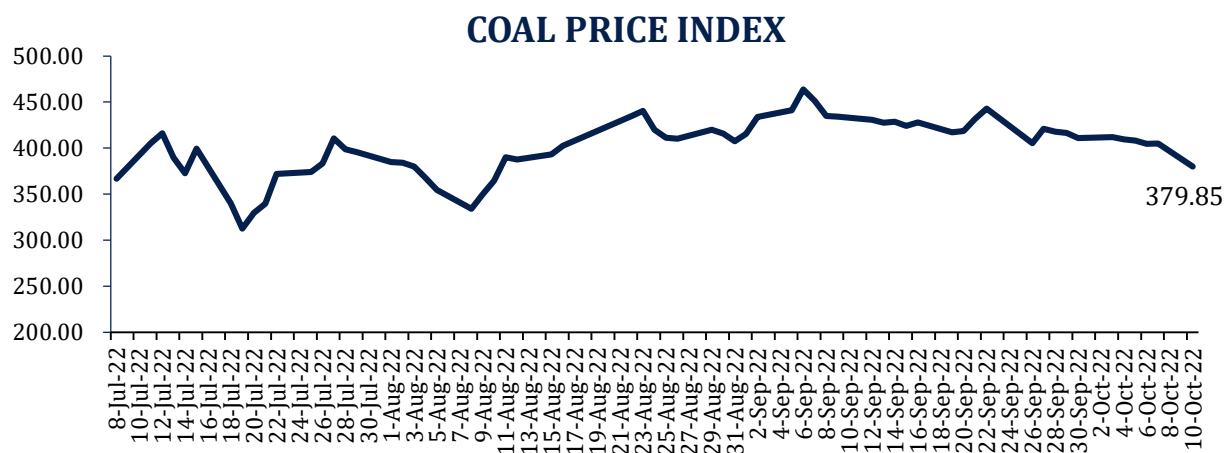
Top Gainers	Last	Change	Change (%)
FOOD	129	20	18.35%
MTSM	202	30	17.44%
ALMI	450	62	15.98%
FMII	370	50	15.63%
BUMI	186	23	14.11%

Top Losers	Last	Change	Change (%)
PTSP	4,420	-330	-6.95%
META	162	-12	-6.90%
PBRX	95	-7	-6.86%
FIRE	246	-18	-6.82%
MASA	2,600	-190	-6.81%

Top Value	Last	Change	Change (%)
BUMI	186	23	14.11%
BBCA	8,200	-225	-2.67%
BBRI	4,440	-70	-1.55%
TLKM	4,350	-80	-1.81%
ASII	6,475	-125	-1.89%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
10 Oct 2022	IDN	Consumer Confidence (Sep)			124.7
11 Oct 2022	IDN	Retail Sales (YoY)(Jul)			2.9%
	USA	IMF Meetings			
12 Oct 2022	USA	PPI (YoY)(Sep)		7.3%	7.3%
13 Oct 2022	USA	FOMC Meeting Minutes			
	USA	Crude Oil Inventories			-1.356M
	USA	Initial Jobless Claims			219K
14 Oct 2022	CHN	Trade Balance (USD)(Sep)		81.30B	79.39B
	USA	Retail Sales (MoM)(Sep)			

MEDC Medco Energy Indonesia Tbk (Target Price: 990 – 1,015)



Entry Level: 900 – 925

Stop Loss: 885

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

ERAA Erajaya Swasembada Tbk (Target Price: 450 – 460)



Entry Level: 428 – 438

Stop Loss: 422

Mengalami koreksi dengan volume rendah, masih bertahan diatas level support.

ADRO Adaro Energy Indonesia Tbk (Target Price: 4,280 – 4,380)



Entry Level: 4,080 – 4,180

Stop Loss: 4,000

Rebound di sekitar level support moving average berpotensi melanjutkan trend penguatan

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,600	+1.00%	7,950 – 8,200	7,150
BBCA	SELL	30 Sep 2022	8,325 – 8,450	8,375	8,200	-2.09%	8,875 – 9,000	8,250
MEDC	HOLD	03 Oct 2022	900 – 925	915	940	+2.73%	990 – 1,015	885
ERAA	Spec BUY	05 Oct 2022	428 – 438	432	430	-0.46%	450 – 460	422
ADRO	Spec BUY	05 Oct 2022	4,080 – 4,180	4,120	4,140	+0.49%	4,280 – 4,380	4,000

Other watch list:

BMRI, BBTN

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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