

21 Oct 2022

**IHSG: 6,980.65 (+1.75%)**



## IHSG Statistics

Vol (Mil Lembar): 25.006

Prev: 6,860.41

Value (Rp Miliar): 15,815

Low - High: 6,847 - 6,986 Frequency: 1,411,422

### SUMMARY

**IHSG ditutup Menguat.** IHSG ditutup di level **6,980.65 (+1.75%)**. IHSG ditutup menguat cukup signifikan setelah Bank Indonesia memutuskan untuk menaikkan suku bunga sebanyak 50 bps. Hal ini dianggap baik untuk mengantisipasi kenaikan suku bunga The Fed dan mempertahankan nilai tukar rupiah.

**Bursa Amerika Serikat ditutup Melemah.** Dow Jones ditutup **30,333.59 (-0.30%)**, NASDAQ ditutup **10,614.84 (-0.61%)**, S&P 500 ditutup **3,665.78 (-0.80%)**. Wall Street kembali melemah pada hari Kamis dibayangi klaim pengangguran mingguan yang kuat dan komentar dari Presiden Federal Reserve Bank of Philadelphia Patrick Harker tentang kenaikan suku bunga Fed dan berpotensi mengarahkan ekonomi ke dalam resesi. Bank sentral AS secara luas diperkirakan akan mengumumkan kenaikan 75 basis poin keempat berturut-turut pada pertemuan November. Sedangkan sebagian kecil memperkirakan kenaikan 100 basis poin.

### IHSG diprediksi Menguat

Resistance 2 : 7,076

Resistance 1 : 7,028

Support 1 : 6,889

Support 2 : 6,798

IHSG diprediksi menguat. Candlestick membentuk long white body. Kebijakan Bank Indonesia menaikkan suku bunga 50 bps ini dianggap baik untuk mengantisipasi kenaikan suku bunga The Fed dan mempertahankan nilai tukar rupiah. Sehingga diperkirakan IHSG masih akan menguat dalam jangka pendek.

| Commodity  | Last      | Change | Change (%) |
|------------|-----------|--------|------------|
| Gold       | 1,636.80  | 2.60   | 0.16%      |
| Silver     | 16.69     | -1.67  | -9.10%     |
| Copper     | 3.399     | 0.07   | 2.23%      |
| Nickel     | 22,195.50 | 154.50 | 0.70%      |
| Oil (WTI)  | 84.51     | -0.01  | -0.01%     |
| Brent Oil  | 92.73     | 0.36   | 0.39%      |
| Nat Gas    | 5.314     | -0.127 | -2.33%     |
| Coal (ICE) | 396.10    | 0.00   | 0.00%      |
| CPO (Myr)  | 4,118.00  | 107.00 | 2.67%      |

| Country Index | Last      | Change  | Change (%) |
|---------------|-----------|---------|------------|
| JCI           | 6,980.65  | 120.23  | 1.75%      |
| NIKKEI        | 27,006.96 | -250.42 | -0.92%     |
| HSI           | 16,280.22 | -231.06 | -1.40%     |
| DJIA          | 30,333.59 | -90.22  | -0.30%     |
| NASDAQ        | 10,614.84 | -65.67  | -0.61%     |
| S&P 500       | 3,665.78  | -29.38  | -0.80%     |
| EIDO          | 23.26     | 0.56    | 2.47%      |
| FTSE          | 6,943.91  | 18.92   | 0.27%      |
| CAC 40        | 6,086.90  | 46.18   | 0.76%      |
| DAX           | 12,767.41 | 26.00   | 0.20%      |

| Currencies | Last      | Change  | Change (%) |
|------------|-----------|---------|------------|
| USD/IDR    | 15,495.00 | 30.00   | 0.19%      |
| SGD/IDR    | 10,932.45 | 65.63   | 0.60%      |
| USD/JPY    | 150.14    | 0.25    | 0.17%      |
| EUR/USD    | 0.9783    | 0.0012  | 0.12%      |
| USD/HKD    | 7.8491    | -0.0007 | -0.01%     |
| USD/CNY    | 7.2164    | 0.0143  | 0.20%      |

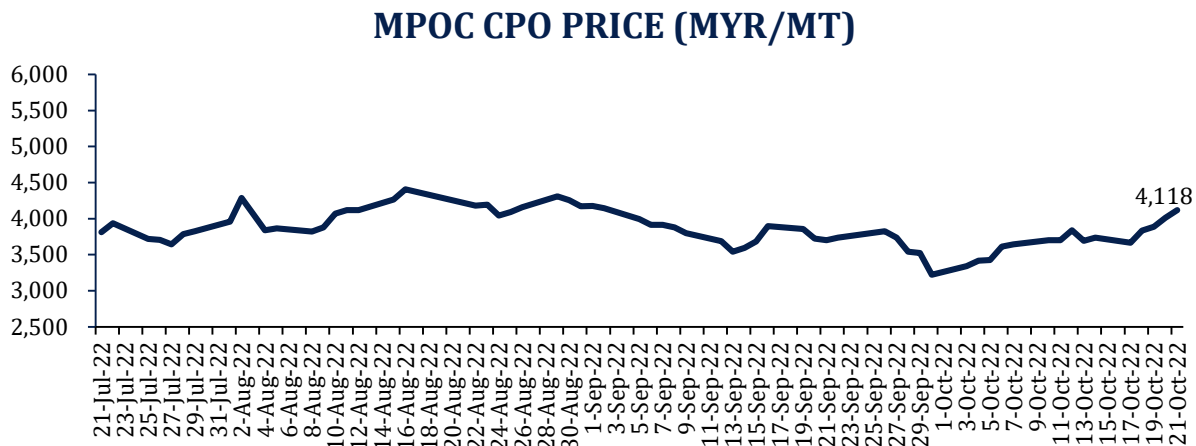
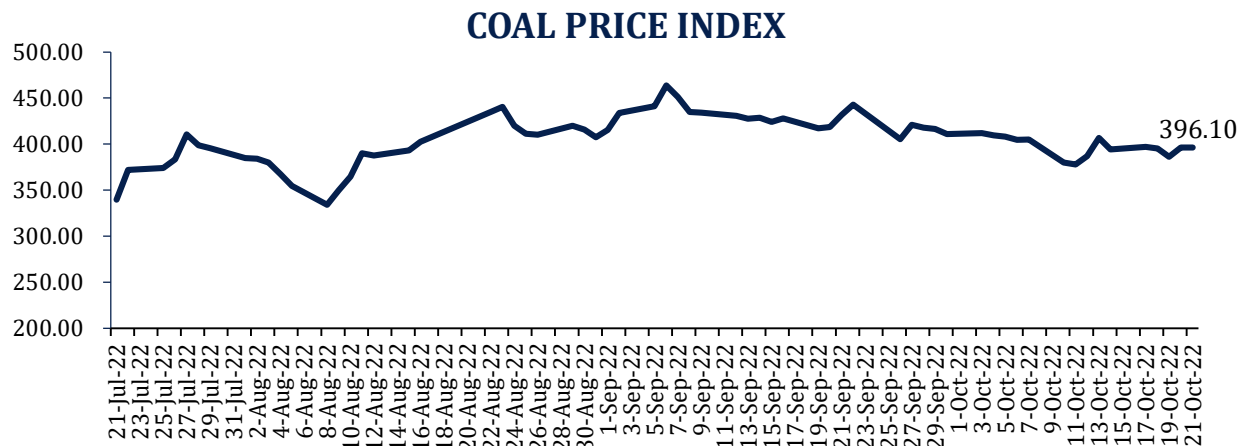
| Top Gainers | Last  | Change | Change (%) |
|-------------|-------|--------|------------|
| OASA        | 1,050 | 210    | 25.00%     |
| CAKK        | 276   | 54     | 24.32%     |
| CFIN        | 378   | 66     | 21.15%     |
| OBMD        | 290   | 42     | 16.94%     |
| BPTR        | 216   | 29     | 15.51%     |

| Top Losers | Last  | Change | Change (%) |
|------------|-------|--------|------------|
| LION       | 378   | -28    | -6.90%     |
| RANC       | 1,045 | -75    | -6.70%     |
| AGAR       | 282   | -20    | -6.62%     |
| VICO       | 228   | -16    | -6.56%     |
| BELL       | 115   | -8     | -6.50%     |

| Top Value | Last  | Change | Change (%) |
|-----------|-------|--------|------------|
| BUMI      | 178   | 11     | 6.59%      |
| BBCA      | 8,500 | 225    | 2.72%      |
| TLKM      | 4,350 | 150    | 3.57%      |
| BBRI      | 4,390 | 90     | 2.09%      |
| PTBA      | 3,830 | 100    | 2.68%      |

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## Commodity Daily Price Movements



## Upcoming Economic Event

| Date        | Country | Event                  | Actual  | Forecast | Previous |
|-------------|---------|------------------------|---------|----------|----------|
| 17 Oct 2022 | IDN     | Trade Balance (Sep)    | 4.99B   | 4.84B    | 5.76B    |
| 19 Oct 2022 | USA     | Crude Oil Inventories  | -1.725M |          | 9.880M   |
| 20 Oct 2022 | CHN     | PBoC Loan Prime Rate   | 3.65%   |          | 3.65%    |
|             | CHN     | Interest Rate Decision | 4.75%   |          | 4.25%    |
|             | USA     | Initial Jobless Claims | 214K    | 232K     | 228K     |

## ERAA Erajaya Swasembada Tbk (Target Price: 446 – 454)



**Entry Level: 428 – 434**

**Stop Loss: 422**

Candlestick membentuk long white body dengan stochastic membentuk goldencross mengindikasikan potensi penguatan. Target Price/Entry Level/Stop Loss upgraded.

## SSMS Sawit Sumbermas Sarana Tbk (Target Price: 1,560 – 1,600)



**Entry Level: 1,460 – 1,480**

**Stop Loss: 1,440**

Candlestick membentuk long white body dengan stochastic membentuk goldencross mengindikasikan potensi penguatan. Target Price/Entry Level/Stop Loss upgraded.

**AKRA AKR Corpindo Tbk (Target Price: 1,475 – 1,500)**



**Entry Level: 1,395 – 1,420**  
**Stop Loss: 1,385**

Candlestick membentuk doji mengindikasikan trend konsolidasi dalam jangka pendek.

| Stocks      | Call     | Buy Date    | Entry Range   | Buy Price | Last  | Gain/Loss From Call | Target Price Range | Stop Loss |
|-------------|----------|-------------|---------------|-----------|-------|---------------------|--------------------|-----------|
| <b>TKIM</b> | HOLD     | 09 Sep 2022 | 7,300 – 7,550 | 7,525     | 7,600 | +1.00%              | 7,950 – 8,200      | 7,150     |
| <b>AKRA</b> | HOLD     | 12 Oct 2022 | 1,395 – 1,420 | 1,410     | 1,450 | +2.84%              | 1,475 – 1,500      | 1,385     |
| <b>SSMS</b> | HOLD     | 14 Oct 2022 | 1,460 – 1,480 | 1,375     | 1,500 | +9.09%              | 1,560 – 1,600      | 1,440     |
| <b>ERAA</b> | ADD      | 19 Oct 2022 | 428 – 434     | 412       | 434   | +5.34%              | 446 – 454          | 422       |
| <b>TBIG</b> | Spec BUY | 20 Oct 2022 | 2,560 – 2,620 | 2,590     | 2,600 | +0.39%              | 2,690 – 2,750      | 2,530     |
| <b>HMSP</b> | Spec BUY | 21 Oct 2022 | 950 – 980     | 970       | 970   | +0.00%              | 1,020 – 1,050      | 935       |

**Other watch list:**  
BBCA, BBNI, PTBA

|                 |                                                                                                                                                                                                                                                             |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                 |                                                                                                                                                                                                                                                             |
| <b>BUY</b>      | Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.                                                                                                                                                     |
| <b>Spec BUY</b> | Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.                                                           |
| <b>HOLD</b>     | Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.                                                                                                                                                     |
| <b>SELL</b>     | Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif                                                                                                                                                      |
| <b>ADD</b>      | Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded) |

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