

IHSG: 7,034.57 (+0.26%)



IHSG Statistics

Vol (Mil Lembar): 21.885

Prev: 7,015.69

Value (Rp Miliar): 12,230

Low - High: 6,962 - 7,050 Frequency: 1,155,665

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,034.57 (+0.26%)**. IHSG ditutup menguat setelah koreksi dua hari terakhir. Pergerakan didorong musim rilis kinerja 3Q22 dan beberapa yang merencanakan pembagian dividen interim. Pergerakan cenderung terbatas karena tekanan bursa saham global setelah kenaikan suku bunga The Fed.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **32,001.25 (-0.46%)**, NASDAQ ditutup **10,342.94 (-1.73%)**, S&P 500 ditutup **3,719.89 (-1.06%)**. Bursa saham wall street ditutup melemah empat hari berturut-turut setelah Federal Reserve menyampaikan kenaikan suku bunga tiga perempat poin lagi dan mengisyaratkan bahwa pivot atau penurunan suku bunga tidak akan datang dalam waktu dekat. Imbal hasil US Treasury melonjak karena para pedagang mencerna keputusan suku bunga terbaru, memberi tekanan pada ekuitas. Banyak yang memperkirakan pasar akan terus turun sampai jelas bahwa inflasi telah mendingin dan The Fed akan berhenti mendaki.

IHSG diprediksi Melemah

Resistance 2 : 7,103

Resistance 1 : 7,068

Support 1 : 6,980

Support 2 : 6,927

IHSG diprediksi Melemah. Secara teknikal candlestick membentuk lower high dan lower low mengindikasikan potensi pelemahan namun dengan rentang yang cukup terbatas dengan support terdekat pada MA5 dan MA20. Pergerakan masih akan ditopang musim rilis kinerja 3Q22 serta rencana pembagian dividen interim beberapa emiten.

Commodity	Last	Change	Change (%)
Gold	1,630.90	-19.10	-1.16%
Silver	16.43	-3.16	-16.15%
Copper	3.424	-0.01	-0.32%
Nickel	22,782.00	-1,228.00	-5.11%
Oil (WTI)	88.17	-1.83	-2.03%
Brent Oil	94.38	-1.25	-1.31%
Nat Gas	5.929	-0.283	-4.56%
Coal (ICE)	353.00	-9.50	-2.62%
CPO (Myr)	4,398.00	165.00	3.90%

Country Index	Last	Change	Change (%)
JCI	7,034.57	18.88	0.27%
NIKKEI	27,663.39	0.00	0.00%
HSI	15,339.49	-487.68	-3.08%
DJIA	32,001.25	-146.51	-0.46%
NASDAQ	10,342.94	-181.86	-1.73%
S&P 500	3,719.89	-39.80	-1.06%
EIDO	23.15	-0.01	-0.04%
FTSE	7,188.63	44.49	0.62%
CAC 40	6,243.28	-33.60	-0.54%
DAX	13,130.19	-126.55	-0.95%

Currencies	Last	Change	Change (%)
USD/IDR	15,645.00	0.00	0.00%
SGD/IDR	11,036.50	1.02	0.01%
USD/JPY	148.27	0.37	0.25%
EUR/USD	0.9751	-0.0066	-0.67%
USD/HKD	7.8498	0.0004	0.01%
USD/CNY	7.3016	0.0118	0.16%

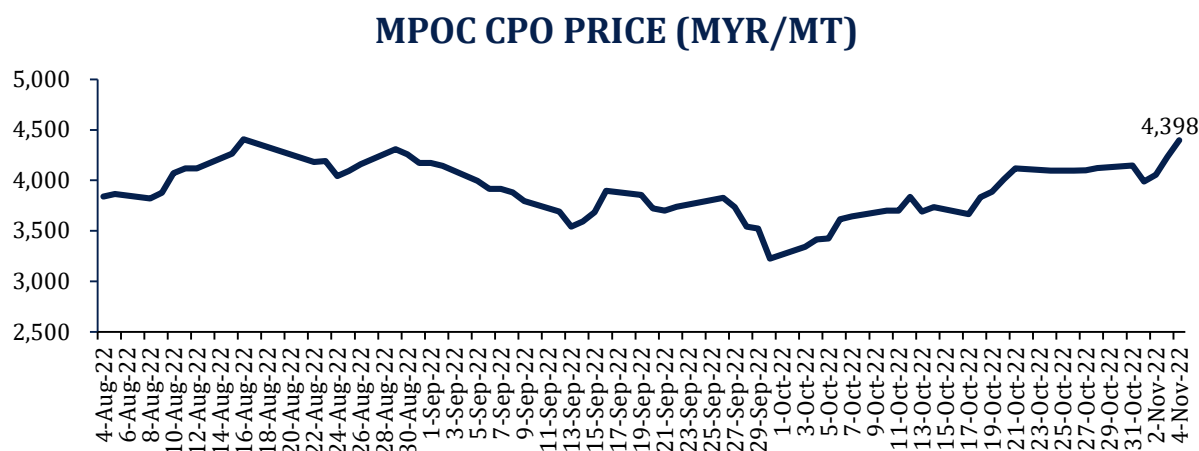
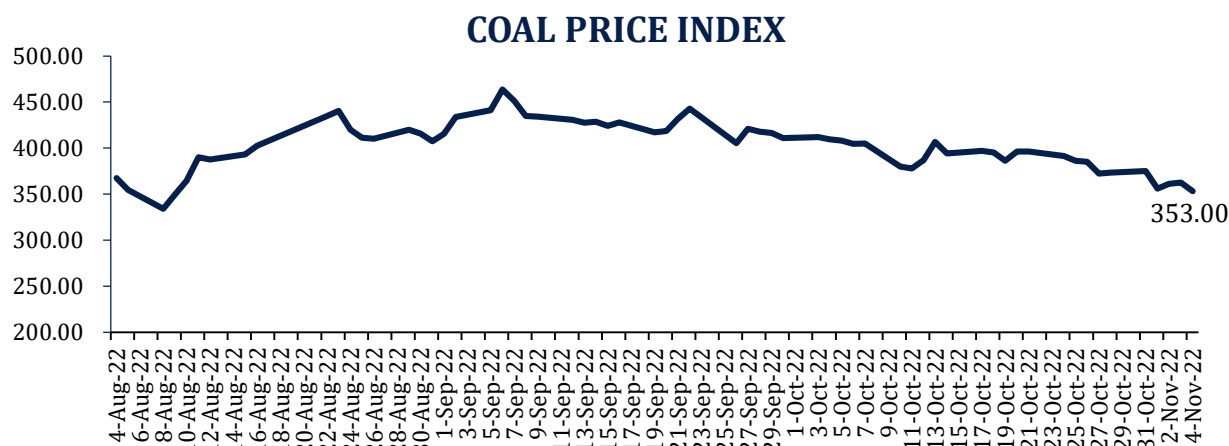
Top Gainers	Last	Change	Change (%)
PBRX	110	24	27.91%
PICO	392	78	24.84%
HITS	540	106	24.42%
BANK	1,440	215	17.55%
HDIT	87	12	16.00%

Top Losers	Last	Change	Change (%)
SKRN	1,690	-125	-6.89%
UFOE	330	-24	-6.78%
PSGO	153	-11	-6.71%
SINI	200	-14	-6.54%
APLI	202	-14	-6.48%

Top Value	Last	Change	Change (%)
TLKM	4,130	-90	-2.13%
BBRI	4,650	40	0.87%
BBCA	8,800	50	0.57%
BMRI	10,175	100	0.99%
BUMI	180	-1	-0.55%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
31 Oct 2022	CHN	Caixin Manufacturing PMI (Oct)	49.2	49.0	48.1
01 Nov 2022	IDN	Nikkei Manufacturing PMI (Oct)	51.8		53.7
	IDN	Inflation (YoY)(Oct)	5.71%		5.95%
02 Nov 2022	USA	Crude Oil Inventories	-3.115M		2.588M
03 Nov 2022	IDN	Fed Interest Rate Decision	4.00%	4.00%	3.25%
	USA	Initial Jobless Claims	217K		217K
04 Nov 2022	IDN	FX Reserves (USD)(Oct)			130.80B
	USA	Nonfarm Payrolls (Oct)		200K	288K

PGAS Perusahaan Gas Negara Tbk (Target Price: 2,050 – 2,100)



Entry Level: 1,950 – 1,990

Stop Loss: 1,925

Mengalami koreksi namun masih bertahan diatas level support.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Candlestick membentuk doji dengan higher high dan higher low mengindikasikan potensi penguatan namun dengan rentang terbatas.

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825
Stop Loss: 790

Candlestick membentuk doji dengan higher high dan higher low mengindikasikan potensi penguatan namun dengan rentang terbatas.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	ADD	09 Sep 2022	7,950 – 8,100	7,525	7,975	+5.98%	8,400 – 8,550	7,800
BRPT	HOLD	26 Oct 2022	800 – 825	815	825	+1.23%	860 – 885	790
PGAS	HOLD	01 Nov 2022	1,950 – 1,990	1,975	1,940	-1.77%	2,050 – 2,100	1,925
TOWR	Spec BUY	01 Nov 2022	1,140 – 1,165	1,155	1,155	+0.00%	1,215 – 1,240	1,120

Other watch list:
AKRA, MEDC, SSMS

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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