

15 Nov 2022

IHSG: 7,019.39 (-0.98%)



IHSG Statistics

Vol (Mil Lembar): 25.460

Prev: 7,089.20

Value (Rp Miliar): 12,712

Low - High: 7,014 - 7,104 Frequency: 1,431,107

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,019.39 (-0.98%)**. IHSG ditutup melemah meskipun beberapa data ekonomi global tercatat cukup baik. Dari dalam negeri musim rilis kinerja 3Q22 sudah mulai mencapai akhir namun beberapa yang baru merilis mencatatkan kinerja cukup baik.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **33,536.70 (-0.63%)**, NASDAQ ditutup **11,196.22 (-1.12%)**, S&P 500 ditutup **3,957.27 (-0.89%)**. Indeks utama Wall Street melemah, pada akhir perdagangan Senin, dipicu penurunan saham real estate dan keuangan. Investor mencerna komentar dari pejabat Federal Reserve tentang rencana kenaikan suku bunga. Sebelumnya Saham di Wall Street mencatat reli besar-besaran akhir pekan lalu dipicu oleh laporan inflasi yang lebih lemah dari perkiraan yang mendorong harapan investor bahwa Fed dapat memutar kembali pengetatan moneter. Wakil Gubernur Fed Lael Brainard mengisyaratkan bahwa bank sentral kemungkinan akan segera memperlambat kenaikan suku bunganya.

IHSG diprediksi Melemah

Resistance 2 : 7,138

Resistance 1 : 7,094

Support 1 : 7,022

Support 2 : 6,994

IHSG diprediksi Melemah. Candlestick membentuk long black body dan dengan volume yang cukup tinggi mengindikasikan potensi pelemahan. Pergerakan Investor akan mencermati rilis data Trade Balance dari dalam negeri dan dari global data PPI Amerika Serikat.

Commodity	Last	Change	Change (%)
Gold	1,776.90	2.74	0.15%
Silver	22.11	0.33	1.53%
Copper	3.840	-0.10	-2.45%
Nickel	29,066.50	1,639.50	5.98%
Oil (WTI)	85.87	-2.99	-3.36%
Brent Oil	92.53	-3.25	-3.39%
Nat Gas	6.072	0.170	2.88%
Coal (ICE)	309.00	9.50	3.17%
CPO (Myr)	4,287.00	109.00	2.61%

Country Index	Last	Change	Change (%)
JCI	7,019.39	-69.82	-0.98%
NIKKEI	27,963.47	-300.10	-1.06%
HSI	17,619.71	294.05	1.70%
DJIA	33,536.70	-211.16	-0.63%
NASDAQ	11,196.22	-127.11	-1.12%
S&P 500	3,957.25	-35.68	-0.89%
EIDO	23.37	-0.38	-1.60%
FTSE	7,385.17	67.13	0.92%
CAC 40	6,609.17	14.55	0.22%
DAX	14,313.30	88.44	0.62%

Currencies	Last	Change	Change (%)
USD/IDR	15,490.00	-5.00	-0.03%
SGD/IDR	11,300.90	10.81	0.10%
USD/JPY	139.88	1.09	0.79%
EUR/USD	1.0325	-0.0027	-0.26%
USD/HKD	7.8359	0.0000	0.00%
USD/CNY	7.1082	-0.0001	0.00%

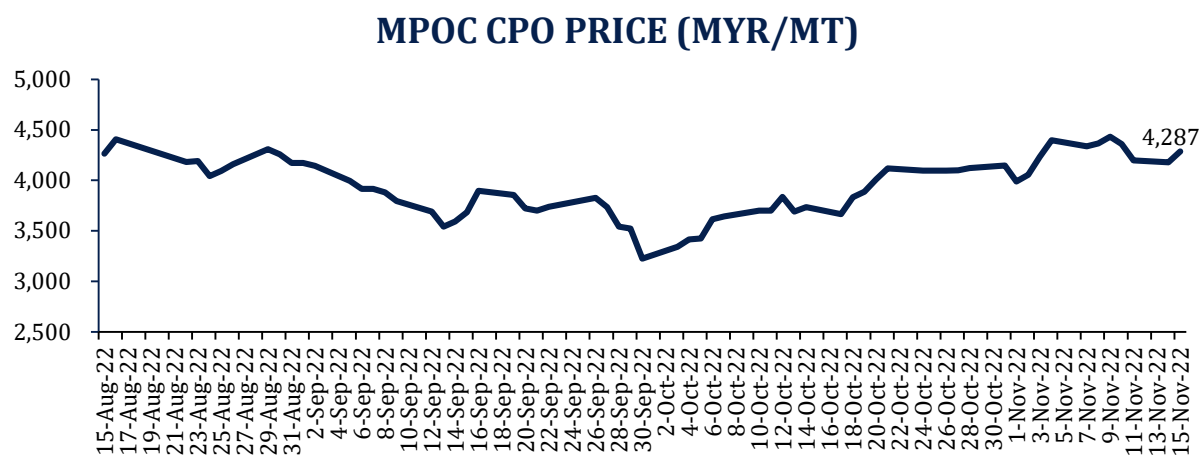
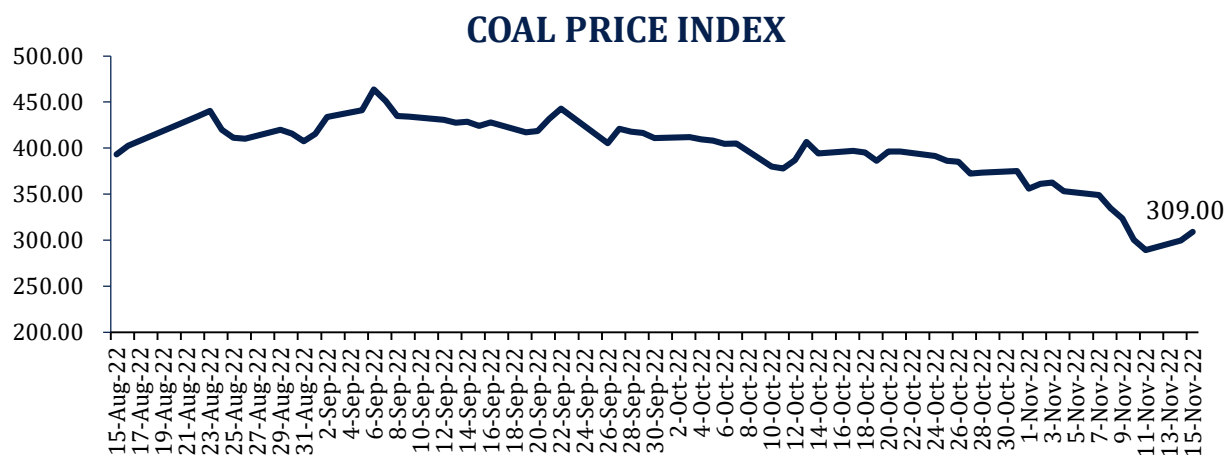
Top Gainers	Last	Change	Change (%)
ZATA	244	62	34.07%
HOPE	67	16	31.37%
KAEF	1,485	295	24.79%
INAF	1,115	220	24.58%
SMMT	765	150	24.39%

Top Losers	Last	Change	Change (%)
UANG	740	-55	-6.92%
INTD	175	-13	-6.91%
TCPI	10,125	-750	-6.90%
BSBK	270	-20	-6.90%
PNIN	1,420	-105	-6.89%

Top Value	Last	Change	Change (%)
TLKM	4,050	-100	-2.41%
BBRI	4,580	-70	-1.51%
BBCA	8,750	-100	-1.13%
BMRI	10,250	-175	-1.68%
ASII	6,300	-150	-2.33%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
14 Nov 2022	CHN	FDI	15.60%		15.60%
15 Nov 2022	IDN	Trade Balance (Oct)		4.84B	4.99B
	USA	PPI (MoM)(Oct)		0.5%	0.4%
16 Nov 2022	USA	Crude Oil Inventories		1.360M	3.925M
17 Nov 2022	USA	Initial Jobless Claims		222K	225K

WIKA Wijaya Karya Tbk (Target Price: 970 – 990)



Entry Level: 925 – 940

Stop Loss: 915

Mengalami koreksi, masih akan bergerak dalam rentang trend konsolidasi.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Mengalami koreksi, uji support terdekat.

MDKA Merdeka Cooper Gold Tbk (Target Price: 4,580 – 4,650)



Entry Level: 4,420 – 4,480

Stop Loss: 4,380

Candlestick membentuk higher high dan higher low dengan penguatan terbatas. Uji resistance terdekat.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,130	-2.16%	1,215 – 1,240	1,120
BBCA	HOLD	10 Nov 2022	8,800 – 8,900	8,875	8,750	-1.41%	9,050 – 9,150	8,725
WIKA	BUY	14 Oct 2022	925 – 940	935	930	-0.53%	970 – 990	915
MDKA	BUY	14 Oct 2022	4,420 – 4,480	4,450	4,500	+1.12%	4,580 – 4,650	4,380

Other watch list:

MPPA, MEDC, SSMS, DSNG

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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