

IHSG: 7,045.52 (+0.15%)



IHSG Statistics

Vol (Mil Lembar): 19.998

Prev: 7,034.57

Value (Rp Miliar): 12,141

Low - High: 6,973 - 7,045 Frequency: 1,163,322

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,045.52 (+0.15%)**. IHSG ditutup menguat dengan rentang terbatas setelah sempat melemah pada sesi awal perdagangan dikarenakan tekanan dari bursa saham Amerika Serikat dan Eropa yang mayoritas melemah setelah kenaikan suku bunga The Fed.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **32,403.22 (+1.26%)**, NASDAQ ditutup **10,475.25 (+1.28%)**, S&P 500 ditutup **3,770.55 (+1.36%)**. Bursa saham Wall Street ditutup menguat jelang akhir pekan dan menghentikan penurunan beruntun empat sesi karena investor bergulat dengan laporan pekerjaan yang beragam dan komentar pejabat Federal Reserve mengenai laju kenaikan suku bunga. Laporan menunjukkan kenaikan tingkat pengangguran pada bulan Oktober, menunjukkan beberapa tanda-tanda kelonggaran akhirnya mulai muncul di pasar kerja dan memberikan ruang Fed untuk mengurangi kenaikan suku bunga dimulai pada bulan Desember.

IHSG diprediksi Menguat

Resistance 2 : 7,093

Resistance 1 : 7,069

Support 1 : 6,997

Support 2 : 6,949

IHSG diprediksi Menguat. Secara teknikal candlestick membentuk hanging man setelah rebound di sekitar support MA20, mengindikasikan potensi penguatan dalam jangka pendek. Di awal pekan investor akan mencermati rilis data GDP kuartal III-2022 serta data cadangan devisa. Pergerakan juga akan didorong musim rilis kinerja.

Commodity	Last	Change	Change (%)
Gold	1,676.60	45.70	2.80%
Silver	20.78	4.35	26.50%
Copper	3.699	0.27	8.01%
Nickel	23,792.00	1,010.00	4.43%
Oil (WTI)	92.61	4.44	5.04%
Brent Oil	98.75	4.37	4.63%
Nat Gas	6.459	0.530	8.94%
Coal (ICE)	349.00	-4.00	-1.13%
CPO (Myr)	4,337.00	-61.00	-1.39%

Country Index	Last	Change	Change (%)
JCI	7,045.53	10.96	0.16%
NIKKEI	27,199.74	-463.65	-1.68%
HSI	16,161.14	821.65	5.36%
DJIA	32,403.22	401.97	1.26%
NASDAQ	10,475.25	132.31	1.28%
S&P 500	3,770.55	50.66	1.36%
EIDO	23.70	0.55	2.38%
FTSE	7,334.84	146.21	2.03%
CAC 40	6,416.44	173.16	2.77%
DAX	13,459.85	329.66	2.51%

Currencies	Last	Change	Change (%)
USD/IDR	15,737.50	92.50	0.59%
SGD/IDR	11,208.86	172.36	1.56%
USD/JPY	146.59	-1.68	-1.13%
EUR/USD	0.9960	0.0209	2.14%
USD/HKD	7.8493	-0.0005	-0.01%
USD/CNY	7.1851	-0.1165	-1.60%

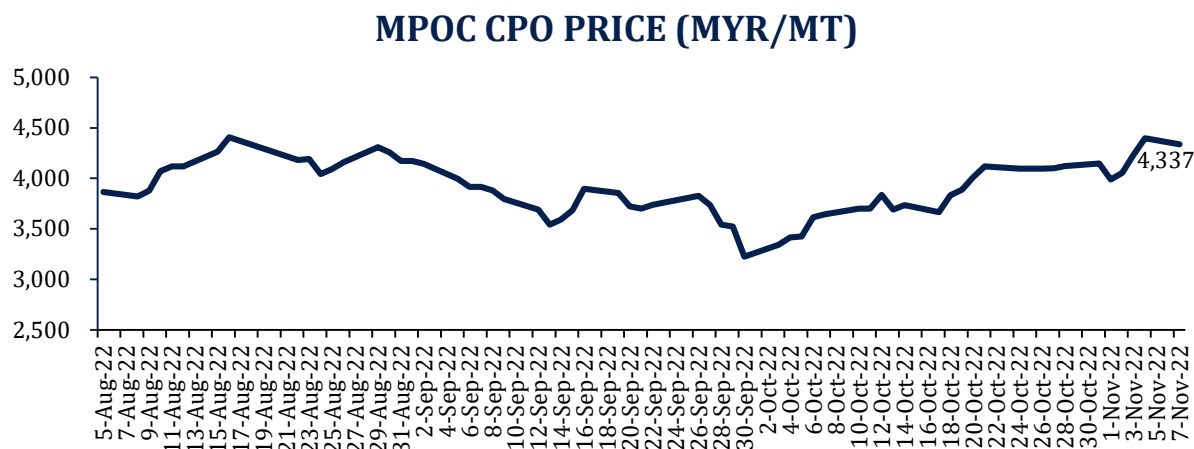
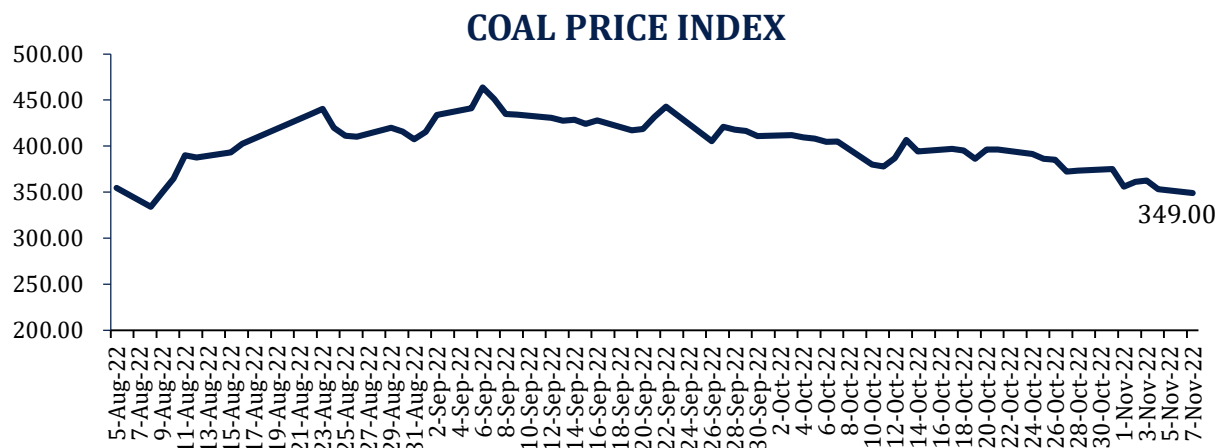
Top Gainers	Last	Change	Change (%)
PORT	780	155	24.80%
UANG	635	125	24.51%
PBRX	135	25	22.73%
PICO	466	74	18.88%
KRYA	360	54	17.65%

Top Losers	Last	Change	Change (%)
PNIN	1,595	-120	-7.00%
BPTR	242	-18	-6.92%
SLIS	244	-18	-6.87%
PNLF	545	-40	-6.84%
ASBI	466	-34	-6.80%

Top Value	Last	Change	Change (%)
TLKM	4,210	80	1.94%
BUMI	173	-7	-3.89%
BBCA	8,775	-25	-0.28%
BBRI	4,650	0	0.00%
TCPI	10,700	125	1.18%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
07 Nov 2022	CHN	Trade Balance (USD)(Oct)		95.95B	84.74B
	IDN	GDP (YoY)(Q3)		5.89%	5.44%
	IDN	FX Reserves (USD)(Oct)			130.80B
09 Nov 2022	USA	Crude Oil Inventories			-3.115M
10 Nov 2022	USA	CPI (YoY)(Oct)		8.0%	8.2%
	USA	Initial Jobless Claims		220K	217K

PGAS Perusahaan Gas Negara Tbk (Target Price: 2,050 – 2,100)



Entry Level: 1,950 – 1,990

Stop Loss: 1,925

Mengalami koreksi namun masih bertahan diatas level support.

TOWER Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Candlestick membentuk doji dengan higher high dan higher low mengindikasikan potensi penguatan namun dengan rentang terbatas.

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825
Stop Loss: 790

Mengalami koreksi dan menguji support terdekat.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	ADD	09 Sep 2022	8,400 – 8,550	7,525	8,425	+11.96%	8,850 – 9,000	8,300
BRPT	HOLD	26 Oct 2022	800 – 825	815	820	+0.61%	860 – 885	790
PGAS	HOLD	01 Nov 2022	1,950 – 1,990	1,975	1,945	-1.52%	2,050 – 2,100	1,925
TOWR	Spec BUY	01 Nov 2022	1,140 – 1,165	1,155	1,160	+0.43%	1,215 – 1,240	1,120

Other watch list:
MIKA, AISA, SCMA

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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