

18 Oct 2022

IHSG: 6,831.11 (+0.24%)



IHSG Statistics

Vol (Mil Lembar): 28.739

Prev: 6,814.53

Value (Rp Miliar): 14,466

Low – High: 6,747 – 6,836 Frequency: 1,107,053

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **6,831.11 (+0.24%)**. IHSG ditutup menguat setelah sempat bergerak di area negatif sepanjang hari. Pergerakan masih dibayangi banyak ketidakpastian terutama dari global. Sementara dari dalam negeri ditopang oleh data neraca perdagangan Indonesia.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **30,185.82 (+1.86%)**, NASDAQ ditutup **10,675.80 (+3.43%)**, S&P 500 ditutup **3,677.95 (+2.65%)**. Bursa saham Wall Street kompak menguat seiring rilis kinerja emiten di sektor perbankan. Beberapa emiten bank diuntungkan oleh suku bunga yang lebih tinggi. Secara keseluruhan, suku bunga yang lebih tinggi mendorong pendapatan bunga bagi pemberi pinjaman per 3Q22. Pasar saham AS masih terperosok di pasar bearish setelah berjuang hingga September, yang secara historis merupakan bulan yang sulit. Tapi, kenaikan suku bunga Federal Reserve yang agresif bisa menjadi batu sandungan.

IHSG diprediksi Menguat

Resistance 2 : 6,893

Resistance 1 : 6,862

Support 1 : 6,773

Support 2 : 6,715

IHSG diprediksi menguat. Candlestick membentuk hanging man dengan kenaikan volume dan stochastic yang membentuk goldencross di area oversold mengindikasikan potensi penguatan dalam jangka pendek. Pergerakan masih dibayangi tekanan dari sentimen global. Sementara di tengah pekan Bank Indonesia akan menentukan kebijakan suku bunga.

Commodity	Last	Change	Change (%)
Gold	1,664.00	15.10	0.92%
Silver	18.72	0.65	3.59%
Copper	3.409	0.00	0.10%
Nickel	21,613.50	-221.50	-1.01%
Oil (WTI)	84.53	-0.12	-0.14%
Brent Oil	91.88	0.42	0.46%
Nat Gas	5.972	-0.504	-7.78%
Coal (ICE)	395.15	-1.85	-0.47%
CPO (Myr)	3,833.00	168.00	4.58%

Country Index	Last	Change	Change (%)
JCI	6,831.12	16.59	0.24%
NIKKEI	26,775.79	-314.97	-1.16%
HSI	16,612.90	25.21	0.15%
DJIA	30,185.82	550.99	1.86%
NASDAQ	10,675.80	354.41	3.43%
S&P 500	3,677.95	94.88	2.65%
EIDO	22.83	0.27	1.20%
FTSE	6,920.24	61.45	0.90%
CAC 40	6,040.66	108.74	1.83%
DAX	12,649.03	211.22	1.70%

Currencies	Last	Change	Change (%)
USD/IDR	15,425.00	-1.50	-0.01%
SGD/IDR	10,891.89	80.23	0.74%
USD/JPY	149.03	0.29	0.19%
EUR/USD	0.9838	0.0119	1.22%
USD/HKD	7.8499	0.0002	0.00%
USD/CNY	7.1964	0.0054	0.08%

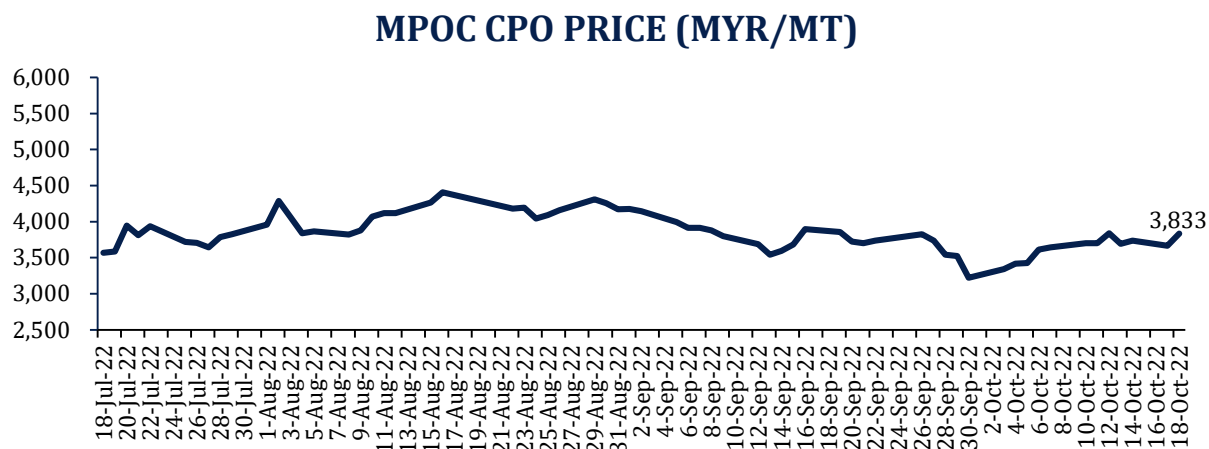
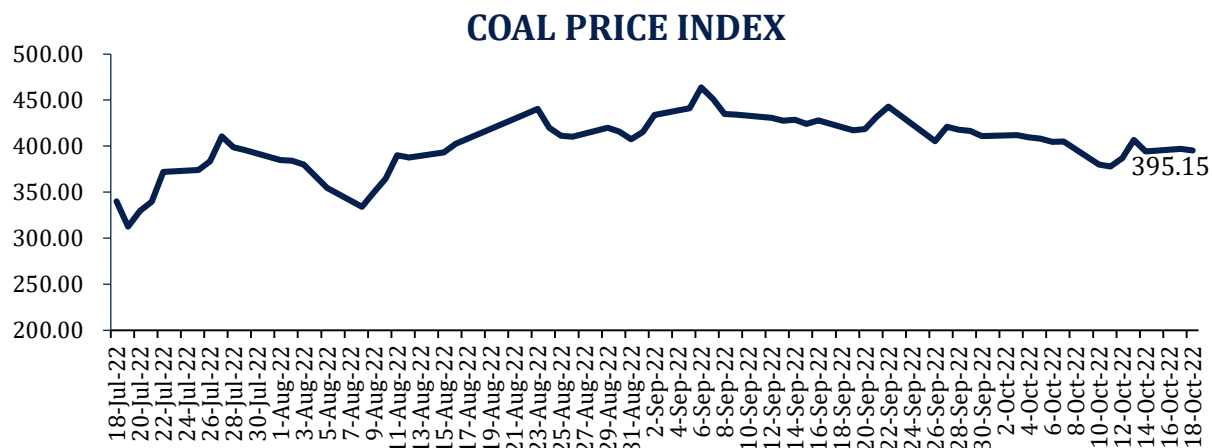
Top Gainers	Last	Change	Change (%)
INDO	127	17	15.45%
BRMS	176	21	13.55%
MARI	124	13	11.71%
TAYS	535	51	10.54%
RANC	1,030	90	9.57%

Top Losers	Last	Change	Change (%)
FILM	2,660	-200	-6.99%
ARTA	2,270	-170	-6.97%
VICO	268	-20	-6.94%
UFOE	458	-34	-6.91%
TFAS	3,100	-230	-6.91%

Top Value	Last	Change	Change (%)
BUMI	163	1	0.62%
BBRI	4,300	30	0.70%
BBCA	8,250	0	0.00%
TLKM	4,330	40	0.93%
ASII	6,425	75	1.18%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
17 Oct 2022	IDN	Trade Balance (Sep)	4.99B	4.84B	5.76B
18 Oct 2022	CHN	GDP (YoY)(Q3)		3.4%	0.4%
19 Oct 2022	USA	Crude Oil Inventories			9.880M
20 Oct 2022	CHN	PBoC Loan Prime Rate			3.65%
	CHN	Interest Rate Decision			4.25%
	IDN	FDI(YoY)			39.70%
	USA	Initial Jobless Claims		232K	228K

PTBA Bukit Asam Tbk (Target Price: 4,340 – 4,400)



Entry Level: 4,210 – 4,270

Stop Loss: 4,180

Mengalami koreksi dan uji level support.

SSMS Sawit Sumbermas Sarana Tbk (Target Price: 1,450 – 1,480)



Entry Level: 1,350 – 1,380

Stop Loss: 1,330

Candlestick membentuk higher high dan higher low dengan volume tinggi, Uji resistance terdekat.

AKRA AKR Corpindo Tbk (Target Price: 1,475 – 1,500)



Entry Level: 1,395 – 1,420

Stop Loss: 1,385

Mengalami koreksi dan uji level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,300	-2.99%	7,950 – 8,200	7,150
AKRA	HOLD	12 Oct 2022	1,395 – 1,420	1,410	1,410	+0.00%	1,475 – 1,500	1,385
PTBA	Spec BUY	13 Oct 2022	4,210 – 4,270	4,260	4,250	-0.23%	4,340 – 4,400	4,180
SSMS	HOLD	14 Oct 2022	1,350 – 1,380	1,375	1,440	+4.73%	1,450 – 1,480	1,330

Other watch list:

WINS, KLBF, MIKA, PGAS

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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