

14 Oct 2022

IHSG: 6,880.62 (-0.41%)



IHSG Statistics

Vol (Mil Lembar): 21.908

Prev: 6,909.20

Value (Rp Miliar): 11,181

Low - High: 6,880 - 6,933 Frequency: 1,130,625

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **6,880.62 (-0.41%)**. IHSG ditutup melemah meskipun sempat menguat di awal sesi perdagangan. Pergerakan masih tertekan pernyataan The Fed yang akan tetap agresif menaikkan suku bunga yang dianggap akan berdampak buruk bagi pasar modal.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **30,038.72 (+2.83%)**, NASDAQ ditutup **10,649.15 (+2.23%)**, S&P 500 ditutup **3,669.91 (+2.60%)**. Bursa saham Wall Street kompak menguat lebih dari 2% karena dukungan teknikal dan investor yang meliput taruhan pendek mendorong rebound dramatis dari aksi jual pada hari sebelumnya. Wall Street awalnya turun setelah data menunjukkan indeks harga konsumen utama naik pada kesempatan tahunan 8.2% pada bulan September. Angka inflasi AS ini lebih tinggi dibandingkan dengan perkiraan kenaikan 8.1%. Emiten Bank memulai musim pelaporan 3Q22 pada hari Jumat esok. Investor menunggu untuk melihat bagaimana kondisi suku bunga yang tinggi mempengaruhi keuntungan mereka.

IHSG diprediksi Melemah

Resistance 2 : 6,950

Resistance 1 : 6,897

Support 1 : 6,844

Support 2 : 6,791

IHSG diprediksi melemah. Candlestick membentuk lower high dan lower low dengan stochastic pada area oversold mengindikasikan trend pelemahan dengan rentang yang terbatas. Investor akan mencermati beberapa rilis data ekonomi dari Amerika Serikat serta tekanan dari aksi jual atas pernyataan The Fed terkait kebijakan suku bunga.

Commodity	Last	Change	Change (%)
Gold	1,677.00	-0.50	-0.03%
Silver	18.92	-0.02	-0.11%
Copper	3.460	0.03	0.93%
Nickel	22,358.00	-305.50	-1.35%
Oil (WTI)	89.11	1.84	2.11%
Brent Oil	94.69	2.18	2.36%
Nat Gas	6.707	0.264	4.10%
Coal (ICE)	394.00	-9.60	-2.38%
CPO (Myr)	3,736.00	44.00	1.19%

Country Index	Last	Change	Change (%)
JCI	6,880.63	-28.58	-0.41%
NIKKEI	26,237.42	-159.41	-0.60%
HSI	16,389.11	-311.92	-1.87%
DJIA	30,038.72	827.87	2.83%
NASDAQ	10,649.15	232.05	2.23%
S&P 500	3,669.91	92.88	2.60%
EIDO	23.08	-0.08	-0.35%
FTSE	6,850.27	24.12	0.35%
CAC 40	5,879.19	60.72	1.04%
DAX	12,355.58	183.32	1.51%

Currencies	Last	Change	Change (%)
USD/IDR	15,355.00	0.00	0.00%
SGD/IDR	10,732.25	36.37	0.34%
USD/JPY	147.22	0.31	0.21%
EUR/USD	0.9773	0.0069	0.71%
USD/HKD	7.8494	-0.0005	-0.01%
USD/CNY	7.1751	0.0000	0.00%

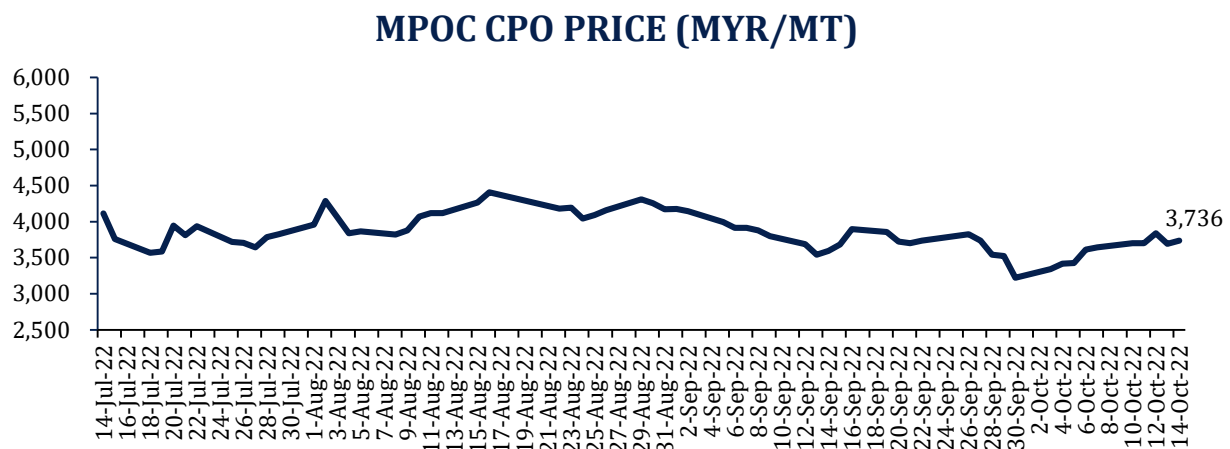
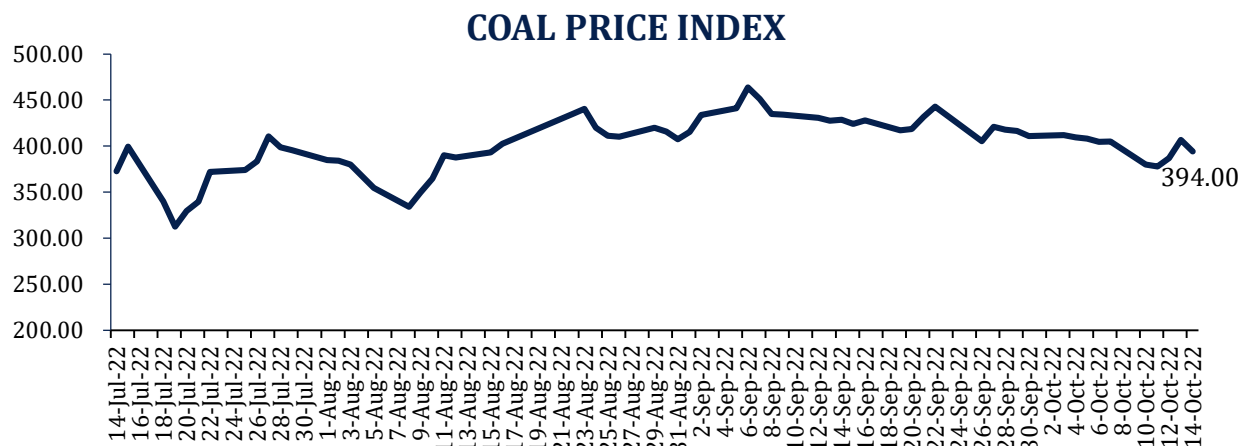
Top Gainers	Last	Change	Change (%)
SICO	222	38	20.65%
SDMU	89	15	20.27%
MREI	4,550	600	15.19%
KRYA	324	38	13.29%
WMPP	151	15	11.03%

Top Losers	Last	Change	Change (%)
LTLS	1,270	-95	-6.96%
ASHA	188	-14	-6.93%
ARTO	5,400	-400	-6.90%
COAL	352	-26	-6.88%
WOOD	434	-32	-6.87%

Top Value	Last	Change	Change (%)
BUMI	169	-1	-0.59%
BBCA	8,275	-50	-0.60%
BBRI	4,350	-50	-1.14%
TLKM	4,300	-40	-0.92%
TCPI	9,375	-100	-1.06%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
10 Oct 2022	IDN	Consumer Confidence (Sep)	117.2		124.7
11 Oct 2022	IDN	Retail Sales (YoY)(Jul)	4.9%		2.9%
	USA	IMF Meetings			
12 Oct 2022	USA	PPI (YoY)(Sep)	8.5%	8.4%	8.7%
13 Oct 2022	USA	FOMC Meeting Minutes			
	USA	Crude Oil Inventories	9.880M		-1.356M
	USA	Initial Jobless Claims	228K		219K
14 Oct 2022	CHN	Trade Balance (USD)(Sep)		81.30B	79.39B
	USA	Retail Sales (MoM)(Sep)			

PTBA Bukit Asam Tbk (Target Price: 4,340 – 4,400)



Entry Level: 4,210 – 4,270

Stop Loss: 4,180

Mengalami koreksi dan uji level support.

SSMS Sawit Sumbermas Sarana Tbk (Target Price: 1,450 – 1,480)



Entry Level: 1,350 – 1,380

Stop Loss: 1,330

Candlestick membentuk higher high dan higher low dengan stochastic membentuk goldencross mengindikasikan potensi penguatan.

AKRA AKR Corpindo Tbk (Target Price: 1,475 – 1,500)



Entry Level: 1,395 – 1,420
Stop Loss: 1,385

Mengalami koreksi dan uji level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,275	-3.32%	7,950 – 8,200	7,150
BRPT	SELL	12 Oct 2022	810 – 830	825	795	-3.64%	870 – 890	800
AKRA	HOLD	12 Oct 2022	1,395 – 1,420	1,410	1,410	+0.00%	1,475 – 1,500	1,385
PTBA	Spec BUY	13 Oct 2022	4,210 – 4,270	4,260	4,250	-0.23%	4,340 – 4,400	4,180
SSMS	Spec BUY	14 Oct 2022	1,350 – 1,380	1,375	1,375	+0.00%	1,450 – 1,480	1,330

Other watch list:

PGAS, BBRI, BBNI, UNVR

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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