

10 Nov 2022

IHSG: 7,070.08 (+0.28%)



IHSG Statistics

Vol (Mil Lembar): 35.308

Prev: 7,050.12

Value (Rp Miliar): 12,169

Low - High: 7,039 - 7,111 Frequency: 1,409,959

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,070.08 (+0.28%)**. IHSG ditutup menguat terbatas seiring penguatan bursa saham Amerika Serikat. Pergerakan didorong oleh musim rilis kinerja emiten per 3Q22 serta rencana pembagian dividen oleh beberapa emiten.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **32,513.94 (-1.95%)**, NASDAQ ditutup **10,353.17 (-2.48%)**, S&P 500 ditutup **3,748.57 (-2.08%)**. Wall Street melemah tajam pada akhir perdagangan Rabu karena keuntungan Partai Republik dalam pemilihan paruh waktu tampak lebih rendah dari yang diperkirakan. Investor juga fokus pada data inflasi mendatang yang akan memberi petunjuk tentang tingkat kenaikan suku bunga di masa mendatang. Presepsi investor terbagi atas apakah Fed akan menaikkan suku bunga sebesar 50 basis poin atau 75 basis poin pada bulan Desember, menurut alat Fedwatch CME Group.

IHSG diprediksi Menguat

Resistance 2 : 7,096

Resistance 1 : 7,083

Support 1 : 7,047

Support 2 : 7,024

IHSG diprediksi Menguat. Secara teknikal candlestick rebound di area MA20 mengindikasikan potensi penguatan dengan rentang terbatas. Pergerakan masih akan dibayangi musim rilis kinerja emiten per 3Q22. Sementara itu investor juga akan mencermati rilis beberapa data ekonomi dari Amerika Serikat.

Commodity	Last	Change	Change (%)
Gold	1,709.60	-6.15	-0.36%
Silver	21.11	-0.32	-1.50%
Copper	3.677	0.01	0.35%
Nickel	24,730.00	852.00	3.57%
Oil (WTI)	85.65	-3.02	-3.41%
Brent Oil	92.42	-2.73	-2.87%
Nat Gas	5.962	-0.236	-3.81%
Coal (ICE)	300.15	-23.35	-7.22%
CPO (Myr)	4,361.00	-72.00	-1.62%

Country Index	Last	Change	Change (%)
JCI	7,070.08	19.95	0.28%
NIKKEI	27,716.04	-156.07	-0.56%
HSI	16,358.52	-198.79	-1.20%
DJIA	32,513.94	-646.89	-1.95%
NASDAQ	10,353.17	-263.03	-2.48%
S&P 500	3,748.57	-79.54	-2.08%
EIDO	23.31	-0.25	-1.06%
FTSE	7,296.25	-9.89	-0.14%
CAC 40	6,430.57	-10.93	-0.17%
DAX	13,666.32	-22.43	-0.16%

Currencies	Last	Change	Change (%)
USD/IDR	15,695.00	-10.00	-0.06%
SGD/IDR	11,161.17	-57.56	-0.51%
USD/JPY	146.44	0.78	0.54%
EUR/USD	1.0011	-0.0061	-0.61%
USD/HKD	7.8492	-0.0005	-0.01%
USD/CNY	7.2493	0.0203	0.28%

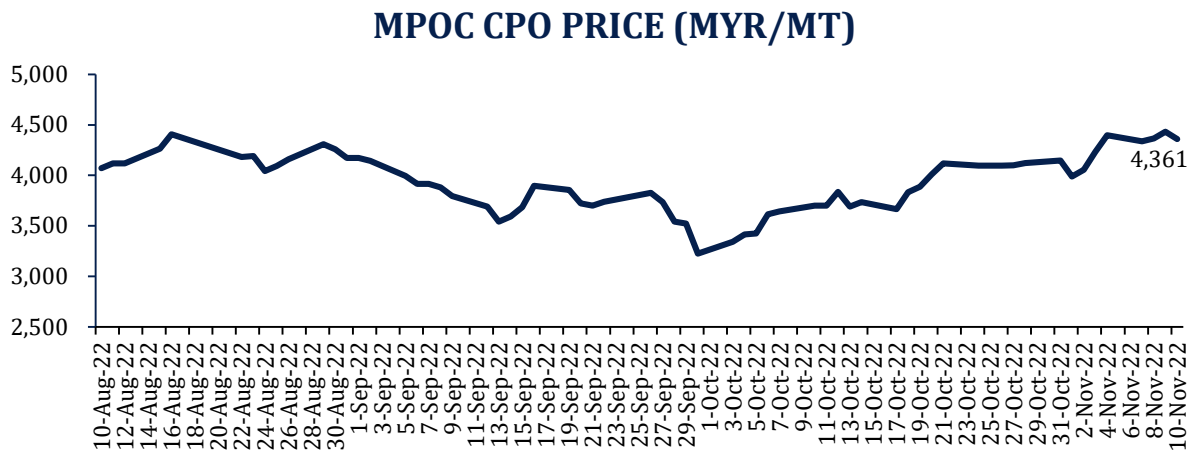
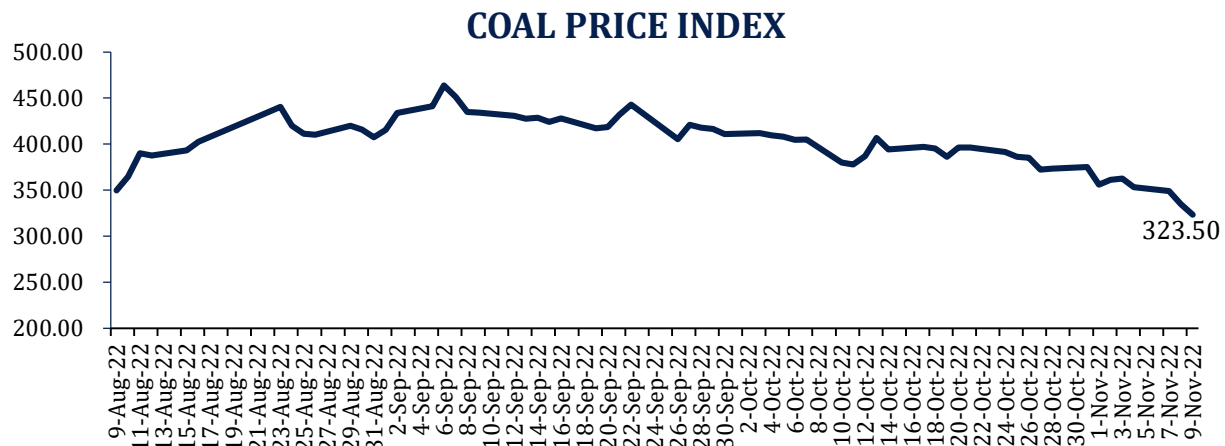
Top Gainers	Last	Change	Change (%)
PDPP	270	70	35.00%
BSBK	182	47	34.81%
KDTN	189	39	26.00%
BABP	129	26	25.24%
SIPD	1,250	200	19.05%

Top Losers	Last	Change	Change (%)
RISE	945	-70	-6.90%
UFOE	354	-26	-6.84%
POLL	358	-26	-6.77%
ASSA	920	-65	-6.60%
ALMI	288	-20	-6.49%

Top Value	Last	Change	Change (%)
BBCA	8,875	125	1.43%
TLKM	4,190	-30	-0.71%
BBRI	4,650	30	0.65%
BUMI	185	0	0.00%
ITMG	41,925	-1,050	-2.44%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
07 Nov 2022	CHN	Trade Balance (USD)(Oct)	85.15B	95.95B	84.74B
	IDN	GDP (YoY)(Q3)	5.72%	5.89%	5.44%
	IDN	FX Reserves (USD)(Oct)	130.20B		130.80B
09 Nov 2022	USA	Crude Oil Inventories	3.925M		-3.115M
10 Nov 2022	USA	CPI (YoY)(Oct)		8.0%	8.2%
	USA	Initial Jobless Claims		220K	217K

LSIP PP London Sumatra Indonesia Tbk (Target Price: 1,220 – 1,250)



Entry Level: 1,150 – 1,175

Stop Loss: 1,130

Mengalami koreksi dan menguji support terdekat.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Mengalami koreksi dan kembali menguji level support.

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825

Stop Loss: 790

Mengalami koreksi dan menguji support terdekat.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
BRPT	HOLD	26 Oct 2022	800 – 825	815	805	-1.23%	860 – 885	790
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,140	-1.30%	1,215 – 1,240	1,120
LSIP	HOLD	08 Nov 2022	1,150 – 1,175	1,165	1,140	-2.15%	1,220 – 1,250	1,130
BBCA	BUY	10 Nov 2022	8,800 – 8,900	8,875	8,875	+0.00%	9,050 – 9,150	8,725

Other watch list:

BBNI, BMTR

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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