

IHSG: 6,966.83 (-1.46%)



IHSG Statistics

Vol (Mil Lembar): 27.217

Prev: 7,070.07

Value (Rp Miliar): 12,839

Low - High: 6,956 - 7,070 Frequency: 1,363,591

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **6,966.83 (-1.46%)**. IHSG ditutup melemah seiring pelemahan bursa saham global yang mulai khawatir akan data inflasi di Amerika Serikat yang memungkinkan kenaikan suku bunga tetap agresif pada bulan Desember.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **33,715.37 (+3.70%)**, NASDAQ ditutup **11,114.15 (+7.35%)**, S&P 500 ditutup **3,956.37 (+5.54%)**. Bursa Saham Wall Street menguat signifikan pada hari Kamis menyusul rilis data inflasi AS yang menunjukkan perlambatan pada bulan Oktober. Ini memunculkan spekulasi bahwa Federal Reserve mungkin akan mengerem kenaikan suku bunga yang agresif. Data inflasi mendorong para pedagang untuk menyesuaikan taruhan kenaikan suku bunga mereka, dengan kemungkinan kenaikan suku bunga 50 basis poin pada bulan Desember melonjak menjadi sekitar 85% dari 52%.

IHSG diprediksi Menguat

Resistance 2 : 7,111

Resistance 1 : 7,038

Support 1 : 6,924

Support 2 : 6,883

IHSG diprediksi Menguat. Pergerakan diperkirakan akan positif seiring kenaikan bursa saham Eropa dan AS yang merespon positif data inflasi AS yang lebih landai sehingga diperkirakan The Fed akan mengurangi agresivitas suku bunga pada bulan Desember 2022. Dari dalam negeri masih akan ditopang musim rilis kinerja emiten 3Q22.

Commodity	Last	Change	Change (%)
Gold	1,758.20	48.60	2.84%
Silver	21.75	0.65	3.06%
Copper	3.777	0.10	2.72%
Nickel	26,157.00	1,427.00	5.77%
Oil (WTI)	86.22	0.57	0.67%
Brent Oil	93.27	0.85	0.92%
Nat Gas	6.151	0.189	3.17%
Coal (ICE)	289.40	-10.75	-3.58%
CPO (Myr)	4,198.00	-163.00	-3.74%

Country Index	Last	Change	Change (%)
JCI	6,966.84	-103.24	-1.46%
NIKKEI	27,446.10	-269.94	-0.97%
HSI	16,081.04	-277.48	-1.70%
DJIA	33,715.37	1,201.43	3.70%
NASDAQ	11,114.15	760.98	7.35%
S&P 500	3,956.37	207.80	5.54%
EIDO	23.77	0.46	1.97%
FTSE	7,375.34	79.09	1.08%
CAC 40	6,556.83	126.26	1.96%
DAX	14,146.09	479.77	3.51%

Currencies	Last	Change	Change (%)
USD/IDR	15,658.00	-37.00	-0.24%
SGD/IDR	11,349.83	188.66	1.69%
USD/JPY	140.95	-5.49	-3.75%
EUR/USD	1.0208	0.0197	1.97%
USD/HKD	7.8445	-0.0047	-0.06%
USD/CNY	7.2419	-0.0074	-0.10%

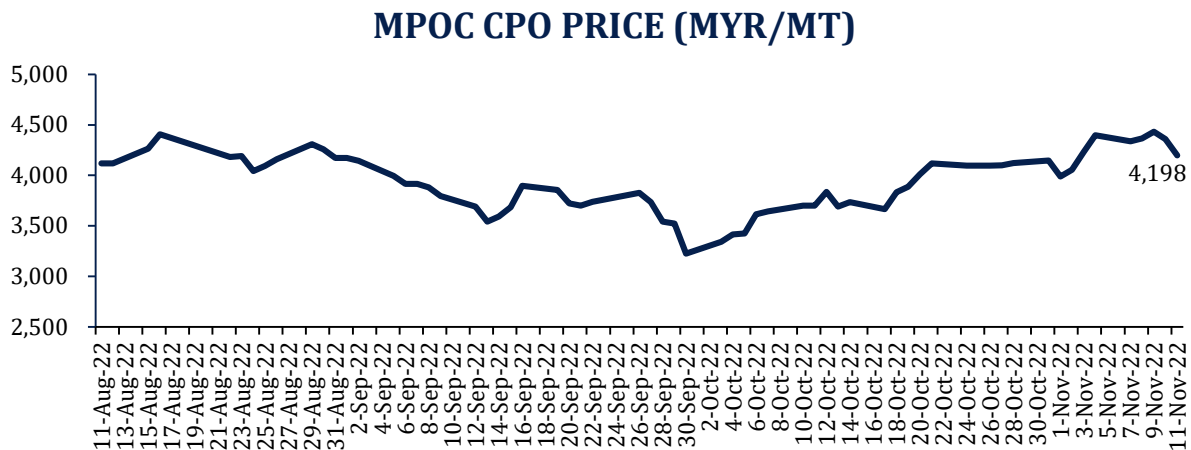
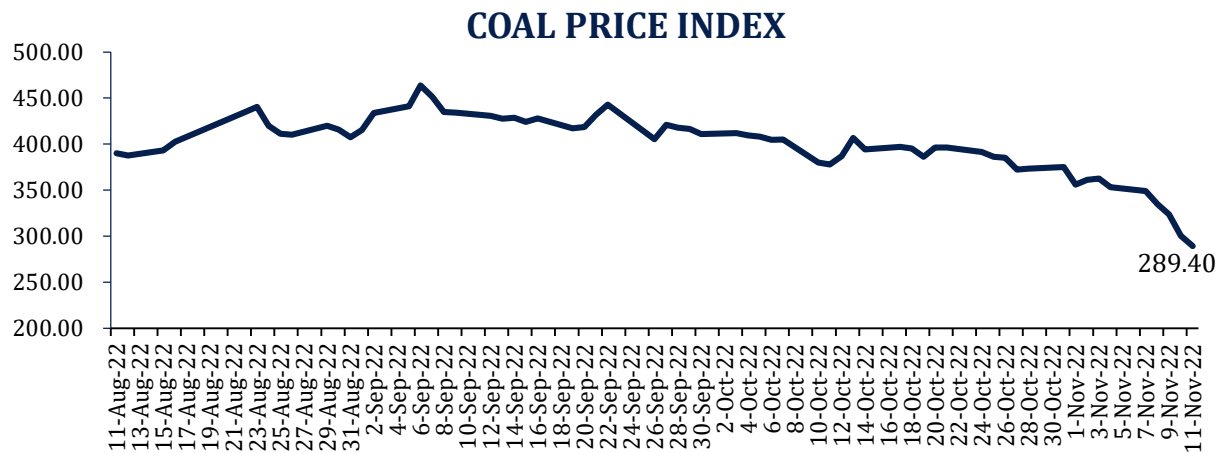
Top Gainers	Last	Change	Change (%)
ZATA	135	35	35.00%
BSBK	242	60	32.97%
UANG	705	140	24.78%
AMIN	166	27	19.42%
KJEN	202	26	14.77%

Top Losers	Last	Change	Change (%)
INDY	2,670	-200	-6.97%
WIRG	242	-18	-6.92%
ARII	270	-20	-6.90%
KDTN	176	-13	-6.88%
MEDC	1,085	-80	-6.87%

Top Value	Last	Change	Change (%)
BBRI	4,530	-120	-2.58%
BBCA	8,800	-75	-0.85%
ITMG	40,375	-1,550	-3.70%
ADRO	3,480	-160	-4.40%
BUMI	187	2	1.08%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
07 Nov 2022	CHN	Trade Balance (USD)(Oct)	85.15B	95.95B	84.74B
	IDN	GDP (YoY)(Q3)	5.72%	5.89%	5.44%
	IDN	FX Reserves (USD)(Oct)	130.20B		130.80B
09 Nov 2022	USA	Crude Oil Inventories	3.925M		-3.115M
10 Nov 2022	USA	CPI (YoY)(Oct)	7.7%	8.0%	8.2%
	USA	Initial Jobless Claims		220K	217K

LSIP PP London Sumatra Indonesia Tbk (Target Price: 1,220 – 1,250)



Entry Level: 1,150 – 1,175

Stop Loss: 1,130

Mengalami koreksi dan breakdown support. Sell/Cut Loss.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Mengalami koreksi dan kembali menguji level support.

BRPT Barito Pacific Tbk (Target Price: 860 – 885)



Entry Level: 800 – 825
Stop Loss: 790

Mengalami koreksi dan breakdown support. Sell/Cut Loss.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
BRPT	SELL	26 Oct 2022	800 – 825	815	785	-3.68%	860 – 885	790
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,130	-2.16%	1,215 – 1,240	1,120
LSIP	SELL	08 Nov 2022	1,150 – 1,175	1,165	1,095	-6.01%	1,220 – 1,250	1,130
BBCA	BUY	10 Nov 2022	8,800 – 8,900	8,875	8,800	-0.85%	9,050 – 9,150	8,725

Other watch list:

META, PNBS, ASII, SMGR, WIKA

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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