

IHSG: 7,052.30 (-0.65%)



IHSG Statistics

Vol (Mil Lembar): 21.970

Prev: 7,098.89

Value (Rp Miliar): 14,621

Low - High: 7,018 - 7,128 Frequency: 1,307,932

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,052.30 (-0.65%)**. IHSG ditutup melemah terkoreksi seiring pelemahan bursa saham Amerika Serikat serta pelemahan suku bunga. Investor melakukan aksi profit taking jelang penetapan suku bunga The Fed yang diperkirakan akan naik hingga 75 bps pada tengah pekan ini.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **32,653.20 (-0.24%)**, NASDAQ ditutup **10,890.84 (-0.89%)**, S&P 500 ditutup **3,856.10 (-0.41%)**. Wall Street ditutup melemah pada perdagangan hari Selasa dimana pasar menilai data ekonomi yang cukup baik dari perkiraan sehingga ada kemungkinan The Fed berani untuk menaikkan suku bunga lebih tinggi, yang banyak diharapkan akan menghasilkan kenaikan suku bunga 75 basis poin pada pekan ini. Investor akan memantau pernyataan bank sentral dan konferensi pers Ketua The Fed Jerome Powell untuk tanda-tanda laju pengetatan yang melambat. Beberapa kerugian dimitigasi pada hari Selasa karena musim pendapatan yang lebih baik dari yang ditakuti berlanjut dengan laporan kuat dari Pfizer.

IHSG diprediksi Melemah

Resistance 2 : 7,176

Resistance 1 : 7,114

Support 1 : 7,004

Support 2 : 6,956

IHSG diprediksi Melemah. Secara teknikal candlestick membentuk long black body mengindikasikan potensi pelemahan. Investor akan cenderung bersikap konservatif jelang penetapan suku bunga The Fed yang diperkirakan naik hingga 75 bps. Pergerakan akan ditopang musim rilis kinerja emiten per 3Q22.

Commodity	Last	Change	Change (%)
Gold	1,649.70	9.00	0.55%
Silver	19.67	0.55	2.87%
Copper	3.468	0.09	2.61%
Nickel	23,444.00	1,497.50	6.82%
Oil (WTI)	88.37	1.84	2.13%
Brent Oil	94.64	2.10	2.27%
Nat Gas	5.819	-0.477	-7.58%
Coal (ICE)	361.00	4.95	1.39%
CPO (Myr)	4,054.00	65.00	1.63%

Country Index	Last	Change	Change (%)
JCI	7,052.30	-46.59	-0.66%
NIKKEI	27,678.92	91.46	0.33%
HSI	15,455.27	768.25	5.23%
DJIA	32,653.20	-79.75	-0.24%
NASDAQ	10,890.84	-97.31	-0.89%
S&P 500	3,856.10	-15.88	-0.41%
EIDO	23.61	-0.14	-0.59%
FTSE	7,186.16	91.63	1.29%
CAC 40	6,328.25	61.48	0.98%
DAX	13,338.74	85.00	0.64%

Currencies	Last	Change	Change (%)
USD/IDR	15,625.00	30.00	0.19%
SGD/IDR	11,038.50	27.41	0.25%
USD/JPY	148.28	-0.43	-0.29%
EUR/USD	0.9874	-0.0009	-0.09%
USD/HKD	7.8495	0.0004	0.01%
USD/CNY	7.2774	0.0249	0.34%

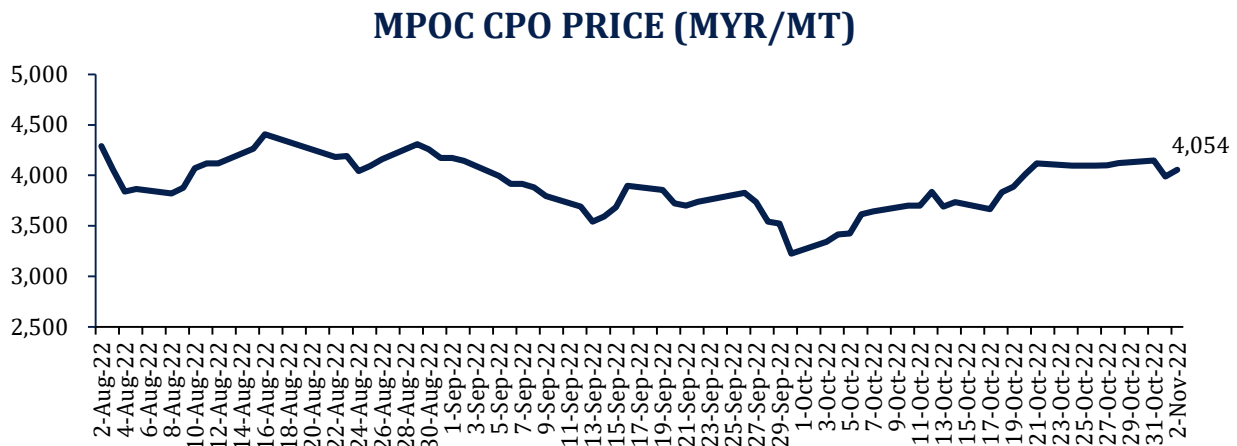
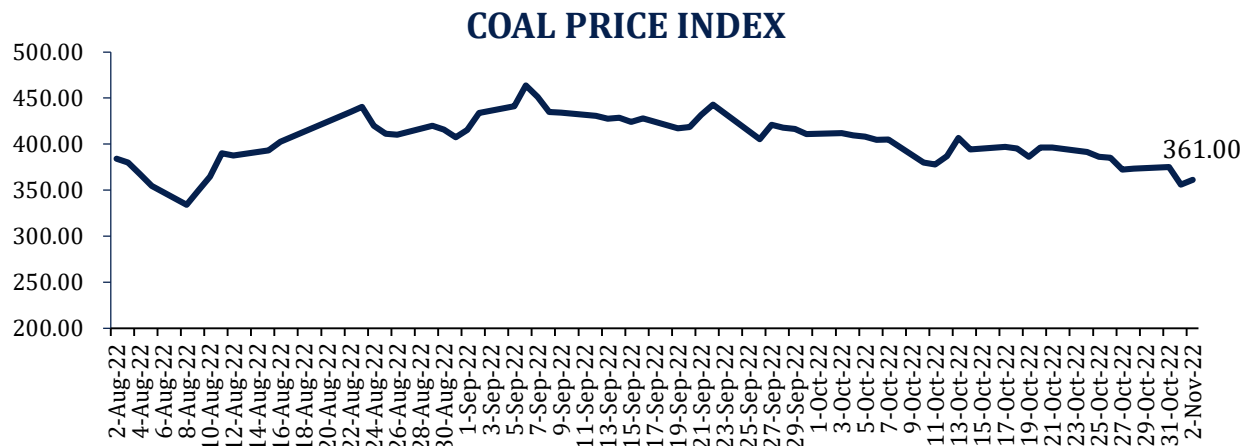
Top Gainers	Last	Change	Change (%)
POLA	121	31	34.44%
SPMA	555	111	25.00%
CLAY	940	185	24.50%
TAYS	660	120	22.22%
IPCC	595	80	15.53%

Top Losers	Last	Change	Change (%)
MPOW	93	-7	-7.00%
INDR	6,650	-500	-6.99%
BBHI	2,140	-160	-6.96%
KINO	1,945	-145	-6.94%
MEDS	161	-12	-6.94%

Top Value	Last	Change	Change (%)
BBRI	4,650	20	0.43%
BBCA	8,800	50	0.57%
ADRO	10,550	350	3.43%
BUMI	189	7	3.85%
BMRI	4,390	-60	-1.35%

Contact: research@arthasekuritas.com

Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
31 Oct 2022	CHN	Caixin Manufacturing PMI (Oct)	49.2	49.0	48.1
01 Nov 2022	IDN	Nikkei Manufacturing PMI (Oct)	51.8		53.7
	IDN	Inflation (YoY)(Oct)	5.71%		5.95%
02 Nov 2022	USA	Crude Oil Inventories			2.588M
03 Nov 2022	IDN	Fed Interest Rate Decision		4.00%	3.25%
	USA	Initial Jobless Claims			217K
04 Nov 2022	IDN	GDP (YoY)(Q3)		5.17%	5.44%
	IDN	FX Reserves (USD)(Oct)			130.80B
	USA	Nonfarm Payrolls (Oct)		200K	288K

PGAS Perusahaan Gas Negara Tbk (Target Price: 2,050 – 2,100)



Entry Level: 1,950 – 1,990

Stop Loss: 1,925

Mengalami koreksi namun masih bertahan diatas level support.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Mengalami koreksi namun masih bertahan diatas level support.

PTBA Bukit Asam Tbk (Target Price: 3,940 – 4,000)



Entry Level: 3,780 – 3,840
Stop Loss: 3,750

Mengalami koreksi namun masih bertahan diatas level support.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 – 7,550	7,525	7,650	+1.66%	7,950 – 8,200	7,150
BRPT	Spec BUY	26 Oct 2022	800 – 825	815	800	-1.84%	860 – 885	790
PTBA	HOLD	27 Oct 2022	3,780 – 3,840	3,810	3,750	-1.57%	3,940 – 4,000	3,750
PGAS	HOLD	01 Nov 2022	1,950 – 1,990	1,975	1,945	-1.52%	2,050 – 2,100	1,925
TOWR	Spec BUY	01 Nov 2022	1,140 – 1,165	1,155	1,145	-0.87%	1,215 – 1,240	1,120

Other watch list:
MPMX, JPFA. HEAL

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of Artha Sekuritas Indonesia only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.



PT Artha Sekuritas Indonesia

A Member of the Indonesia Stock Exchange

Rukan Mangga Dua Square Blok F no.40
Jalan Gunung Sahari Raya no.1
Ancol, Pademangan
Jakarta Utara, 14420

Telephone +(62) (21) 6231 2626

Fax +(62) (21) 6231 2525

Email cs@arthasekuritas.com

Website www.arthasekuritas.com