

IHSG: 7,098.89 (+0.60%)



IHSG Statistics

Vol (Mil Lembar): 22.018

Prev: 7,056.04

Value (Rp Miliar): 14,170

Low – High: 7,065 – 7,113 Frequency: 1,245,090

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,098.89 (+0.60%)**. IHSG ditutup menguat seiring penguatan bursa saham Amerika Serikat. Pergerakan juga didorong optimisme dari musim rilis laporan kinerja emiten per 3Q22 yang secara keseluruhan cukup baik.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **32,732.95 (-0.39%)**, NASDAQ ditutup **10,988.15 (-1.03%)**, S&P 500 ditutup **3,871.98 (-0.75%)**. Bursa Saham Wall Street ditutup kompak melemah. Di sisi lain, Dow menutup bulan terbaiknya sejak 1976 dan semua rata-rata utama menghentikan penurunan beruntun dua bulan. Investor mulai mempersiapkan diri untuk hasil meeting The Fed. Bank sentral secara luas diperkirakan akan menaikkan suku bunga sebesar 75 basis poin pada hari Rabu. Banyak orang di Wall Street mencari sinyal dari pernyataan Komite Pasar Terbuka Federal atau konferensi pers Ketua Jerome Powell bahwa Fed dapat menghentikan kenaikannya atau mengurangi ukurannya dalam waktu dekat.

IHSG diprediksi Menguat

Resistance 2 : 7,188

Resistance 1 : 7,140

Support 1 : 7,071

Support 2 : 7,044

IHSG diprediksi Menguat. Secara teknikal candlestick membentuk long white body mengindikasikan potensi penguatan. Pergerakan akan didorong musim rilis kinerja emiten 3Q22. Investor akan mencermati beberapa data ekonomi yang akan di rilis. Investor akan cenderung konservatif jelang penetapan suku bunga The Fed.

Commodity	Last	Change	Change (%)
Gold	1,640.70	-4.10	-0.25%
Silver	19.12	-0.03	-0.15%
Copper	3.380	-0.06	-1.61%
Nickel	21,946.50	-137.50	-0.62%
Oil (WTI)	86.53	-1.37	-1.56%
Brent Oil	92.54	-1.68	-1.78%
Nat Gas	6.296	0.496	8.55%
Coal (ICE)	356.05	-19.00	-5.07%
CPO (Myr)	3,989.00	-158.00	-3.81%

Country Index	Last	Change	Change (%)
JCI	7,098.89	42.85	0.61%
NIKKEI	27,587.46	482.26	1.78%
HSI	14,687.02	-176.04	-1.18%
DJIA	32,732.95	-128.85	-0.39%
NASDAQ	10,988.15	-114.30	-1.03%
S&P 500	3,871.98	-29.08	-0.75%
EIDO	23.75	0.01	0.04%
FTSE	7,094.53	46.86	0.66%
CAC 40	6,266.77	-6.28	-0.10%
DAX	13,253.74	10.41	0.08%

Currencies	Last	Change	Change (%)
USD/IDR	15,595.00	43.50	0.28%
SGD/IDR	11,011.09	-7.26	-0.07%
USD/JPY	148.71	1.26	0.85%
EUR/USD	0.9883	-0.0080	-0.80%
USD/HKD	7.8491	0.0000	0.00%
USD/CNY	7.2525	0.0000	0.00%

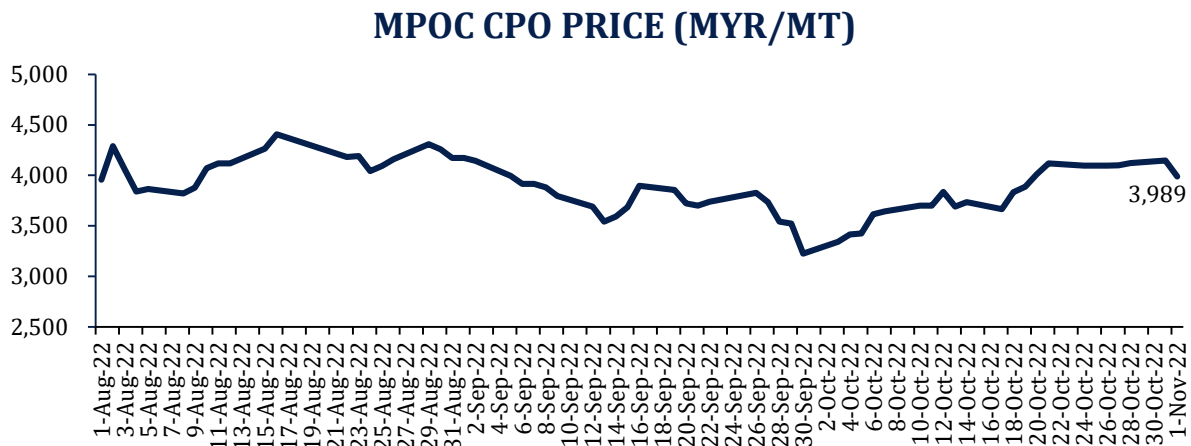
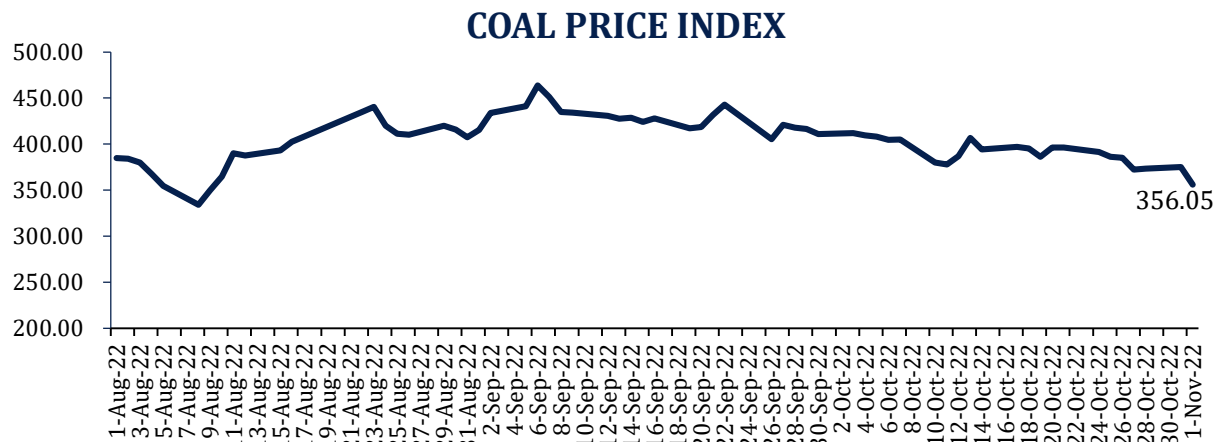
Top Gainers	Last	Change	Change (%)
MPRO	1,405	280	24.89%
SRAJ	412	80	24.10%
CLAY	755	140	22.76%
SAMF	472	60	14.56%
PANR	386	44	12.87%

Top Losers	Last	Change	Change (%)
MBAP	8,050	-600	-6.94%
MTWI	188	-14	-6.93%
SINI	244	-18	-6.87%
ABMM	3,950	-290	-6.84%
UNVR	4,640	-340	-6.83%

Top Value	Last	Change	Change (%)
BBRI	4,650	20	0.43%
BBCA	8,800	50	0.57%
BMRI	10,550	350	3.43%
BUMI	189	7	3.85%
TLKM	4,390	-60	-1.35%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
31 Oct 2022	CHN	Caixin Manufacturing PMI (Oct)	49.2	49.0	48.1
01 Nov 2022	IDN	Nikkei Manufacturing PMI (Oct)			53.7
	IDN	Inflation (YoY)(Oct)			
02 Nov 2022	USA	Crude Oil Inventories			2.588M
03 Nov 2022	IDN	Fed Interest Rate Decision		4.00%	3.25%
	USA	Initial Jobless Claims			217K
04 Nov 2022	IDN	GDP (YoY)(Q3)		5.17%	5.44%
	IDN	FX Reserves (USD)(Oct)			130.80B
	USA	Nonfarm Payrolls (Oct)		200K	288K

PGAS Perusahaan Gas Negara Tbk (Target Price: 2,050 – 2,100)



Entry Level: 1,950 – 1,990

Stop Loss: 1,925

Candlestick membentuk higher high dan higher low dengan volume tinggi mengindikasikan potensi penguatan

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Candlestick membentuk higher high dan higher low dengan stochastic membentuk goldencross mengindikasikan potensi penguatan

PTBA Bukit Asam Tbk (Target Price: 3,940 – 4,000)



TradingView

Entry Level: 3,780 – 3,840
Stop Loss: 3,750

Menguat dengan candlestick membentuk long white body dan volume tinggi. Berpotensi menguat dan uji resistance terdekat.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,800	+3.65%	7,950 – 8,200	7,150
BRPT	Spec BUY	26 Oct 2022	800 – 825	815	825	+1.23%	860 – 885	790
PTBA	HOLD	27 Oct 2022	3,780 – 3,840	3,810	3,910	+2.62%	3,940 – 4,000	3,750
PGAS	Spec BUY	01 Nov 2022	1,950 – 1,990	1,975	1,975	+0.00%	2,050 – 2,100	1,925
TOWR	Spec BUY	01 Nov 2022	1,140 – 1,165	1,155	1,155	+0.00%	1,215 – 1,240	1,120

Other watch list:

BBNI, ASII, MPMX

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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