

23 Nov 2022

**IHSG: 7,030.58 (-0.46%)**



## IHSG Statistics

Vol (Mil Lembar): 22.119

Prev: 7,063.24

Value (Rp Miliar): 11,015

Low - High: 7,030 - 7,108 Frequency: 1,189,832

### SUMMARY

**IHSG ditutup Melemah.** IHSG ditutup di level **7,030.58 (-0.46%)**. IHSG ditutup melemah seiring pelemahan bursa saham global yang cenderung melemah. Pergerakan diakibatkan kekhawatiran akibat covid-19 yang kembali menyebar. Sementara dari data ekonomi minim akan sentimen.

**Bursa Amerika Serikat ditutup Menguat.** Dow Jones ditutup **34,098.10 (+1.18%)**, NASDAQ ditutup **11,174.41 (+1.36%)**, S&P 500 ditutup **4,003.58 (+1.36%)**. Wall Street tampil perkasa dengan indeks S&P 500 yang ditutup pada level tertinggi dalam 2.5 bulan. Sokongan bagi bursa saham Amerika Serikat (AS) ditopang oleh penguatan dari sektor ritel dan sektor energi pada sesi kali ini. Penguatan di sektor energi datang karena Arab Saudi mengatakan OPEC+ bertahan dengan pengurangan produksi. Pasar saham AS juga mendapat sokongan setelah indeks dolar AS dan imbal hasil US Treasury melemah yang akhirnya membantu mendukung aset beresiko.

### IHSG diprediksi Melemah

Resistance 2 : 7,134

Resistance 1 : 7,082

Support 1 : 7,004

Support 2 : 6,978

IHSG diprediksi Melemah. Secara teknikal stochastic mementuk deadcross sehingga mengindikasikan potensi pelemahan. Pergerakan dibayangi virus covid-19 yang kembali menyebar. Sementara, dari global ada tekanan dari potensi kenaikan suku bunga The Fed.

| Commodity  | Last      | Change   | Change (%) |
|------------|-----------|----------|------------|
| Gold       | 1,739.90  | 0.70     | 0.04%      |
| Silver     | 21.05     | 0.18     | 0.88%      |
| Copper     | 3.621     | 0.04     | 1.12%      |
| Nickel     | 26,220.00 | 1,110.50 | 4.42%      |
| Oil (WTI)  | 80.95     | 0.70     | 0.87%      |
| Brent Oil  | 88.37     | 0.66     | 0.75%      |
| Nat Gas    | 6.913     | 0.221    | 3.30%      |
| Coal (ICE) | 355.00    | 5.65     | 1.62%      |
| CPO (Myr)  | 3,855.00  | 5.00     | 0.13%      |

| Country Index | Last      | Change  | Change (%) |
|---------------|-----------|---------|------------|
| JCI           | 7,030.59  | -32.66  | -0.46%     |
| NIKKEI        | 28,115.74 | 170.95  | 0.61%      |
| HSI           | 17,424.41 | -231.50 | -1.31%     |
| DJIA          | 34,098.10 | 397.82  | 1.18%      |
| NASDAQ        | 11,174.41 | 149.90  | 1.36%      |
| S&P 500       | 4,003.58  | 53.64   | 1.36%      |
| EIDO          | 23.22     | 0.27    | 1.18%      |
| FTSE          | 7,452.84  | 75.99   | 1.03%      |
| CAC 40        | 6,657.53  | 23.08   | 0.35%      |
| DAX           | 14,422.35 | 42.42   | 0.29%      |

| Currencies | Last      | Change | Change (%) |
|------------|-----------|--------|------------|
| USD/IDR    | 15,710.00 | 25.00  | 0.16%      |
| SGD/IDR    | 11,389.70 | 22.12  | 0.19%      |
| USD/JPY    | 141.24    | -0.88  | -0.62%     |
| EUR/USD    | 1.0302    | 0.0061 | 0.60%      |
| USD/HKD    | 7.8172    | 0.0141 | 0.18%      |
| USD/CNY    | 7.1653    | 0.0454 | 0.64%      |

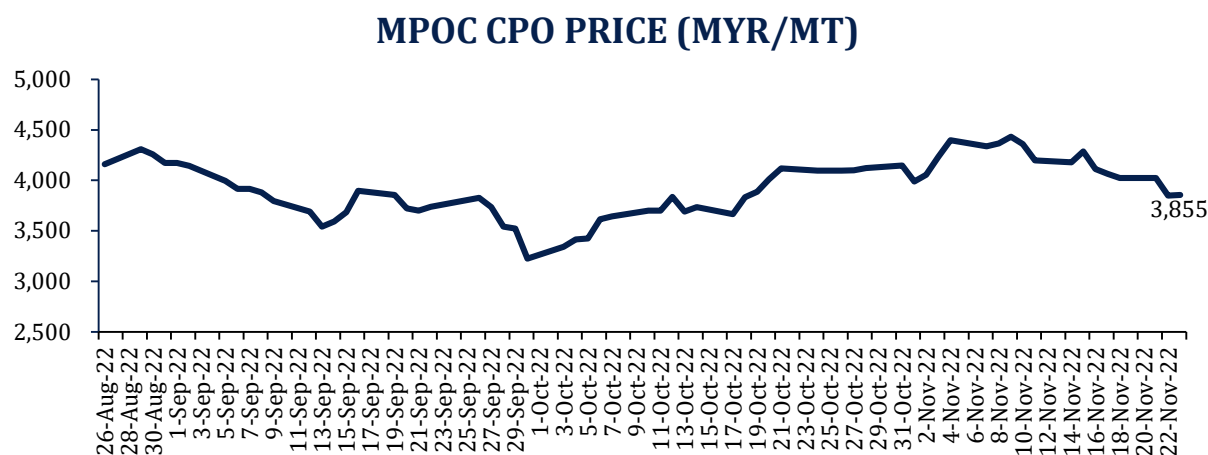
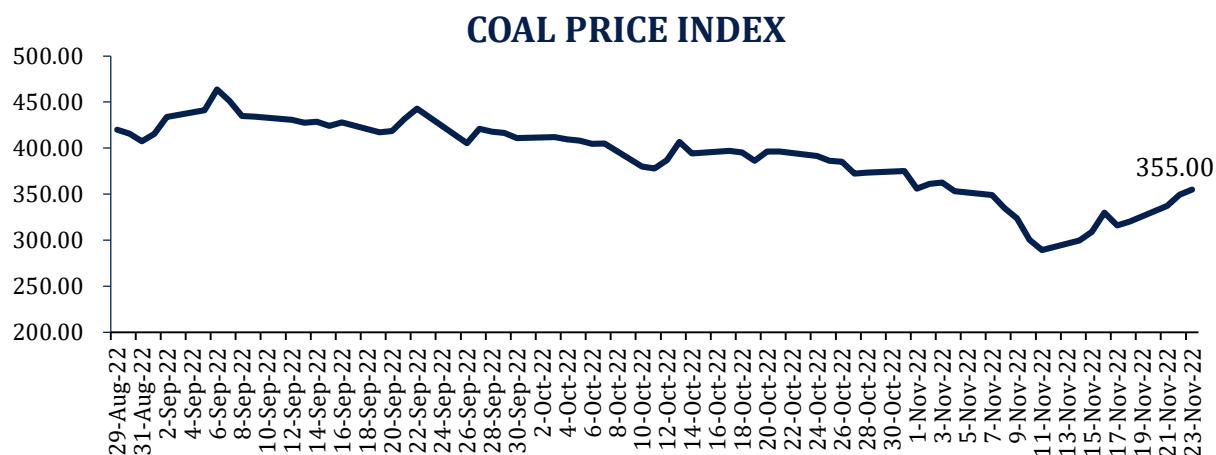
| Top Gainers | Last | Change | Change (%) |
|-------------|------|--------|------------|
| SINI        | 340  | 68     | 25.00%     |
| WAP0        | 256  | 50     | 24.27%     |
| WEHA        | 127  | 18     | 16.51%     |
| BAJA        | 167  | 23     | 15.97%     |
| BIPI        | 178  | 18     | 11.25%     |

| Top Losers | Last   | Change | Change (%) |
|------------|--------|--------|------------|
| PORT       | 865    | -65    | -6.99%     |
| PICO       | 400    | -30    | -6.98%     |
| AMIN       | 135    | -10    | -6.90%     |
| PSDN       | 95     | -7     | -6.86%     |
| SMMA       | 11,550 | -850   | -6.85%     |

| Top Value | Last   | Change | Change (%) |
|-----------|--------|--------|------------|
| BBCA      | 8,900  | 175    | 2.01%      |
| BBRI      | 4,590  | 0      | 0.00%      |
| BUMI      | 188    | 2      | 1.08%      |
| BMRI      | 10,125 | 25     | 0.25%      |
| BSBK      | 218    | -16    | -6.84%     |

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## Commodity Daily Price Movements



## Upcoming Economic Event

| Date        | Country | Event                      | Actual | Forecast | Previous |
|-------------|---------|----------------------------|--------|----------|----------|
| 23 Nov 2022 | USA     | Initial Jobless Claims     |        | 225K     | 222K     |
|             | USA     | Crude Oil Inventories      |        |          | -5.400M  |
| 24 Nov 2022 | USA     | Holiday – Thanksgiving Day |        |          |          |
|             | USA     | FOMC Meeting Minutes       |        |          |          |

## ADHI Adhi Karya Tbk (Target Price: 575 – 590)



**Entry Level: 530 – 545**

**Stop Loss: 520**

mengalami koreksi, uji support terdekat.

## PGAS Perusahaan Gas Negara Tbk (Target Price: 1,940 – 1,970)



**Entry Level: 1,860 – 1,890**

**Stop Loss: 1,840**

Candlestick membentuk long white body dengan volume yang cukup tinggi mengindikasikan potensi penguatan.

## SSMS Sawit Sumbermas Sarana Tbk (Target Price: 1,560 – 1,580)



**Entry Level: 1,500 – 1,520**

**Stop Loss: 1,490**

Candlestick membentuk higher high dan higher low disertai goldencross pada MA5 mengindikasikan potensi penguatan dalam jangka pendek.

| Stocks      | Call     | Buy Date    | Entry Range   | Buy Price | Last  | Gain/Loss From Call | Target Price Range | Stop Loss |
|-------------|----------|-------------|---------------|-----------|-------|---------------------|--------------------|-----------|
| <b>TOWR</b> | HOLD     | 01 Nov 2022 | 1,140 – 1,165 | 1,155     | 1,135 | -1.73%              | 1,215 – 1,240      | 1,120     |
| <b>ADHI</b> | Spec BUY | 18 Nov 2022 | 530 – 545     | 540       | 535   | -0.93%              | 575 – 590          | 520       |
| <b>PGAS</b> | Spec BUY | 23 Nov 2022 | 1,860 – 1,890 | 1,880     | 1,880 | +0.00%              | 1,940 – 1,970      | 1,840     |
| <b>SSMS</b> | Spec BUY | 23 Nov 2022 | 1,500 – 1,520 | 1,510     | 1,510 | +0.00%              | 1,560 – 1,580      | 1,490     |

**Other watch list:**  
WOOD, BBKA

|                 |                                                                                                                                                                                                                                                             |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                 |                                                                                                                                                                                                                                                             |
| <b>BUY</b>      | Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.                                                                                                                                                     |
| <b>Spec BUY</b> | Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.                                                           |
| <b>HOLD</b>     | Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.                                                                                                                                                     |
| <b>SELL</b>     | Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif                                                                                                                                                      |
| <b>ADD</b>      | Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded) |

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