

21 Nov 2022

IHSG: 7,082.18 (+0.52%)



IHSG Statistics

Vol (Mil Lembar): 28.255

Prev: 7,044.98

Value (Rp Miliar): 11,041

Low - High: 7,027 - 7,094 Frequency: 1,213,053

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,082.18 (+0.52%)**. IHSG ditutup menguat meskipun pergerakan bursa saham Amerika Serikat dan Eropa melemah. Penguatan didorong optimisme setelah kemarin Bank Indonesia menaikkan suku bunga untuk mengantisipasi inflasi dan kenaikan suku bunga The Fed.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **33,745.69 (+0.59%)**, NASDAQ ditutup **11,146.06 (+0.01%)**, S&P 500 ditutup **3,965.34 (+0.48%)**. Bursa Wall Street menguat di penutupan perdagangan akhir pekan kemarin. Investor mengabaikan komentar hawkish dari pejabat Federal Reserve tentang kenaikan suku bunga. Pemimpin Federal Reserve Bank of Boston Susan Collins mengatakan dengan sedikit bukti tekanan harga berkurang, The Fed mungkin perlu memberikan kenaikan suku bunga 75 basis poin lagi sebagai upaya mengendalikan inflasi. Pada hari Kamis, Presiden Fed St. Louis James Bullard memicu penurunan saham ketika dia mengatakan The Fed perlu terus menaikkan suku bunga karena pengetatannya sejauh ini hanya berdampak terbatas pada inflasi.

IHSG diprediksi Menguat

Resistance 2 : 7,134

Resistance 1 : 7,108

Support 1 : 7,041

Support 2 : 7,000

IHSG diprediksi Menguat. Secara teknikal candlestick membentuk higher high dan higher low mengindikasikan potensi penguatan jangka pendek. Pergerakan akan didorong rencana pembagian dividen oleh beberapa emiten. Sementara dari data ekonomi akan minim sentimen di awal pekan.

Commodity	Last	Change	Change (%)
Gold	1,752.80	-10.40	-0.59%
Silver	20.99	0.00	0.00%
Copper	3.641	-0.04	-1.07%
Nickel	25,629.00	251.00	0.99%
Oil (WTI)	80.11	-1.97	-2.40%
Brent Oil	87.74	-2.35	-2.61%
Nat Gas	6.371	-0.026	-0.41%
Coal (ICE)	337.00	17.00	5.31%
CPO (Myr)	4,022.00	0.00	0.00%

Country Index	Last	Change	Change (%)
JCI	7,082.18	37.19	0.53%
NIKKEI	27,899.77	-30.80	-0.11%
HSI	17,992.54	-53.12	-0.29%
DJIA	33,745.69	199.37	0.59%
NASDAQ	11,146.06	1.10	0.01%
S&P 500	3,965.34	18.78	0.48%
EIDO	23.19	0.27	1.18%
FTSE	7,385.52	38.98	0.53%
CAC 40	6,644.46	68.34	1.04%
DAX	14,431.86	165.48	1.16%

Currencies	Last	Change	Change (%)
USD/IDR	15,687.50	27.50	0.18%
SGD/IDR	11,394.84	2.43	0.02%
USD/JPY	140.35	0.17	0.12%
EUR/USD	1.0324	-0.0036	-0.35%
USD/HKD	7.8214	-0.0045	-0.06%
USD/CNY	7.1198	0.0310	0.44%

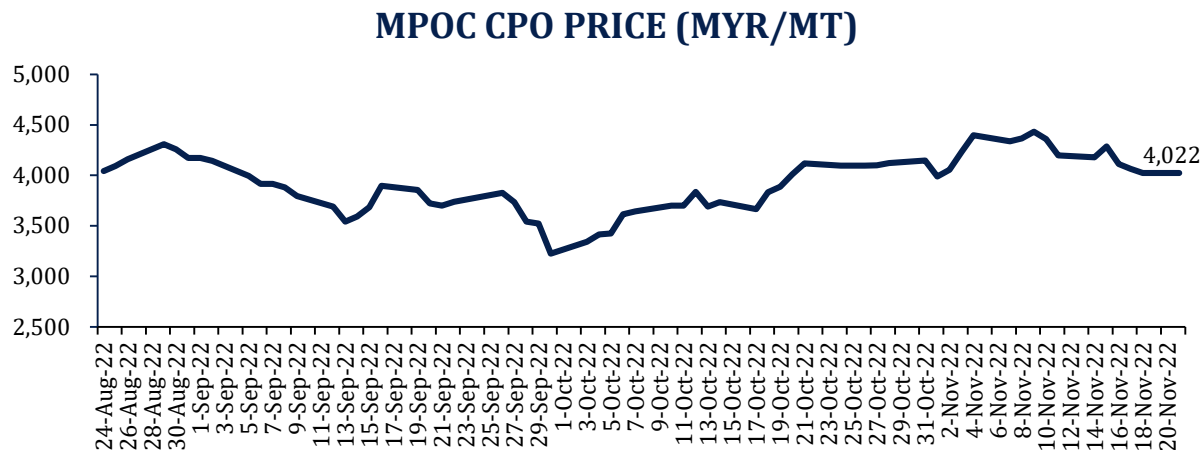
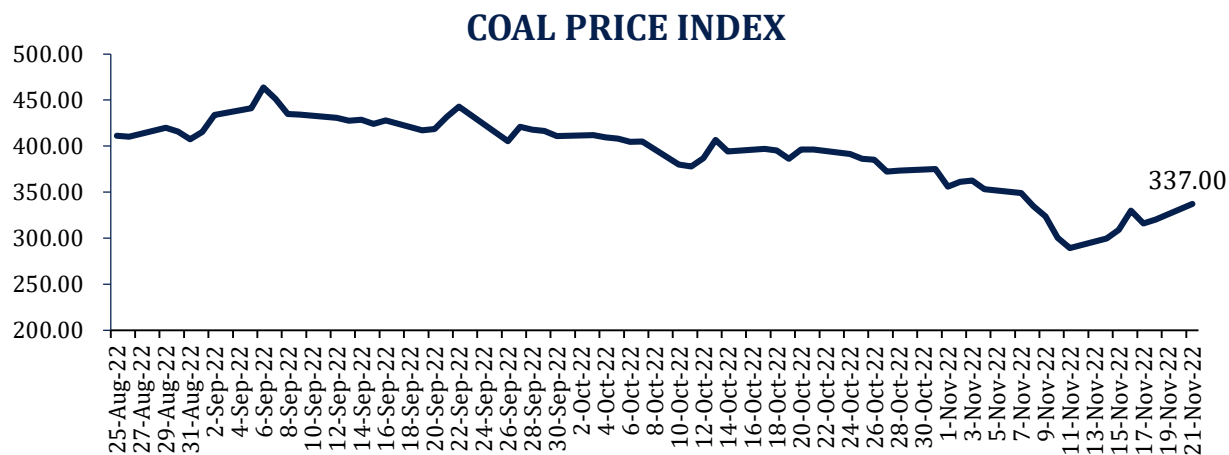
Top Gainers	Last	Change	Change (%)
ATAP	119	28	30.77%
YPAS	990	195	24.53%
GGRP	635	125	24.51%
BSIM	880	115	15.03%
PICO	462	54	13.24%

Top Losers	Last	Change	Change (%)
PRAS	173	-13	-6.99%
LEAD	107	-8	-6.96%
POLU	484	-36	-6.92%
UFOE	324	-24	-6.90%
WINS	352	-26	-6.88%

Top Value	Last	Change	Change (%)
BBCA	8,825	100	1.15%
BMRI	10,175	275	2.78%
BBRI	4,610	-60	-1.28%
TLKM	4,010	-30	-0.74%
BSBK	226	6	2.73%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
23 Nov 2022	USA	Initial Jobless Claims		225K	222K
	USA	Crude Oil Inventories			-5.400M
24 Nov 2022	USA	Holiday – Thanksgiving Day			
	USA	FOMC Meeting Minutes			

ADHI Adhi Karya Tbk (Target Price: 575 – 590)



Entry Level: 530 – 545

Stop Loss: 520

mengalami koreksi, uji support terdekat.

BBRI Bank Rakyat Indonesia Tbk (Target Price: 4,800 – 4,880)



Entry Level: 4,630 – 4,700

Stop Loss: 4,590

mengalami koreksi, uji support terdekat.

MDKA Merdeka Cooper Gold Tbk (Target Price: 4,580 – 4,650)



Entry Level: 4,420 – 4,480

Stop Loss: 4,380

mengalami koreksi, uji support terdekat.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,150	-0.43%	1,215 – 1,240	1,120
MDKA	HOLD	14 Nov 2022	4,420 – 4,480	4,450	4,410	-0.90%	4,580 – 4,650	4,380
ADHI	Spec BUY	18 Nov 2022	530 – 545	540	535	-0.93%	575 – 590	520
BBRI	HOLD	18 Nov 2022	4,630 – 4,700	4,670	4,610	-1.28%	4,800 – 4,880	4,590

Other watch list:

BBCA, TKIM, ESSA

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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