

17 Nov 2022

IHSG: 7,014.38 (-0.31%)



IHSG Statistics

Vol (Mil Lembar): 23.243

Prev: 7,035.50

Value (Rp Miliar): 13,309

Low - High: 6,955 - 7,046 Frequency: 1,325,402

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,014.38 (-0.31%)**. IHSG ditutup melemah dengan rentang cukup terbatas. Pelemahan didorong aksi profit taking memanfaatkan penguatan tipis di hari sebelumnya yang cukup optimis didorong data PPI Amerika Serikat.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **33,553.83 (-0.12%)**, NASDAQ ditutup **11,183.66 (-1.54%)**, S&P 500 ditutup **3,958.79 (-0.83%)**. Indeks utama Wall Street ditutup melemah pada akhir perdagangan Rabu karena prospek suram dari penjualan Target Corp memicu kekhawatiran baru tentang prospek peritel menuju musim liburan. Sementara saham semikonduktor merosot secara luas setelah pemangkasan pasokan Micron. Investor juga memperhatikan ketegangan geopolitik. Sebuah rudal yang menghantam Polandia mungkin ditembakkan oleh pertahanan udara Ukraina dan bukan serangan Rusia, kata Polandia dan NATO, meredakan kekhawatiran global akan perang yang lebih jauh.

IHSG diprediksi Menguat

Resistance 2 : 7,096

Resistance 1 : 7,055

Support 1 : 6,964

Support 2 : 6,914

IHSG diprediksi Menguat. Secara teknikal candlestick membentuk hanging man dengan stochastic mendekati area oversold mengindikasikan potensi rebound jangka pendek. Pergerakan akan didorong optimisme dari inflasi AS yang melandai. Dari dalam negeri akan didorong pembagian dividen beberapa emiten serta penetapan suku bunga oleh Bank Indonesia.

Commodity	Last	Change	Change (%)
Gold	1,776.90	-4.90	-0.28%
Silver	21.53	-0.11	-0.49%
Copper	3.757	-0.06	-1.64%
Nickel	26,739.00	-3,014.50	-10.13%
Oil (WTI)	85.25	-1.67	-1.92%
Brent Oil	92.68	-1.07	-1.14%
Nat Gas	6.204	0.063	1.03%
Coal (ICE)	316.10	-13.90	-4.21%
CPO (Myr)	4,066.00	-46.00	-1.12%

Country Index	Last	Change	Change (%)
JCI	7,014.38	-21.12	-0.30%
NIKKEI	28,028.30	38.13	0.14%
HSI	18,256.48	-86.64	-0.47%
DJIA	33,553.83	-39.09	-0.12%
NASDAQ	11,183.66	-174.75	-1.54%
S&P 500	3,958.79	-32.94	-0.83%
EIDO	22.76	-0.60	-2.57%
FTSE	7,351.19	-18.25	-0.25%
CAC 40	6,607.22	-34.44	-0.52%
DAX	14,234.03	-144.48	-1.00%

Currencies	Last	Change	Change (%)
USD/IDR	15,600.00	85.00	0.55%
SGD/IDR	11,382.71	54.04	0.48%
USD/JPY	139.55	0.26	0.19%
EUR/USD	1.0392	0.0044	0.43%
USD/HKD	7.8237	0.0045	0.06%
USD/CNY	7.0445	0.0000	0.00%

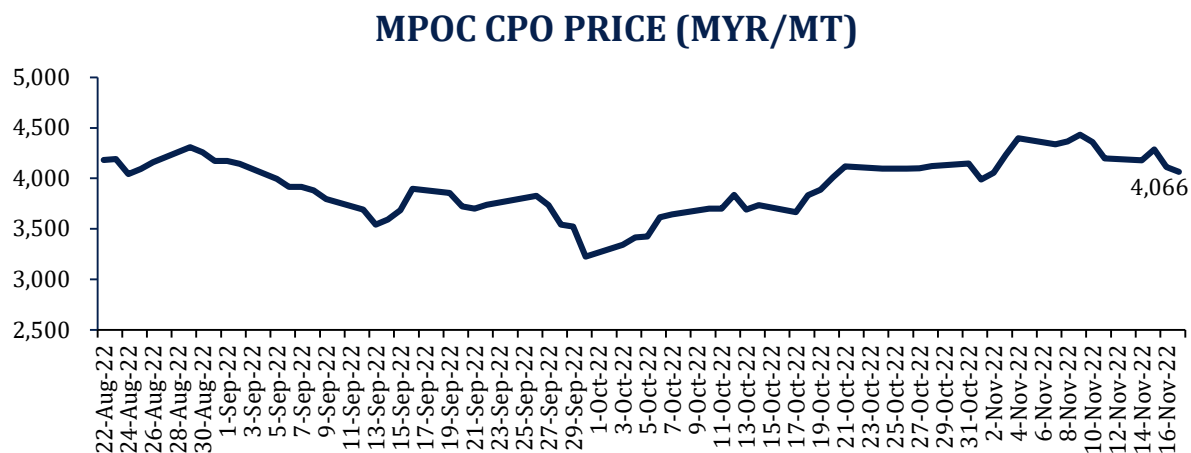
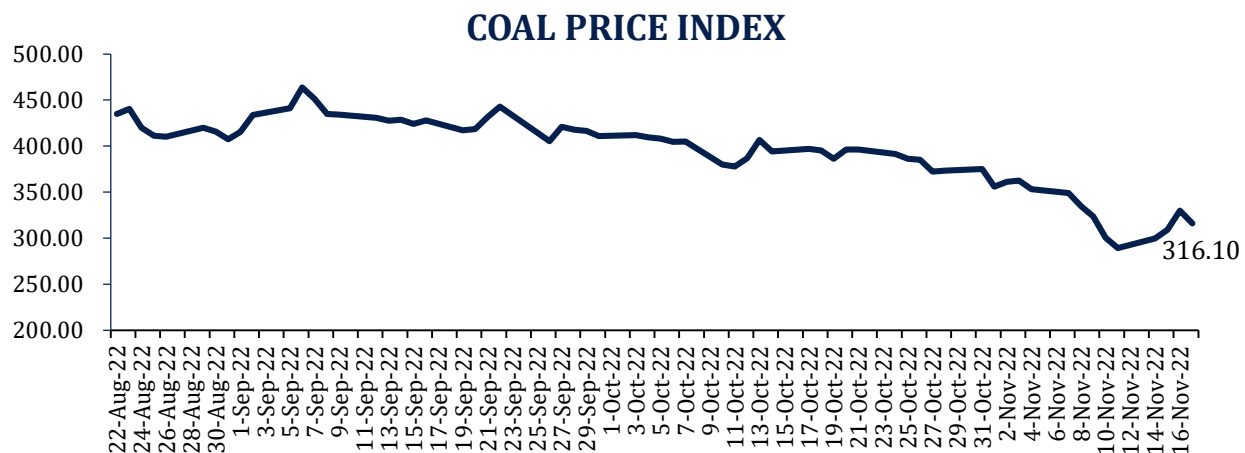
Top Gainers	Last	Change	Change (%)
SDPC	172	44	34.38%
TRIS	208	53	34.19%
BELL	149	34	29.57%
YPAS	850	170	25.00%
MPPA	180	23	14.65%

Top Losers	Last	Change	Change (%)
HOMI	540	-40	-6.90%
POLL	324	-24	-6.90%
KIOS	434	-32	-6.87%
MCAS	8,850	-650	-6.84%
BRNA	1,095	-80	-6.81%

Top Value	Last	Change	Change (%)
BBCA	8,600	-200	-2.27%
BBRI	4,520	-60	-1.31%
BMRI	10,000	-250	-2.44%
TLKM	4,050	0	0.00%
BBNI	9,100	-25	-0.27%

Contact: research@arthasekuritas.com

Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
14 Nov 2022	CHN	FDI	15.60%		15.60%
15 Nov 2022	IDN	Trade Balance (Oct)	5.67B	4.84B	4.99B
	USA	PPI (MoM)(Oct)	0.0%	0.5%	0.4%
16 Nov 2022	USA	Crude Oil Inventories	-5.400M	1.360M	3.925M
17 Nov 2022	IDN	Interest Rate Decision			4.75%
	USA	Initial Jobless Claims		222K	225K

WIKA Wijaya Karya Tbk (Target Price: 970 – 990)



Entry Level: 925 – 940

Stop Loss: 915

Mengalami koreksi dan breakdown support. Sell/Cut Loss.

TOWR Sarana Menara Nusantara Tbk (Target Price: 1,215 – 1,240)



Entry Level: 1,140 – 1,165

Stop Loss: 1,120

Mengalami koreksi, masih bergerak dalam rentang trend konsolidasi.

MDKA Merdeka Cooper Gold Tbk (Target Price: 4,580 – 4,650)



Entry Level: 4,420 – 4,480

Stop Loss: 4,380

Mengalami koreksi dan melemah, kembali ke trend konsolidasi jangka pendek.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,150	-0.43%	1,215 – 1,240	1,120
BBCA	HOLD	10 Nov 2022	8,800 – 8,900	8,875	8,600	-3.10%	9,050 – 9,150	8,725
WIKA	SELL	14 Oct 2022	925 – 940	935	910	-2.67%	970 – 990	915
MDKA	BUY	14 Oct 2022	4,420 – 4,480	4,450	4,470	+0.45%	4,580 – 4,650	4,380

Other watch list:

ADRO, PTBA, APLN

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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PT Artha Sekuritas Indonesia

A Member of the Indonesia Stock Exchange

Rukan Mangga Dua Square Blok F no.40
Jalan Gunung Sahari Raya no.1
Ancol, Pademangan
Jakarta Utara, 14420

Telephone +(62) (21) 6231 2626

Fax +(62) (21) 6231 2525

Email cs@arthasekuritas.com

Website www.arthasekuritas.com