

26 Oct 2022

IHSG: 7,048.38 (-0.06%)



IHSG Statistics

Vol (Mil Lembar): 24.283

Prev: 7,053.04

Value (Rp Miliar): 13,752

Low - High: 7,032 - 7,108 Frequency: 1,272,680

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,048.38 (-0.06%)**. IHSG ditutup melemah terbatas setelah sempat menguat di awal sesi perdagangan. Pergerakan didorong oleh musim rilis kerja emiten per 3Q22, serta adanya pernyataan The Fed yang tidak akan agresif menaikkan suku bunga pada bulan November 2022.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **31,836.74 (+1.07%)**, NASDAQ ditutup **11,199.12 (+2.25%)**, S&P 500 ditutup **3,859.11 (+1.63%)**. Bursa saham Wall Street ditutup kompak menguat karena data ekonomi yang lemah mengisyaratkan bahwa kebijakan agresif Federal Reserve (The Fed) mulai berpengaruh. Di sisi lain, penurunan imbal hasil obligasi mendorong momentum reli di bursa saham Amerika Serikat (AS). Data pada hari Selasa menunjukkan, pertumbuhan harga rumah yang melambat dan kepercayaan konsumen yang memburuk, adalah bukti mereda-nya sikap hawkish The Fed. Pasar keuangan hampir terbagi rata pada apakah kenaikan suku bunga bank sentral Desember akan berkurang menjadi 50 basis poin setelah serangkaian kenaikan 75 basis poin.

IHSG diprediksi Melemah

Resistance 2 : 7,138

Resistance 1 : 7,093

Support 1 : 7,017

Support 2 : 6,986

IHSG diprediksi melemah. Candlestick membentuk shooting star dengan stochastic yang membentuk deadcross saat mendekati area overbought mengindikasikan potensi pelemahan. Pergerakan akan ditopang musim rilis kinerja emiten per 3Q22. Sementara investor juga akan mencermati fluktuasi nilai tukar rupiah.

Commodity	Last	Change	Change (%)
Gold	1,658.00	3.80	0.23%
Silver	19.35	0.16	0.83%
Copper	3.403	-0.03	-0.79%
Nickel	22,485.00	245.50	1.10%
Oil (WTI)	85.32	0.42	0.49%
Brent Oil	91.14	-0.38	-0.42%
Nat Gas	6.250	0.499	8.68%
Coal (ICE)	385.25	-0.80	-0.21%
CPO (Myr)	4,096.00	0.00	0.00%

Country Index	Last	Change	Change (%)
JCI	7,048.38	-4.66	-0.07%
NIKKEI	27,250.28	275.38	1.02%
HSI	15,165.59	-15.10	-0.10%
DJIA	31,836.74	337.12	1.07%
NASDAQ	11,199.12	246.51	2.25%
S&P 500	3,859.11	61.77	1.63%
EIDO	23.69	-0.01	-0.04%
FTSE	7,013.48	-0.51	-0.01%
CAC 40	6,250.55	119.19	1.94%
DAX	13,052.96	121.51	0.94%

Currencies	Last	Change	Change (%)
USD/IDR	15,585.00	35.00	0.23%
SGD/IDR	11,024.07	69.55	0.63%
USD/JPY	147.91	-1.06	-0.71%
EUR/USD	0.9964	0.0092	0.93%
USD/HKD	7.8498	0.0001	0.00%
USD/CNY	7.3055	0.0617	0.85%

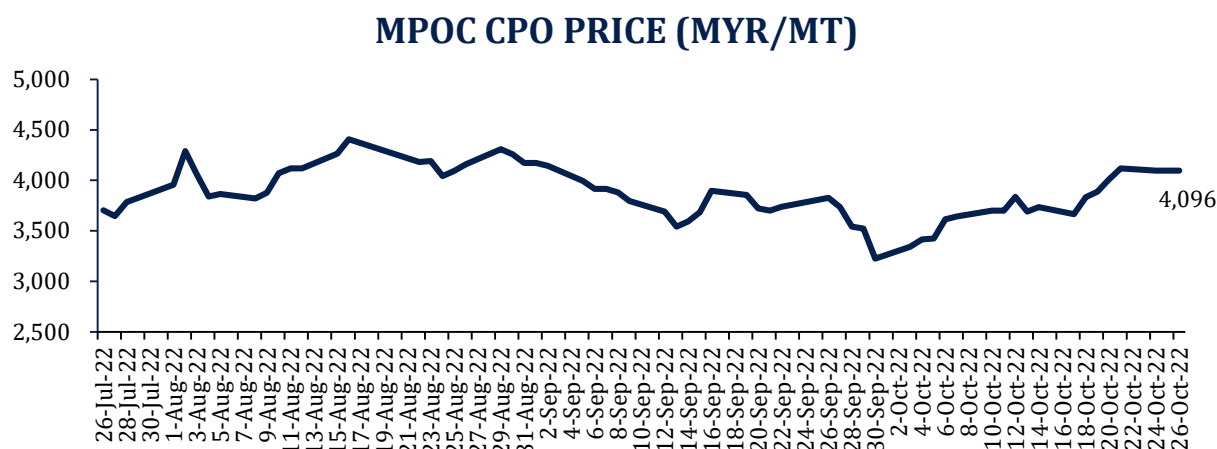
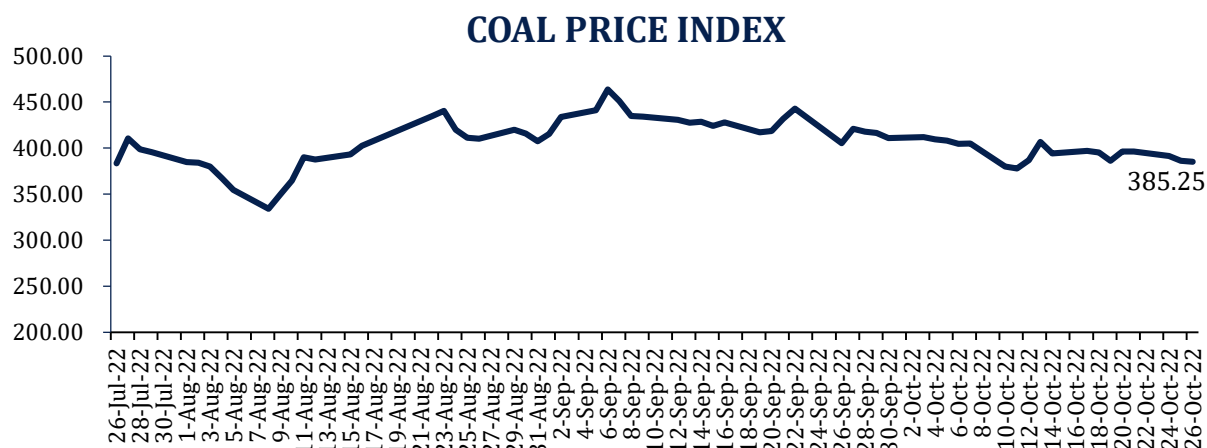
Top Gainers	Last	Change	Change (%)
IPPE	236	51	27.57%
PTIS	282	56	24.78%
BELL	138	25	22.12%
SOSS	348	48	16.00%
SRAJ	220	29	15.18%

Top Losers	Last	Change	Change (%)
ENAK	2,010	-150	-6.94%
GOLD	322	-24	-6.94%
COAL	242	-18	-6.92%
DEWI	244	-18	-6.87%
PICO	380	-28	-6.86%

Top Value	Last	Change	Change (%)
BBRI	4,590	90	2.00%
BUMI	189	0	0.00%
BBCA	8,700	-200	-2.25%
TLKM	4,390	-20	-0.45%
BMRI	10,225	-25	-0.24%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
24 Oct 2022	IDN	FDI (YoY)	63.60%		39.70%
25 Oct 2022	USA	CB Consumer Confidence (Oct)		106.5	108.0
26 Oct 2022	CHN	Trade Balance (USD)(Sep)		81.00B	79.39B
	USA	Crude Oil Inventories		1,380M	-1,725M
27 Oct 2022	USA	GDP (QoQ) (Q3)		2.1%	-0.6%
	USA	Initial Jobless Claims		223K	214K

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825

Stop Loss: 790

Candlestick membentuk goldencross pada moving average 5 mengindikasikan potensi penguatan jangka pendek.

HMSP HM Sampoerna Tbk (Target Price: 1,020 – 1,050)



Entry Level: 950 – 980

Stop Loss: 935

Mengalami koreksi namun masih bertahan di area support.

AKRA AKR Corpindo Tbk (Target Price: 1,475 – 1,500)



Entry Level: 1,395 – 1,420
Stop Loss: 1,385

Mengalami koreksi dan breakdown support. Sell/Cut loss.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,450	-1.00%	7,950 – 8,200	7,150
AKRA	SELL	12 Oct 2022	1,395 – 1,420	1,410	1,360	-3.55%	1,475 – 1,500	1,385
HMSP	Spec BUY	21 Oct 2022	950 – 980	970	965	-0.52%	1,020 – 1,050	935
BRPT	Spec BUY	26 Oct 2022	800 – 825	815	815	+0.00%	860 – 885	790

Other watch list:
ASSA, APLN, AMRT

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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