

31 Oct 2022

IHSG: 7,056.04 (-0.50%)



IHSG Statistics

Vol (Mil Lembar): 22.829

Prev: 7,091.76

Value (Rp Miliar): 12,713

Low - High: 7,016 - 7,100 Frequency: 1,137,024

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,056.04 (-0.50%)**. IHSG ditutup melemah dibayangi fluktuasi bursa saham secara global setelah rilis beberapa data ekonomi. Pergerakan masih didorong musim rilis laporan kinerja per 3Q22, sementara minim sentimen data ekonomi dari dalam negeri.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **32,861.80 (+2.59%)**, NASDAQ ditutup **11,102.45 (+2.87%)**, S&P 500 ditutup **3,901.06 (+2.46%)**. Wall Street reli dan ditutup menguat tajam di akhir pekan. Data ekonomi yang menggembirakan dan prospek pendapatan yang lebih cerah memicu selera risiko investor jelang pertemuan kebijakan Federal Reserve di awal November. Pasar keuangan sekarang telah memperkirakan kemungkinan 84.5% dari kenaikan suku bunga 75 basis poin kelima berturut-turut pada akhir pertemuan kebijakan Fed 1-2 November. Musim laporan keuangan 3Q22 juga telah mendorong penguatan indeks secara keseluruhan dimana 263 perusahaan sudah melaporkan dengan 73% diantaranya mencatatkan kinerja diatas consensus.

IHSG diprediksi Menguat

Resistance 2 : 7,141

Resistance 1 : 7,098

Support 1 : 7,014

Support 2 : 6,973

IHSG diprediksi Menguat. Sebelumnya pergerakan terkoreksi dengan stochastic yang berada pada area overbought mengindikasikan rentang penguatan akan terbatas. Namun pergerakan masih akan menguat didorong musim rilis kinerja emiten 3Q22. Di awal pekan investor akan mencermati beberapa data ekonomi penting yang akan di rilis.

Commodity	Last	Change	Change (%)
Gold	1,644.80	-20.80	-1.25%
Silver	19.15	-0.35	-1.78%
Copper	3.435	-0.09	-2.65%
Nickel	22,084.00	-209.50	-0.94%
Oil (WTI)	87.90	-1.18	-1.32%
Brent Oil	94.22	-0.44	-0.46%
Nat Gas	5.800	-0.046	-0.79%
Coal (ICE)	375.05	1.70	0.46%
CPO (Myr)	4,147.00	26.00	0.63%

Country Index	Last	Change	Change (%)
JCI	7,056.04	-35.72	-0.50%
NIKKEI	27,105.20	-240.04	-0.88%
HSI	14,863.06	-564.88	-3.66%
DJIA	32,861.80	828.52	2.59%
NASDAQ	11,102.45	309.78	2.87%
S&P 500	3,901.06	93.76	2.46%
EIDO	23.74	0.13	0.55%
FTSE	7,047.67	-26.02	-0.37%
CAC 40	6,273.05	29.02	0.46%
DAX	13,243.33	32.10	0.24%

Currencies	Last	Change	Change (%)
USD/IDR	15,551.50	-17.50	-0.11%
SGD/IDR	11,018.35	-18.31	-0.17%
USD/JPY	147.45	1.18	0.81%
EUR/USD	0.9963	0.0001	0.01%
USD/HKD	7.8491	-0.0002	0.00%
USD/CNY	7.2525	0.0237	0.33%

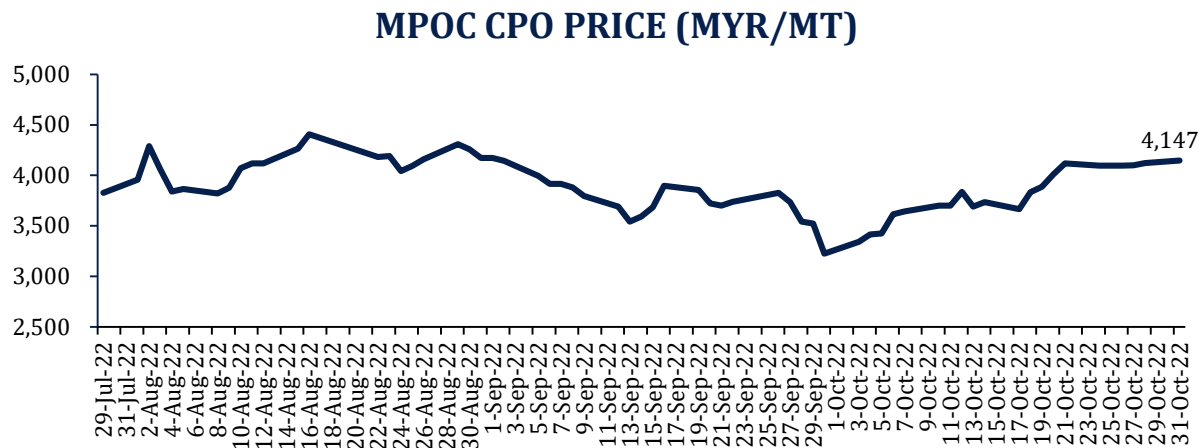
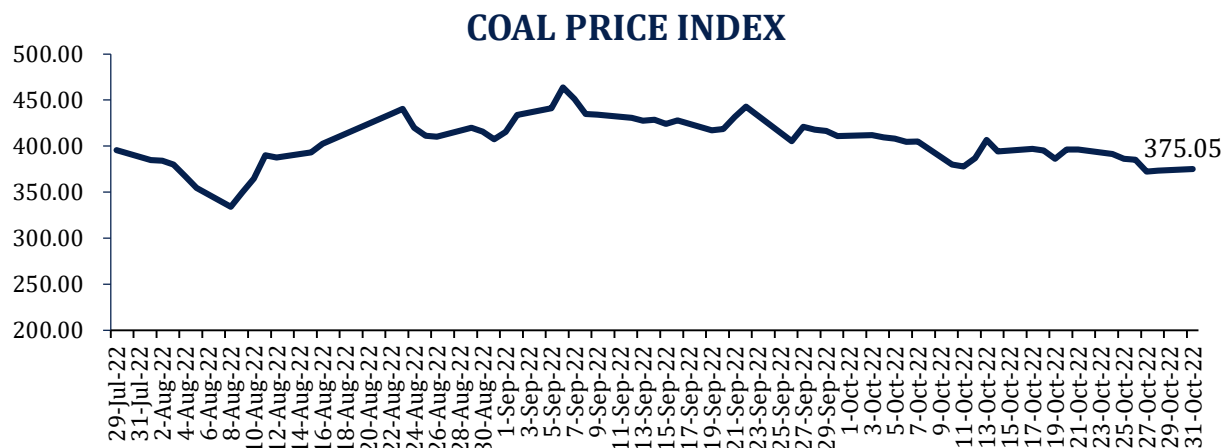
Top Gainers	Last	Change	Change (%)
APLI	266	68	34.34%
MPRO	1,125	225	25.00%
MTWI	202	40	24.69%
SOSS	530	104	24.41%
STAR	153	25	19.53%

Top Losers	Last	Change	Change (%)
BKDP	93	-7	-7.00%
UNVR	4,980	-370	-6.92%
RISE	1,010	-75	-6.91%
PNBN	2,430	-180	-6.90%
BBYB	880	-65	-6.88%

Top Value	Last	Change	Change (%)
BBRI	4,630	30	0.65%
BUMI	182	-7	-3.70%
BBCA	8,750	50	0.57%
BMRI	10,200	0	0.00%
TCPI	10,075	75	0.75%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
01 Nov 2022	IDN	Nikkei Manufacturing PMI (Oct)			53.7
	CHN	Caixin Manufacturing PMI (Oct)		49.0	48.1
	IDN	Inflation (YoY)(Oct)			
02 Nov 2022	USA	Crude Oil Inventories			2.588M
03 Nov 2022	IDN	Fed Interest Rate Decision		4.00%	3.25%
	USA	Initial Jobless Claims			217K
04 Nov 2022	IDN	GDP (YoY)(Q3)		5.17%	5.44%
	IDN	FX Reserves (USD)(Oct)			130.80B
	USA	Nonfarm Payrolls (Oct)		200K	288K

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825

Stop Loss: 790

Mengalami koreksi namun masih bertahan diatas level support.

TKIM Pabrik Kertas Tjiwi Kimia Tbk (Target Price: 7,950 – 8,200)



Entry Level: 7,300 – 7,550

Stop Loss: 7,150

Candlestick membentuk higher high dan higher low dengan stochastic membentuk goldencross mengindikasikan potensi penguatan.

PTBA Bukit Asam Tbk (Target Price: 3,940 – 4,000)



Entry Level: 3,780 – 3,840
Stop Loss: 3,750

Mengalami koreksi namun masih bertahan diatas level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,675	+1.99%	7,950 – 8,200	7,150
HMSP	SELL	21 Oct 2022	1,025 – 1,050	970	995	+2.58%	1,090 – 1,115	1,010
BRPT	Spec BUY	26 Oct 2022	800 – 825	815	835	+2.45%	860 – 885	790
PTBA	Spec BUY	27 Oct 2022	3,780 – 3,840	3,810	3,790	-0.52%	3,940 – 4,000	3,750

Other watch list:

DSNG, TBIG, TLKM, BSDE

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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