

22 Nov 2022

IHSG: 7,063.24 (-0.26%)



IHSG Statistics

Vol (Mil Lembar): 23.501

Prev: 7,082.18

Value (Rp Miliar): 9,255

Low - High: 7,050 - 7,107 Frequency: 1,149,549

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **7,063.24 (-0.26%)**. IHSG ditutup melemah dengan rentang terbatas setelah akhir pekan lalu The Fed kembali menyatakan rencana kenaikan suku bunga mencapai 75 bps pada bulan Desember. Sementara dari dalam negeri minim sentimen pada awal pekan ini.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **33,700.28 (-0.13%)**, NASDAQ ditutup **11,024.51 (-1.09%)**, S&P 500 ditutup **3,949.94 (-0.39%)**. Wall Street ditutup melemah di awal pekan ini. Sentimen negatif datang dari kekhawatiran bahwa China dapat melanjutkan langkah-langkah yang lebih ketat untuk memerangi Covid-19 setelah dikatakan menghadapi ujian pandemi yang paling parah. S&P 500 memperpanjang penurunannya dari minggu sebelumnya ketika beberapa pejabat Federal Reserve mengulangi janji bank sentral untuk menaikkan suku bunga sampai inflasi terkendali, karena investor sekarang menunggu rilis risalah dari pertemuan Fed November pada hari Rabu.

IHSG diprediksi Melemah

Resistance 2 : 7,130

Resistance 1 : 7,096

Support 1 : 7,039

Support 2 : 7,016

IHSG diprediksi Melemah. Secara teknikal stochastic mementuk deadcross sehingga mengindikasikan potensi pelemahan. Dari global masih ada tekanan terkait potensi kenaikan suku bunga The Fed. Sementara dari dalam negeri masih minim akan sentimen.

Commodity	Last	Change	Change (%)
Gold	1,739.20	-13.60	-0.78%
Silver	20.87	-0.13	-0.60%
Copper	3.581	-0.06	-1.63%
Nickel	25,109.50	-519.50	-2.03%
Oil (WTI)	80.25	0.14	0.17%
Brent Oil	87.71	-0.03	-0.03%
Nat Gas	6.692	0.321	5.04%
Coal (ICE)	349.35	12.35	3.66%
CPO (Myr)	3,850.00	-172.00	-4.28%

Country Index	Last	Change	Change (%)
JCI	7,063.25	-18.93	-0.27%
NIKKEI	27,944.79	45.02	0.16%
HSI	17,655.91	-336.63	-1.87%
DJIA	33,700.28	-45.41	-0.13%
NASDAQ	11,024.51	-121.55	-1.09%
S&P 500	3,949.94	-15.40	-0.39%
EIDO	22.95	-0.24	-1.03%
FTSE	7,376.85	-8.67	-0.12%
CAC 40	6,634.45	-10.01	-0.15%
DAX	14,379.93	-51.93	-0.36%

Currencies	Last	Change	Change (%)
USD/IDR	15,685.00	-2.50	-0.02%
SGD/IDR	11,367.58	-27.26	-0.24%
USD/JPY	142.12	1.77	1.26%
EUR/USD	1.0241	-0.0083	-0.80%
USD/HKD	7.8031	-0.0183	-0.23%
USD/CNY	7.1199	0.0001	0.00%

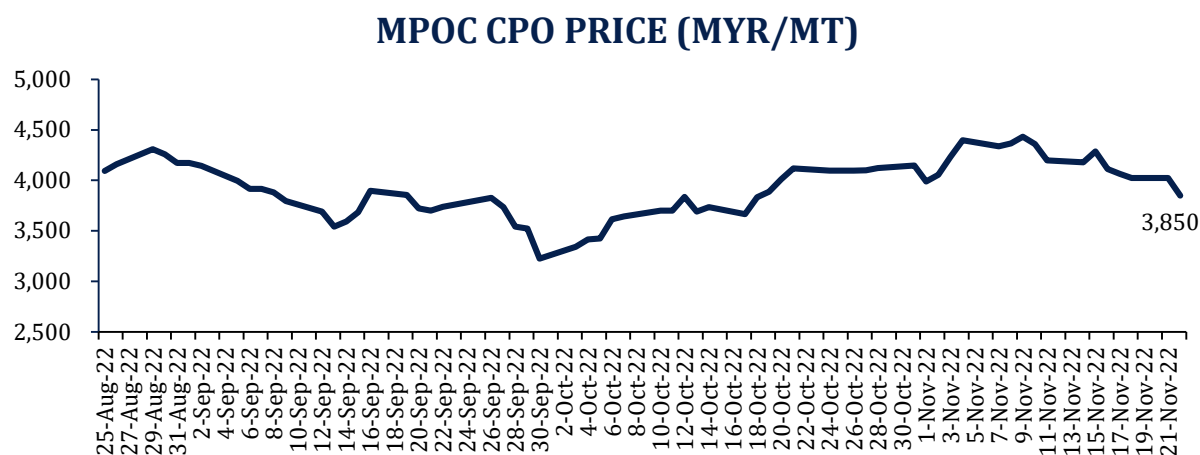
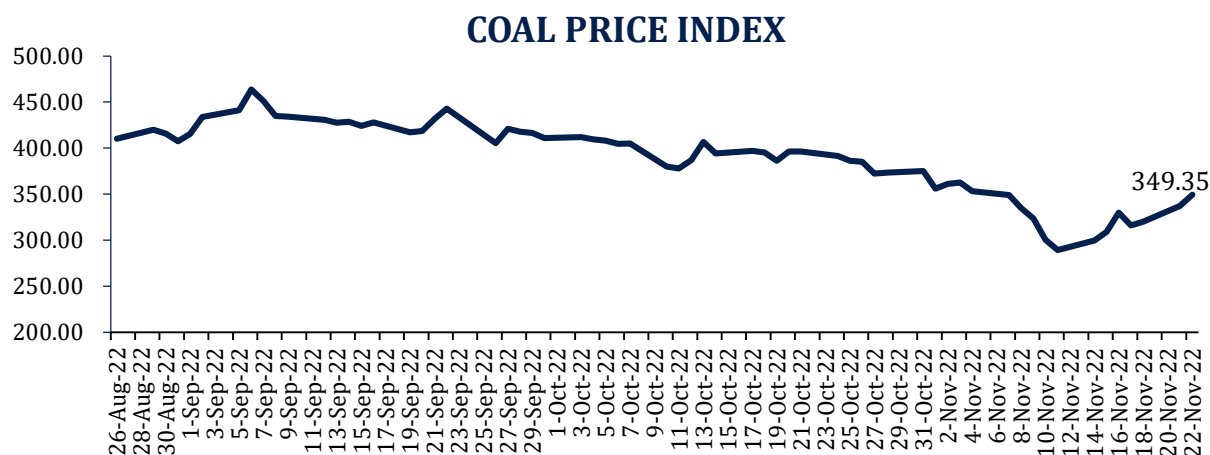
Top Gainers	Last	Change	Change (%)
TRIS	240	58	31.87%
BKSW	135	31	29.81%
BMSR	850	170	25.00%
SINI	272	54	24.77%
CHEM	114	19	20.00%

Top Losers	Last	Change	Change (%)
ARTO	5,700	-425	-6.94%
PRAS	161	-12	-6.94%
PICO	430	-32	-6.93%
PUDP	350	-26	-6.91%
TECH	3,390	-250	-6.87%

Top Value	Last	Change	Change (%)
BBRI	4,590	-20	-0.43%
BBCA	8,725	-100	-1.13%
BUMI	186	5	2.76%
BMRI	10,100	-75	-0.74%
BSBK	234	8	3.54%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
23 Nov 2022	USA	Initial Jobless Claims		225K	222K
	USA	Crude Oil Inventories			-5.400M
24 Nov 2022	USA	Holiday – Thanksgiving Day			
	USA	FOMC Meeting Minutes			

ADHI Adhi Karya Tbk (Target Price: 575 – 590)



Entry Level: 530 – 545

Stop Loss: 520

mengalami koreksi, uji support terdekat.

BBRI Bank Rakyat Indonesia Tbk (Target Price: 4,800 – 4,880)



Entry Level: 4,630 – 4,700

Stop Loss: 4,590

mengalami koreksi dan breakdown support. Sell/Cut Loss.

MDKA Merdeka Cooper Gold Tbk (Target Price: 4,580 – 4,650)



Entry Level: 4,420 – 4,480

Stop Loss: 4,380

mengalami koreksi dan breakdown support. Sell/Cut Loss.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,140	-1.30%	1,215 – 1,240	1,120
MDKA	SELL	14 Nov 2022	4,420 – 4,480	4,450	4,370	-1.80%	4,580 – 4,650	4,380
ADHI	Spec BUY	18 Nov 2022	530 – 545	540	535	-0.93%	575 – 590	520
BBRI	SELL	18 Nov 2022	4,630 – 4,700	4,670	4,590	-1.71%	4,800 – 4,880	4,590

Other watch list:

TKIM, DSNG, WOOD, ASII

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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