

28 Oct 2022

**IHSG: 7,091.76 (+0.67%)**



## IHSG Statistics

Vol (Mil Lembar): 21,380

Prev: 7,043.93

Value (Rp Miliar): 12,814

Low - High: 7,048 - 7,104 Frequency: 1,247,926

### SUMMARY

**IHSG ditutup Menguat.** IHSG ditutup di level **7,091.76 (+0.67%)**. IHSG ditutup menguat setelah dua hari terkoreksi. Secara umum pergerakan masih didorong oleh musim rilis laporan kinerja emiten per 3Q22, sementara dari global ada dorongan dari ekspektasi kenaikan suku bunga The Fed yang tidak akan seagresif perkiraan sebelumnya.

**Bursa Amerika Serikat ditutup Bercampur.** Dow Jones ditutup **32,033.28 (+0.61%)**, NASDAQ ditutup **10,792.67 (-1.63%)**, S&P 500 ditutup **3,807.30 (-0.61%)**. Wall Street ditutup bercampur dengan dua indeks utama ditutup melemah. Di mana indeks S&P 500 dan Nasdaq kembali membukukan kerugian, karena investor bersaing dengan data ekonomi yang solid dan beragam pendapatan perusahaan. Rilis produk domestik bruto (PDB) kuartal ketiga Amerika Serikat (AS) yang menunjukkan ekonomi kembali ke pertumbuhan pada periode Juli-September, bersama dengan inflasi inti kuartalan yang stabil membantu mengurangi pendapatan.

### IHSG diprediksi Melemah

Resistance 2 : 7,137

Resistance 1 : 7,114

Support 1 : 7,058

Support 2 : 7,025

IHSG diprediksi melemah. Candlestick membentuk long white body dengan stochastic membentuk goldencross serta MACD pada trend akumulasi mengindikasikan potensi penguatan. Pergerakan masih akan didorong musim rilis kinerja emiten 3Q22. Sementara investor juga akan mencermati rilis beberapa data ekonomi dari Amerika Serikat.

| Commodity  | Last      | Change  | Change (%) |
|------------|-----------|---------|------------|
| Gold       | 1,665.60  | -3.60   | -0.22%     |
| Silver     | 19.49     | 0.01    | 0.04%      |
| Copper     | 3.528     | -0.01   | -0.35%     |
| Nickel     | 22,293.50 | -376.00 | -1.66%     |
| Oil (WTI)  | 89.08     | 1.17    | 1.33%      |
| Brent Oil  | 94.66     | 0.55    | 0.58%      |
| Nat Gas    | 5.846     | -0.357  | -5.76%     |
| Coal (ICE) | 373.35    | 1.00    | 0.27%      |
| CPO (Myr)  | 4,121.00  | 20.00   | 0.49%      |

| Country Index | Last      | Change  | Change (%) |
|---------------|-----------|---------|------------|
| JCI           | 7,091.76  | 47.82   | 0.68%      |
| NIKKEI        | 27,345.24 | -86.60  | -0.32%     |
| HSI           | 15,427.94 | 110.27  | 0.72%      |
| DJIA          | 32,033.28 | 194.17  | 0.61%      |
| NASDAQ        | 10,792.67 | -178.32 | -1.63%     |
| S&P 500       | 3,807.30  | -23.30  | -0.61%     |
| EIDO          | 23.61     | -0.04   | -0.17%     |
| FTSE          | 7,073.69  | 17.62   | 0.25%      |
| CAC 40        | 6,244.03  | -32.28  | -0.51%     |
| DAX           | 13,211.23 | 15.42   | 0.12%      |

| Currencies | Last      | Change  | Change (%) |
|------------|-----------|---------|------------|
| USD/IDR    | 15,569.00 | -51.00  | -0.33%     |
| SGD/IDR    | 11,036.66 | -36.60  | -0.33%     |
| USD/JPY    | 146.27    | -0.08   | -0.05%     |
| EUR/USD    | 0.9962    | -0.0115 | -1.14%     |
| USD/HKD    | 7.8493    | -0.0001 | 0.00%      |
| USD/CNY    | 7.2288    | -0.0767 | -1.05%     |

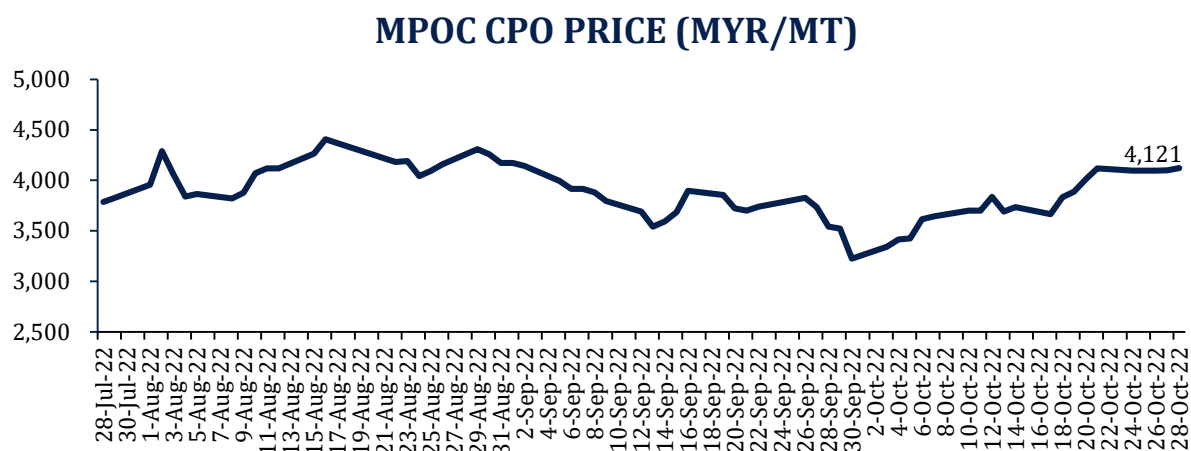
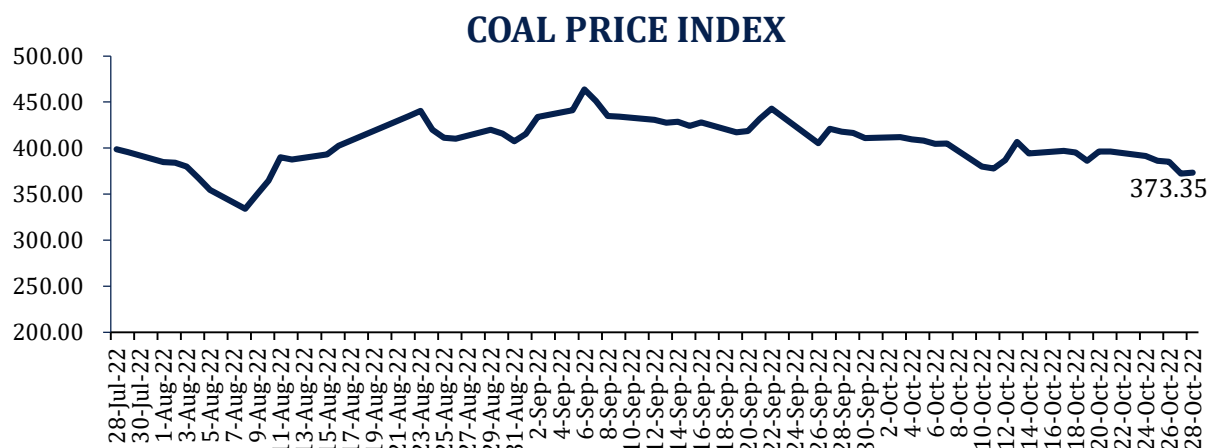
| Top Gainers | Last | Change | Change (%) |
|-------------|------|--------|------------|
| SOSS        | 426  | 84     | 24.56%     |
| MPPA        | 144  | 28     | 24.14%     |
| PCAR        | 161  | 30     | 22.90%     |
| MPRO        | 900  | 165    | 22.45%     |
| SRAJ        | 286  | 50     | 21.19%     |

| Top Losers | Last  | Change | Change (%) |
|------------|-------|--------|------------|
| LEAD       | 93    | -7     | -7.00%     |
| INDX       | 266   | -20    | -6.99%     |
| TECH       | 4,440 | -330   | -6.92%     |
| SICO       | 216   | -16    | -6.90%     |
| PTIS       | 246   | -18    | -6.82%     |

| Top Value | Last   | Change | Change (%) |
|-----------|--------|--------|------------|
| BBCA      | 8,700  | 150    | 1.75%      |
| BBRI      | 4,600  | 70     | 1.55%      |
| BMRI      | 10,200 | 0      | 0.00%      |
| BUMI      | 189    | 1      | 0.53%      |
| TLKM      | 4,370  | 0      | 0.00%      |

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## Commodity Daily Price Movements



## Upcoming Economic Event

| Date        | Country | Event                    | Actual | Forecast | Previous |
|-------------|---------|--------------------------|--------|----------|----------|
| 24 Oct 2022 | IDN     | FDI (YoY)                | 63.60% |          | 39.70%   |
| 26 Oct 2022 | CHN     | Trade Balance (USD)(Sep) | 84.74B | 81.00B   | 79.39B   |
|             | USA     | Crude Oil Inventories    | 2.588M | 1,380M   | -1,725M  |
| 27 Oct 2022 | USA     | GDP (QoQ) (Q3)           | 2.6%   | 2.1%     | -0.6%    |
|             | USA     | Initial Jobless Claims   | 217K   | 223K     | 214K     |

## BRPT Barito Pacific Tbk (Target Price: 860 – 885)



**Entry Level: 800 – 825**

**Stop Loss: 790**

Candlestick membentuk long white body dengan volume tinggi dan stochastic membentuk goldencross mengindikasikan potensi penguatan.

## ADHI Adhi Karya Tbk (Target Price: 665 – 680)



**Entry Level: 620 – 635**

**Stop Loss: 610**

Mengalami pelemahan dengan volume tinggi dan breakdown support. Sell/Cut Loss.

**PTBA Bukit Asam Tbk (Target Price: 3,940 – 4,000)**



**Entry Level: 3,780 – 3,840**  
**Stop Loss: 3,750**

Mengalami koreksi namun masih bertahan diatas level support.

| Stocks      | Call     | Buy Date    | Entry Range   | Buy Price | Last  | Gain/Loss From Call | Target Price Range | Stop Loss |
|-------------|----------|-------------|---------------|-----------|-------|---------------------|--------------------|-----------|
| <b>TKIM</b> | HOLD     | 09 Sep 2022 | 7,300 – 7,550 | 7,525     | 7,550 | +0.33%              | 7,950 – 8,200      | 7,150     |
| <b>HMSP</b> | HOLD     | 21 Oct 2022 | 1,025 – 1,050 | 970       | 1,055 | +8.76%              | 1,090 – 1,115      | 1,010     |
| <b>BRPT</b> | Spec BUY | 26 Oct 2022 | 800 – 825     | 815       | 845   | +3.68%              | 860 – 885          | 790       |
| <b>ADHI</b> | SELL     | 27 Oct 2022 | 620 – 635     | 625       | 590   | -5.60%              | 665 – 680          | 610       |
| <b>PTBA</b> | Spec BUY | 27 Oct 2022 | 3,780 – 3,840 | 3,810     | 3,790 | -0.52%              | 3,940 – 4,000      | 3,750     |

## Other watch list:

ANTM, DSNG, SSMS, TBIG

| <b>BUY</b>      | Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.                                                                                                                                                     |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Spec BUY</b> | Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.                                                           |
| <b>HOLD</b>     | Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.                                                                                                                                                     |
| <b>SELL</b>     | Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif                                                                                                                                                      |
| <b>ADD</b>      | Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded) |

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