

IHSG: 7,015.69 (-0.52%)



IHSG Statistics

Vol (Mil Lembar): 21.598

Prev: 7,052.30

Value (Rp Miliar): 13,688

Low - High: 6,976 - 7,074 Frequency: 1,262,453

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,015.69 (-0.52%)**. IHSG ditutup melemah melanjutkan koreksi di hari sebelumnya seiring pelemahan bursa saham Amerika Serikat. Investor cenderung lebih konservatif jelang penetapan suku bunga The Fed yang diperkirakan akan naik pekan ini.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **32,147.76 (-1.55%)**, NASDAQ ditutup **10,524.80 (-3.36%)**, S&P 500 ditutup **3,759.69 (-2.50%)**. Wall Street ditutup jatuh pada perdagangan Rabu setelah Ketua Federal Reserve Jerome Powell mengatakan, inflasi masih terlalu tinggi dan mengindikasikan bahwa bank sentral ke depan masih memiliki lebih banyak kenaikan suku bunga. The Fed menerapkan kenaikan suku bunga 0.75 poin persentase lagi pada Rabu, dan Powell mengatakan dalam konferensi pers bahwa pertarungan inflasi masih jauh dari selesai. Keputusan suku bunga The Fed datang setelah rilis data pekerjaan yang kuat, dengan data penggajian swasta yang lebih baik dari perkiraan untuk Oktober melukiskan pasar tenaga kerja yang tangguh.

IHSG diprediksi Melemah

Resistance 2 : 7,119

Resistance 1 : 7,067

Support 1 : 6,969

Support 2 : 6,923

IHSG diprediksi Melemah. Secara teknikal candlestick membentuk lower high dan lower low dengan stochastic melebar setelah membentuk deadcross mengindikasikan potensi pelemahan. Investor akan mencermati hasil kebijakan suku bunga The Fed. Sementara musim rilis kinerja emiten masih akan menopang pergerakan.

Commodity	Last	Change	Change (%)
Gold	1,650.00	0.30	0.02%
Silver	19.59	-0.07	-0.37%
Copper	3.435	-0.03	-0.94%
Nickel	24,010.00	566.00	2.41%
Oil (WTI)	90.00	1.63	1.84%
Brent Oil	95.63	0.99	1.05%
Nat Gas	6.212	0.393	6.75%
Coal (ICE)	362.50	1.50	0.42%
CPO (Myr)	4,233.00	179.00	4.42%

Country Index	Last	Change	Change (%)
JCI	7,015.69	-36.61	-0.52%
NIKKEI	27,663.39	-15.53	-0.06%
HSI	15,827.17	371.90	2.41%
DJIA	32,147.76	-505.44	-1.55%
NASDAQ	10,524.80	-366.04	-3.36%
S&P 500	3,759.69	-96.41	-2.50%
EIDO	23.16	-0.45	-1.91%
FTSE	7,144.14	-42.02	-0.58%
CAC 40	6,276.88	-51.37	-0.81%
DAX	13,256.74	-82.00	-0.61%

Currencies	Last	Change	Change (%)
USD/IDR	15,645.00	20.00	0.13%
SGD/IDR	11,035.48	-3.02	-0.03%
USD/JPY	147.90	-0.38	-0.26%
EUR/USD	0.9817	-0.0057	-0.58%
USD/HKD	7.8494	-0.0001	0.00%
USD/CNY	7.2898	0.0124	0.17%

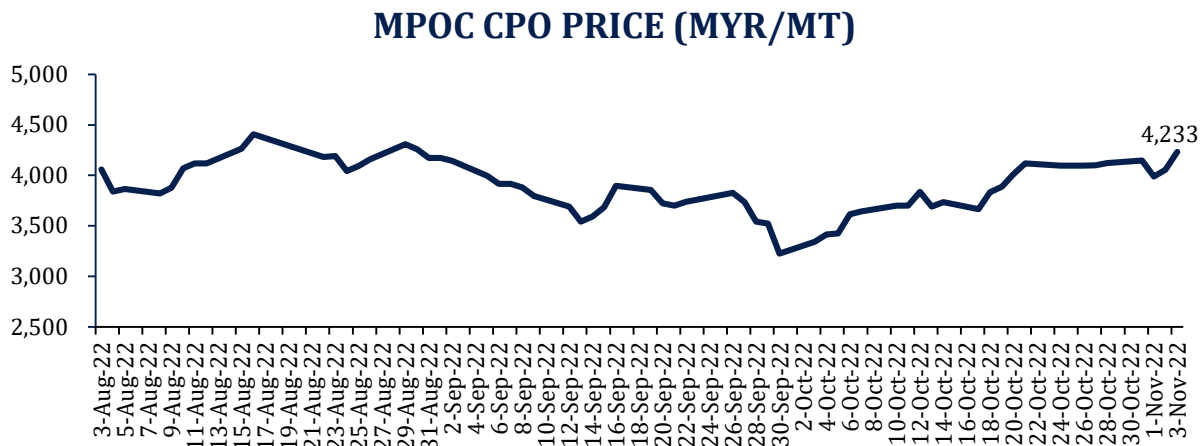
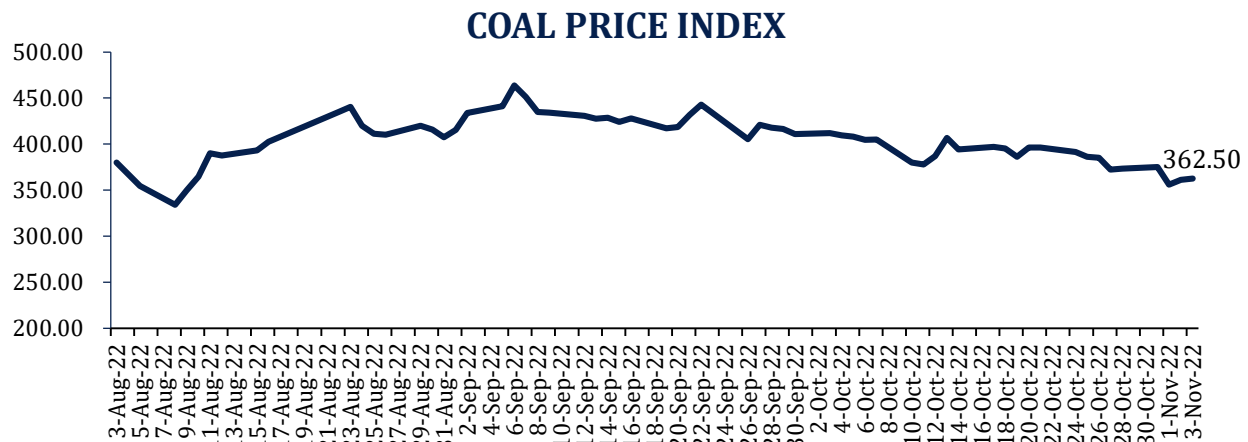
Top Gainers	Last	Change	Change (%)
SRAJ	515	103	25.00%
MPRO	1,755	350	24.91%
BPTR	272	54	24.77%
GZCO	132	18	15.79%
VICO	242	30	14.15%

Top Losers	Last	Change	Change (%)
KINO	1,810	-135	-6.94%
APLI	216	-16	-6.90%
MTWI	163	-12	-6.86%
ASHA	151	-11	-6.79%
INDR	6,200	-450	-6.77%

Top Value	Last	Change	Change (%)
TLKM	4,220	-200	-4.52%
BBRI	4,610	-50	-1.07%
BMRI	10,075	-325	-3.13%
BBCA	8,750	-50	-0.57%
BUMI	181	-2	-1.09%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
31 Oct 2022	CHN	Caixin Manufacturing PMI (Oct)	49.2	49.0	48.1
01 Nov 2022	IDN	Nikkei Manufacturing PMI (Oct)	51.8		53.7
	IDN	Inflation (YoY)(Oct)	5.71%		5.95%
02 Nov 2022	USA	Crude Oil Inventories	-3.115M		2.588M
03 Nov 2022	IDN	Fed Interest Rate Decision	4.00%	4.00%	3.25%
	USA	Initial Jobless Claims			217K
04 Nov 2022	IDN	GDP (YoY)(Q3)		5.17%	5.44%
	IDN	FX Reserves (USD)(Oct)			130.80B
	USA	Nonfarm Payrolls (Oct)		200K	288K

PGAS Perusahaan Gas Negara Tbk (Target Price: 2,050 – 2,100)



Entry Level: 1,950 – 1,990

Stop Loss: 1,925

Mengalami koreksi namun masih bertahan diatas level support.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Mengalami koreksi namun masih bertahan diatas level support.

PTBA Bukit Asam Tbk (Target Price: 3,940 – 4,000)



Entry Level: 3,780 – 3,840

Stop Loss: 3,750

Mengalami koreksi dan breakdown support. Sell/Cut Loss.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	ADD	09 Sep 2022	7,300 – 7,550	7,525	8,075	+7.31%	7,950 – 8,200	7,150
BRPT	HOLD	26 Oct 2022	800 – 825	815	830	+1.84%	860 – 885	790
PTBA	SELL	27 Oct 2022	3,780 – 3,840	3,810	3,740	-1.84%	3,940 – 4,000	3,750
PGAS	HOLD	01 Nov 2022	1,950 – 1,990	1,975	1,940	-1.77%	2,050 – 2,100	1,925
TOWR	Spec BUY	01 Nov 2022	1,140 – 1,165	1,155	1,155	+0.00%	1,215 – 1,240	1,120

Other watch list:

HEAL, AKRA, TINS, PWON

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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