

17 Oct 2022

IHSG: 6,814.53 (-0.97%)



IHSG Statistics

Vol (Mil Lembar): 21.908

Prev: 6,880.62

Value (Rp Miliar): 11,181

Low - High: 6,814 - 6,943 Frequency: 1,130,625

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **6,814.53 (-0.97%)**. IHSG ditutup melemah meskipun sempat menguat di awal sesi perdagangan. Pergerakan didukung optimisme setelah bursa saham Amerika Serikat dan Eropa yang ditutup menguat. Namun jelang akhir sesi kedua aksi jual kembali menekan.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **29,634.83 (-1.34%)**, NASDAQ ditutup **10,321.39 (-3.08%)**, S&P 500 ditutup **3,583.07 (-2.37%)**. Bursa saham Wall Street ditutup melemah seiring ekspektasi inflasi AS yang memburuk membuat kekhawatiran pasar suku bunga The Federal Reserve akan naik agresif sehingga dapat memicu resesi. Pada hari Kamis, pembacaan inflasi AS menunjukkan inflasi tetap tinggi. Para pejabat Fed sebagian besar sinkron ketika mengomentari perlunya menaikkan suku bunga. Investor berekspektasi setidaknya The Fed akan menaikkan suku bunga setidaknya 75 bps pada bulan November 2022 mendatang.

IHSG diprediksi Melemah

Resistance 2 : 6,986

Resistance 1 : 6,900

Support 1 : 6,771

Support 2 : 6,728

IHSG diprediksi melemah. Candlestick membentuk long black body serta lower high dan lower low dengan stochastic pada area oversold mengindikasikan trend pelemahan masih akan berlanjut. Di awal pekan investor akan mencermati data trade balance yang akan di rilis.

Commodity	Last	Change	Change (%)
Gold	1,648.90	-28.10	-1.68%
Silver	18.07	-0.85	-4.48%
Copper	3.406	-0.05	-1.57%
Nickel	21,835.00	-523.00	-2.34%
Oil (WTI)	84.65	-4.46	-5.01%
Brent Oil	91.46	-3.23	-3.41%
Nat Gas	6.476	-0.231	-3.44%
Coal (ICE)	397.00	3.00	0.76%
CPO (Myr)	3,665.00	-71.00	-1.90%

Country Index	Last	Change	Change (%)
JCI	6,814.53	-66.10	-0.96%
NIKKEI	27,090.76	853.34	3.25%
HSI	16,587.69	198.58	1.21%
DJIA	29,634.83	-403.89	-1.34%
NASDAQ	10,321.39	-327.76	-3.08%
S&P 500	3,583.07	-86.84	-2.37%
EIDO	22.56	-0.52	-2.25%
FTSE	6,858.79	8.52	0.12%
CAC 40	5,931.92	52.73	0.90%
DAX	12,437.81	82.23	0.67%

Currencies	Last	Change	Change (%)
USD/IDR	15,426.50	71.50	0.47%
SGD/IDR	10,811.66	79.41	0.74%
USD/JPY	148.74	1.52	1.03%
EUR/USD	0.9719	-0.0054	-0.55%
USD/HKD	7.8497	0.0003	0.00%
USD/CNY	7.1910	0.0159	0.22%

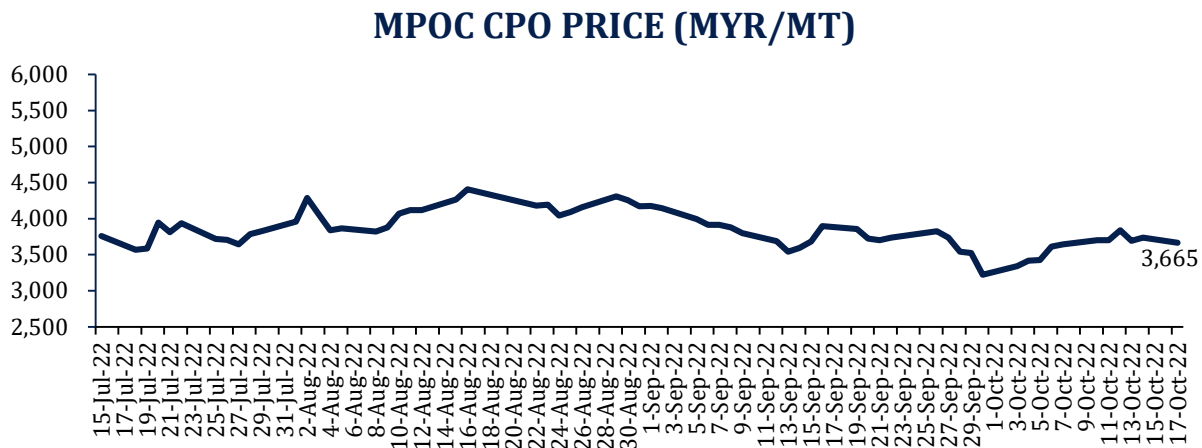
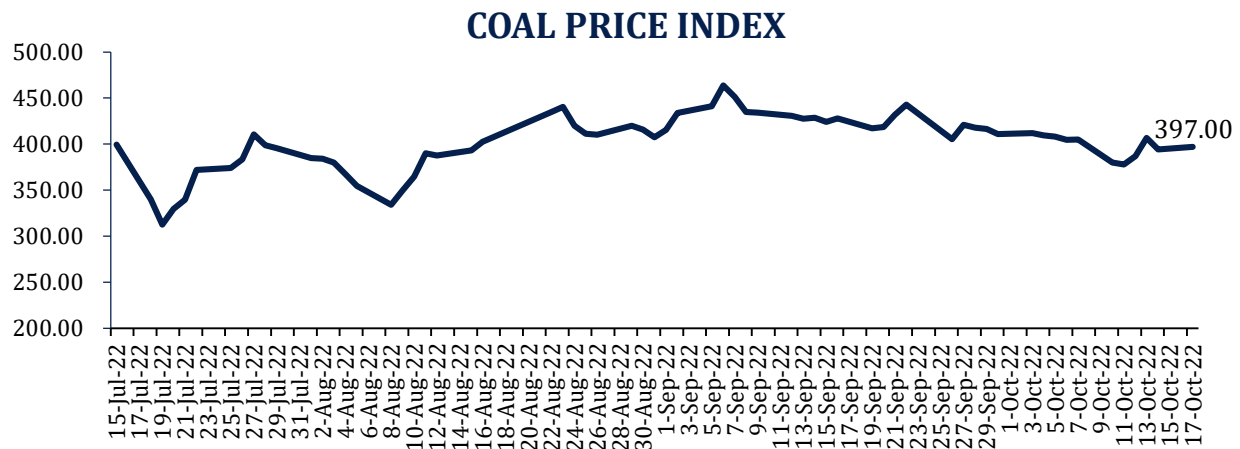
Top Gainers	Last	Change	Change (%)
SICO	256	34	15.32%
VICO	288	26	9.92%
PNIN	1,615	140	9.49%
SATU	75	6	8.70%
DMMX	1,170	90	8.33%

Top Losers	Last	Change	Change (%)
NASI	120	-9	-6.98%
ITMA	1,135	-85	-6.97%
BBHI	1,675	-125	-6.94%
ARTO	5,025	-375	-6.94%
BSML	670	-50	-6.94%

Top Value	Last	Change	Change (%)
BBRI	4,270	-80	-1.84%
BMRI	9,400	-75	-0.79%
BBCA	8,250	-25	-0.30%
BUMI	162	-7	-4.14%
TLKM	4,290	-10	-0.23%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
17 Oct 2022	CHN	Trade Balance (USD)(Sep)		81.00B	79.39B
	IDN	Trade Balance (Sep)		4.84B	5.76B
18 Oct 2022	CHN	GDP (YoY)(Q3)		3.4%	0.4%
19 Oct 2022	USA	Crude Oil Inventories			9.880M
20 Oct 2022	CHN	PBoC Loan Prime Rate			3.65%
	CHN	Interest Rate Decision			4.25%
	IDN	FDI(YoY)			39.70%
	USA	Initial Jobless Claims		232K	228K

PTBA Bukit Asam Tbk (Target Price: 4,340 – 4,400)



Entry Level: 4,210 – 4,270

Stop Loss: 4,180

Mengalami koreksi dan uji level support.

SSMS Sawit Sumbermas Sarana Tbk (Target Price: 1,450 – 1,480)



Entry Level: 1,350 – 1,380

Stop Loss: 1,330

Candlestick membentuk higher high dan higher low dengan volume tinggi, Uji resistance terdekat.

AKRA AKR Corpindo Tbk (Target Price: 1,475 – 1,500)



Entry Level: 1,395 – 1,420

Stop Loss: 1,385

Mengalami koreksi dan uji level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,225	-3.99%	7,950 – 8,200	7,150
AKRA	HOLD	12 Oct 2022	1,395 – 1,420	1,410	1,440	+2.13%	1,475 – 1,500	1,385
PTBA	Spec BUY	13 Oct 2022	4,210 – 4,270	4,260	4,230	-0.70%	4,340 – 4,400	4,180
SSMS	Spec BUY	14 Oct 2022	1,350 – 1,380	1,375	1,400	+1.82%	1,450 – 1,480	1,330

Other watch list:
WINS, WIKA

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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