

24 Nov 2022

IHSG: 7,054.12 (+0.33%)



IHSG Statistics

Vol (Mil Lembar): 24.448

Prev: 7,030.58

Value (Rp Miliar): 11,373

Low - High: 7,033 - 7,089 Frequency: 1,179,555

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,054.12 (+0.33%)**. IHSG ditutup menguat sejak awal sesi perdagangan setelah bursa saham Eropa dan AS kompak menguat. Pergerakan didukung turunnya imbal hasil treasury AS. Sementara dari dalam didorong rencana pembagian dividen beberapa emiten.

Bursa Amerika Serikat ditutup Menguat. Dow Jones ditutup **34,194.06 (+0.28%)**, NASDAQ ditutup **11,285.32 (+0.99%)**, S&P 500 ditutup **4,027.26 (+0.59%)**. Wall Street ditutup dengan kenaikan solid setelah risalah pertemuan Federal Reserve (The Fed) bulan November 2022 menunjukkan kenaikan suku bunga mungkin akan segera melambat. Sejak pertemuan terakhir The Fed pada 1-2 November, investor lebih optimis bahwa tekanan harga mulai mereda, yang berarti kenaikan suku bunga yang lebih kecil dapat mengurangi inflasi. Volume perdagangan tipis menjelang liburan Thanksgiving pada hari Kamis, dengan pasar saham AS dibuka untuk setengah sesi pada hari Jumat.

IHSG diprediksi Melemah

Resistance 2 : 7,114

Resistance 1 : 7,084

Support 1 : 7,028

Support 2 : 7,002

IHSG diprediksi Melemah. Secara teknikal candlestick membentuk lower high dan lower low menguji support MA50 mengindikasikan potensi pelemahan namun dengan rentang yang cukup terbatas dan tidak menutup kemungkinan rebound dalam jangka pendek. Investor akan mencermati beberapa rilis data ekonomi dari Amerika Serikat.

Commodity	Last	Change	Change (%)
Gold	1,750.50	10.60	0.61%
Silver	21.60	0.55	2.59%
Copper	3.643	0.02	0.61%
Nickel	26,108.00	-112.00	-0.43%
Oil (WTI)	77.41	-3.54	-4.37%
Brent Oil	84.75	-3.62	-4.10%
Nat Gas	7.329	0.416	6.02%
Coal (ICE)	356.10	1.10	0.31%
CPO (Myr)	4,004.00	149.00	3.87%

Country Index	Last	Change	Change (%)
JCI	7,054.12	23.53	0.33%
NIKKEI	28,115.74	0.00	0.00%
HSI	17,523.81	99.40	0.57%
DJIA	34,194.06	95.96	0.28%
NASDAQ	11,285.32	110.91	0.99%
S&P 500	4,027.26	23.68	0.59%
EIDO	23.24	0.02	0.09%
FTSE	7,465.24	12.40	0.17%
CAC 40	6,679.09	21.56	0.32%
DAX	14,427.59	5.24	0.04%

Currencies	Last	Change	Change (%)
USD/IDR	15,695.00	-15.00	-0.10%
SGD/IDR	11,388.22	-1.48	-0.01%
USD/JPY	139.59	-1.65	-1.17%
EUR/USD	1.0395	0.0093	0.90%
USD/HKD	7.8183	0.0011	0.01%
USD/CNY	7.1678	0.0025	0.03%

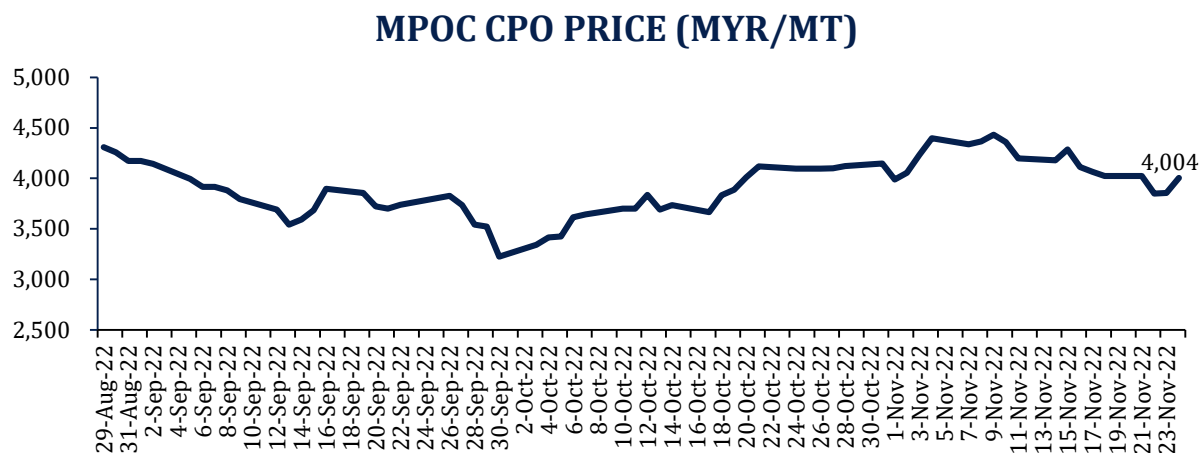
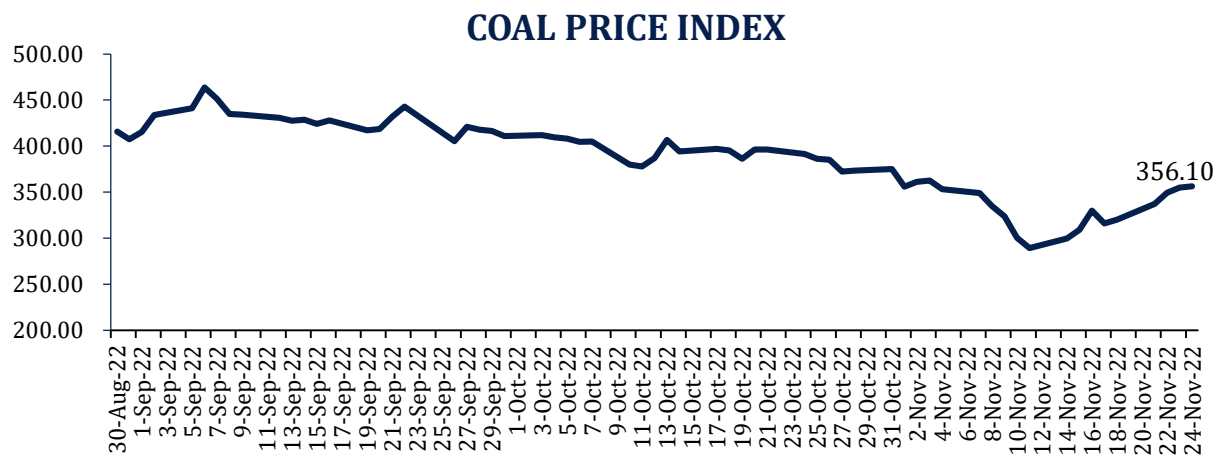
Top Gainers	Last	Change	Change (%)
SINI	424	84	24.71%
ARIJ	364	64	21.33%
PORT	1,045	180	20.81%
AXIO	272	44	19.30%
BPTR	258	36	16.22%

Top Losers	Last	Change	Change (%)
PICO	372	-28	-7.00%
LINK	3,330	-250	-6.98%
SOTS	294	-22	-6.96%
YPAS	805	-60	-6.94%
MASA	2,160	-160	-6.90%

Top Value	Last	Change	Change (%)
BBCA	8,875	-25	-0.28%
BBRI	4,670	80	1.74%
BUMI	195	7	3.72%
BMRI	10,200	75	0.74%
TLKM	3,970	-30	-0.75%

Contact: research@arthasekuritas.com

Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
23 Nov 2022	USA	Initial Jobless Claims	240K	225K	222K
	USA	Crude Oil Inventories	-3.691M		-5.400M
24 Nov 2022	USA	Holiday – Thanksgiving Day			
	USA	FOMC Meeting Minutes			

ADHI Adhi Karya Tbk (Target Price: 575 – 590)



Entry Level: 530 – 545

Stop Loss: 520

mengalami koreksi, uji support terdekat.

PGAS Perusahaan Gas Negara Tbk (Target Price: 1,940 – 1,970)



Entry Level: 1,860 – 1,890

Stop Loss: 1,840

Candlestick membentuk higher high dan higher low mengindikasikan potensi penguatan.

SSMS Sawit Sumbermas Sarana Tbk (Target Price: 1,560 – 1,580)



Entry Level: 1,500 – 1,520
Stop Loss: 1,490

Mengalami koreksi dan kembali ke rentang trend konsolidasi.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,130	-2.16%	1,215 – 1,240	1,120
ADHI	Spec BUY	18 Nov 2022	530 – 545	540	535	-0.93%	575 – 590	520
PGAS	HOLD	23 Nov 2022	1,860 – 1,890	1,880	1,895	+0.80%	1,940 – 1,970	1,840
SSMS	HOLD	23 Nov 2022	1,500 – 1,520	1,510	1,490	-1.32%	1,560 – 1,580	1,480

Other watch list:
MEDC, ANTM, BBRI

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of Artha Sekuritas Indonesia only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.



PT Artha Sekuritas Indonesia

A Member of the Indonesia Stock Exchange

Rukan Mangga Dua Square Blok F no.40
Jalan Gunung Sahari Raya no.1
Ancol, Pademangan
Jakarta Utara, 14420

Telephone +(62) (21) 6231 2626

Fax +(62) (21) 6231 2525

Email cs@arthasekuritas.com

Website www.arthasekuritas.com