

12 Oct 2022

IHSG: 6,939.14 (-0.79%)



IHSG Statistics

Vol (Mil Lembar): 26.491

Prev: 6,994.39

Value (Rp Miliar): 11,824

Low - High: 6,937 - 7,001 Frequency: 1,234,588

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **6,939.14 (-0.79%)**. IHSG ditutup melemah seiring pelemahan bursa saham secara global serta kekhawatiran akan kenaikan suku bunga yang lebih agresif. Di sisi lain, pelemahan nilai tukar rupiah ke level Rp 15,300 per USD menekan IHSG.

Bursa Amerika Serikat ditutup Bercampur. Dow Jones ditutup **29,239.19 (+0.12%)**, NASDAQ ditutup **10,426.19 (-1.10%)**, S&P 500 ditutup **3,588.84 (-0.65%)**. Bursa saham Wall Street ditutup bercampur cenderung melemah. Ada indikasi dari Bank of England bahwa bank sentral Inggris ini akan mendukung pasar obligasi negara hanya untuk tiga hari lagi. Hal ini menambah kegelisahan pasar di akhir sesi perdagangan yang berakhir pagi ini. Di tengah pasar saham yang bergejolak, investor berhati-hati menjelang data inflasi utama AS dan dimulainya musim rilis kinerja keuangan emiten per 3Q22. Saham-saham pertumbuhan dan teknologi tertekan karena imbal hasil Treasury AS naik di tengah kekhawatiran akan agresivitas suku bunga.

IHSG diprediksi Melemah

Resistance 2 : 7,023

Resistance 1 : 6,981

Support 1 : 6,917

Support 2 : 6,895

IHSG diprediksi melemah. Candlestick membentuk formasi three black crows dengan stochastic melebar membentuk deadcross mengindikasikan potensi pelemahan hingga jangka menengah. Investor akan mencermati beberapa rilis data ekonomi dari Amerika Serikat serta mencermati perkembangan nilai tukar rupiah yang cenderung melemah.

Commodity	Last	Change	Change (%)
Gold	1,686.00	10.80	0.64%
Silver	19.49	-0.13	-0.65%
Copper	3.421	-0.02	-0.49%
Nickel	22,048.50	-391.00	-1.74%
Oil (WTI)	89.35	-1.78	-1.95%
Brent Oil	93.69	-2.15	-2.24%
Nat Gas	9.598	3.072	47.07%
Coal (ICE)	387.00	9.35	2.48%
CPO (Myr)	3,837.00	137.00	3.70%

Country Index	Last	Change	Change (%)
JCI	6,939.15	-55.25	-0.79%
NIKKEI	26,401.25	-714.86	-2.64%
HSI	16,832.36	-384.30	-2.23%
DJIA	29,239.19	36.31	0.12%
NASDAQ	10,426.19	-115.91	-1.10%
S&P 500	3,588.84	-23.55	-0.65%
EIDO	23.01	-0.15	-0.65%
FTSE	6,885.23	-74.08	-1.06%
CAC 40	5,833.20	-7.35	-0.13%
DAX	12,220.25	-52.69	-0.43%

Currencies	Last	Change	Change (%)
USD/IDR	15,355.00	45.00	0.29%
SGD/IDR	10,669.86	23.87	0.22%
USD/JPY	145.86	0.18	0.12%
EUR/USD	0.9703	0.0003	0.03%
USD/HKD	7.8499	0.0002	0.00%
USD/CNY	7.1658	0.0113	0.16%

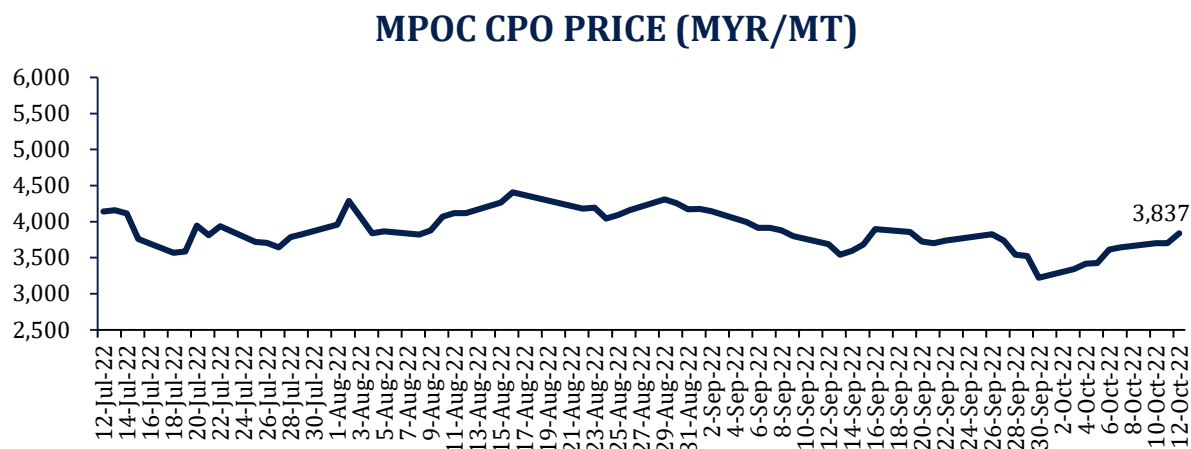
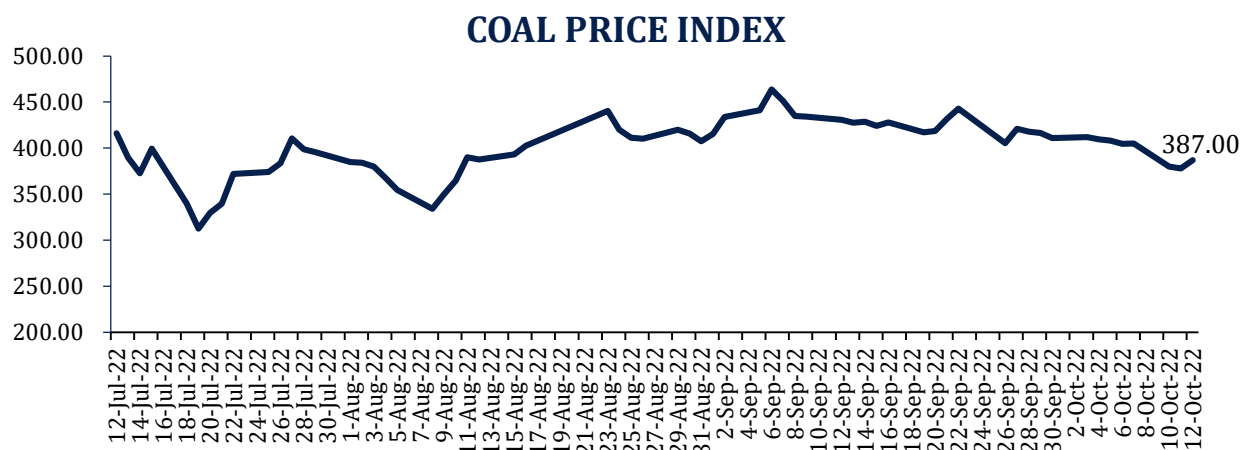
Top Gainers	Last	Change	Change (%)
BACA	149	33	28.45%
MARK	700	140	25.00%
UNIQ	71	10	16.39%
MPRO	750	95	14.50%
WAPO	190	20	11.76%

Top Losers	Last	Change	Change (%)
RAFI	186	-14	-7.00%
FORU	266	-20	-6.99%
MASA	2,280	-170	-6.94%
FMII	322	-24	-6.94%
EDGE	20,175	-1,500	-6.92%

Top Value	Last	Change	Change (%)
BUMI	142	-12	-7.79%
BBRI	4,430	60	1.37%
BBCA	8,250	-50	-0.60%
TLKM	4,310	-110	-2.49%
BMRI	9,300	0	0.00%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
10 Oct 2022	IDN	Consumer Confidence (Sep)	117.2		124.7
11 Oct 2022	IDN	Retail Sales (YoY)(Jul)	4.9%		2.9%
	USA	IMF Meetings			
12 Oct 2022	USA	PPI (YoY)(Sep)		7.3%	7.3%
13 Oct 2022	USA	FOMC Meeting Minutes			
	USA	Crude Oil Inventories			-1.356M
	USA	Initial Jobless Claims			219K
14 Oct 2022	CHN	Trade Balance (USD)(Sep)		81.30B	79.39B
	USA	Retail Sales (MoM)(Sep)			

MEDC Medco Energy Indonesia Tbk (Target Price: 1,050 – 1,075)



Entry Level: 990 – 1,010

Stop Loss: 970

Melemah dan breakdown support. Sell/Take Profit.

BRPT Barito Pacific Tbk (Target Price: 870 – 890)



Entry Level: 810 – 830

Stop Loss: 800

Candlestick membentuk long white body dengan volume tinggi serta stochastic membentuk goldencross mengindikasikan potensi penguatan jangka pendek.

AKRA AKR Corpindo Tbk (Target Price: 1,475 – 1,500)



Entry Level: 1,395 – 1,420

Stop Loss: 1,385

Candlestick membentuk long white body dengan volume tinggi serta stochastic membentuk goldencross mengindikasikan potensi penguatan jangka pendek.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,275	-3.32%	7,950 – 8,200	7,150
MEDC	SELL	03 Oct 2022	990 – 1,010	915	975	+6.56%	1,050 – 1,075	970
BRPT	Spec BUY	12 Oct 2022	810 – 830	825	825	+0.00%	870 – 890	800
AKRA	Spec BUY	12 Oct 2022	1,395 – 1,420	1,410	1,410	+0.00%	1,475 – 1,500	1,385

Other watch list:
PGAS, WSKT

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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